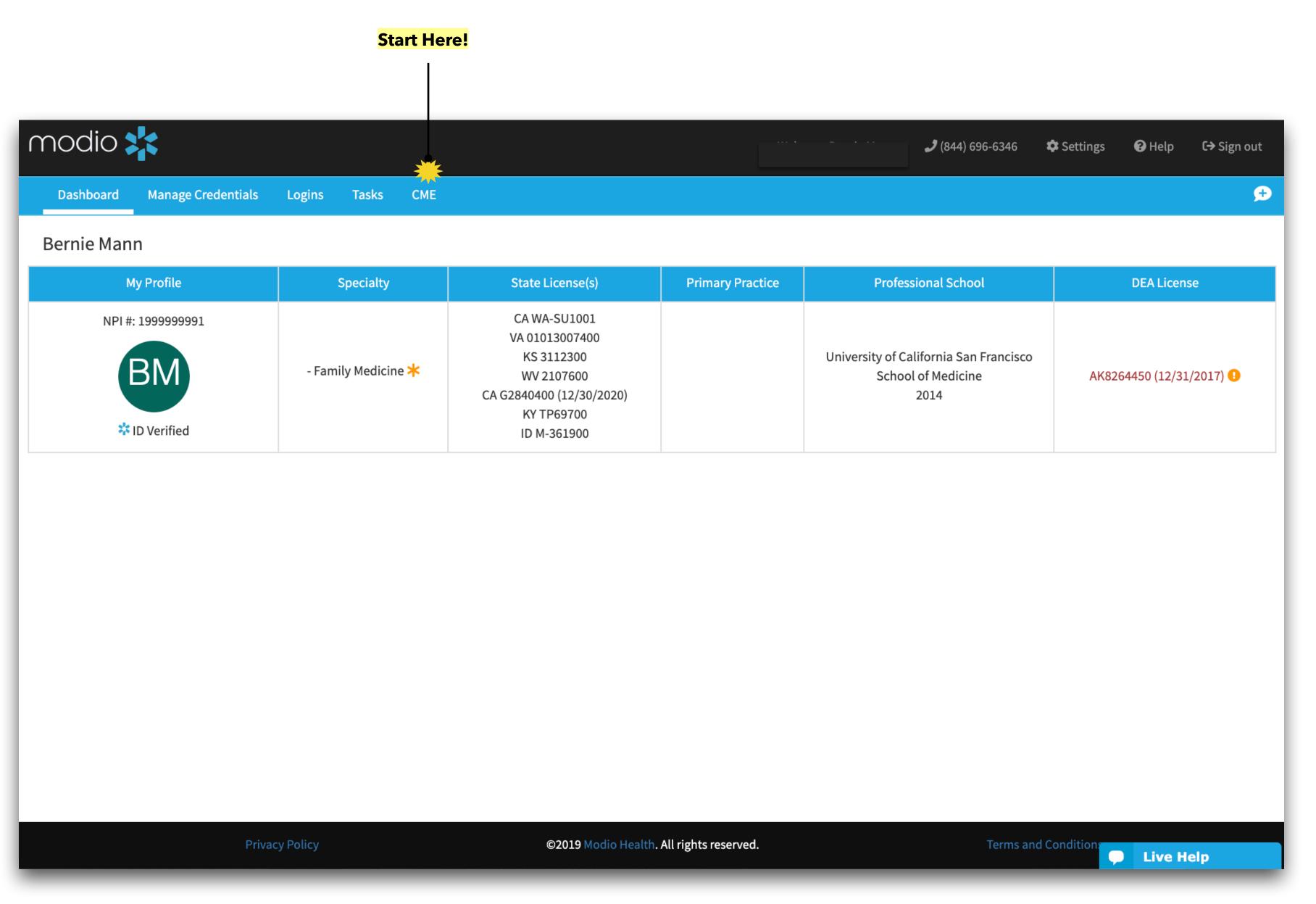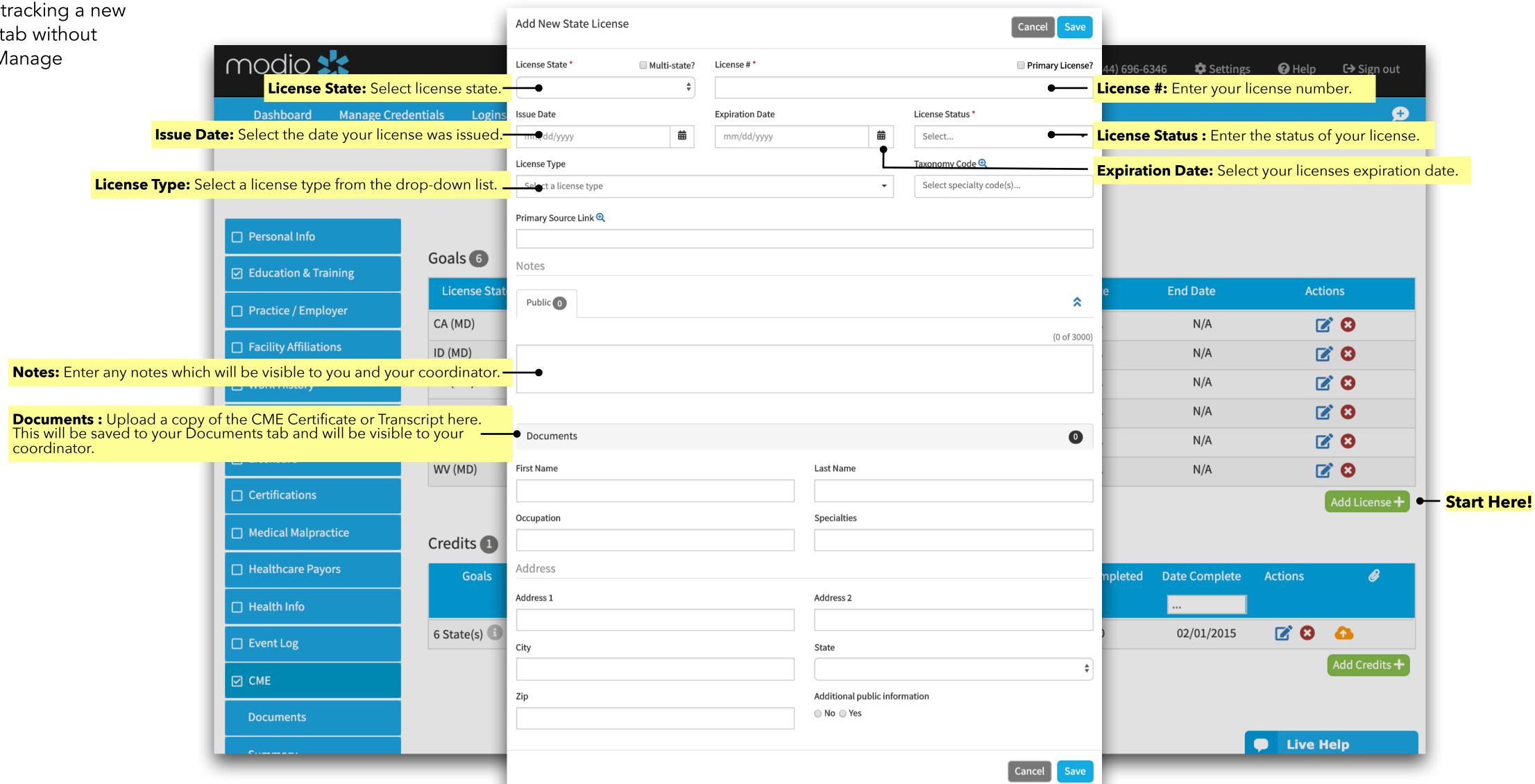# OneView®

A CME GUIDE FOR PROVIDERS

CME TRACKING

Modio Health helps you track and organize your CME goals and credits more efficiently. When you're ready to start tracking your courses, click on the CME tab on the blue header bar. Your goals will be preset from your active licenses in Manage Credentials.

Start Here!

modio ✳

📞 (844) 696-6346   ⚙ Settings   ❓ Help   ⏻ Sign out

Dashboard   Manage Credentials   Logins   Tasks   CME

Bernie Mann

My Profile	Specialty	State License(s)	Primary Practice	Professional School	DEA License
NPI #: 1999999991 BM ✳ ID Verified	- Family Medicine ✳	CA WA-SU1001 VA 01013007400 KS 3112300 WV 2107600 CA G2840400 (12/30/2020) KY TP69700 ID M-361900		University of California San Francisco School of Medicine 2014	AK8264450 (12/31/2017) ⚠

💬 **Live Help**

modio ✳

CME TRACKING
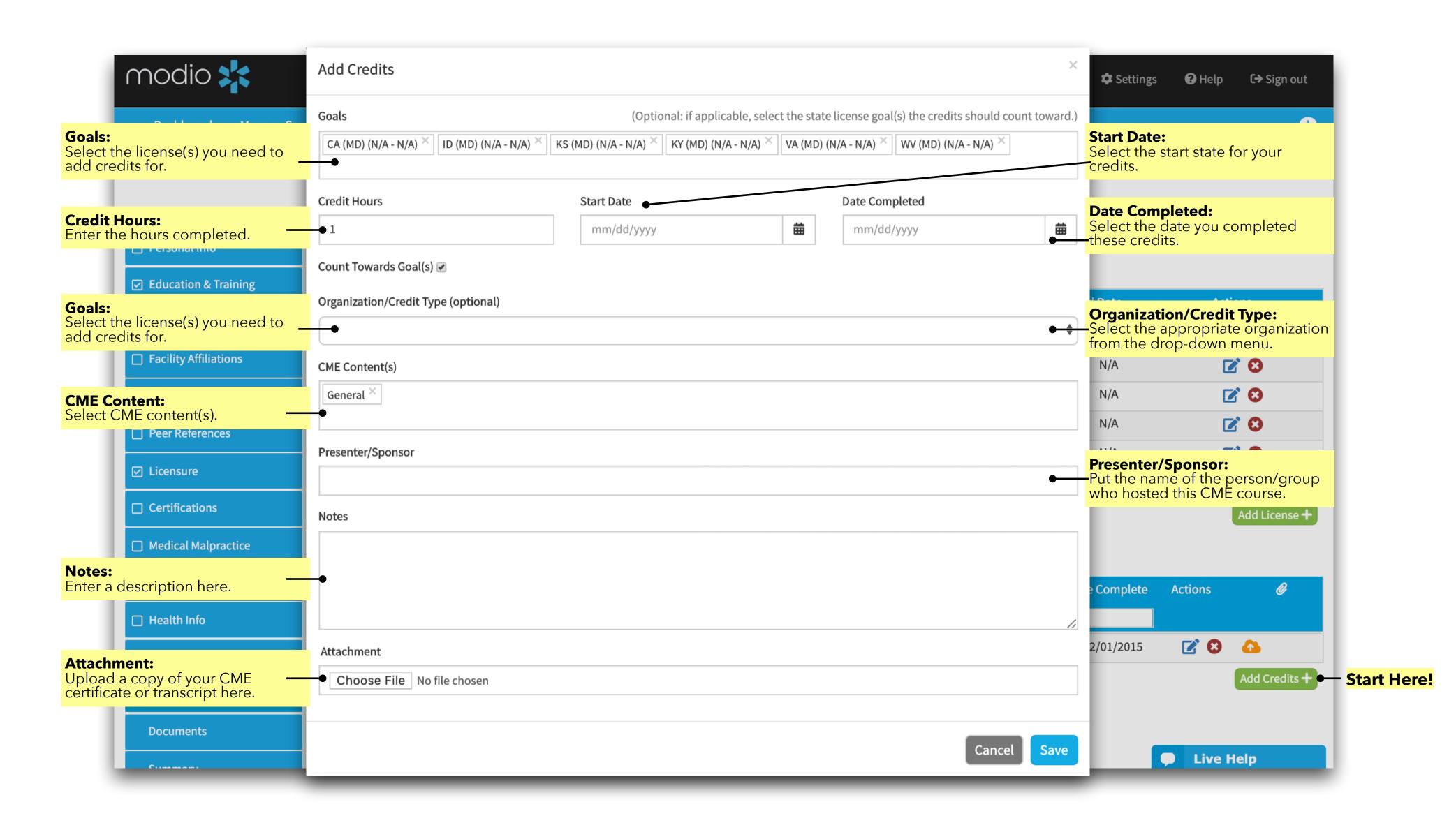
You can add and start tracking a new license from the CME tab without having to go back to Manage Credentials.

License State: Select license state.

License #: Enter your license number.

Issue Date: Select the date your license was issued.

License Status : Enter the status of your license.

License Type: Select a license type from the drop-down list.

Expiration Date: Select your licenses expiration date.

Notes: Enter any notes which will be visible to you and your coordinator.

Documents : Upload a copy of the CME Certificate or Transcript here. This will be saved to your Documents tab and will be visible to your coordinator.

Start Here!

Add New State License

Cancel | Save

License State * | Multi-state? | License # * | Primary License?

Issue Date | Expiration Date | License Status *
mm/dd/yyyy | mm/dd/yyyy | Select...

License Type | Taxonomy Code
Select a license type | Select specialty code(s)...

Primary Source Link

Notes

Public 0 | (0 of 3000)

Documents | 0

First Name | Last Name

Occupation | Specialties

Address

Address 1 | Address 2

City | State

Zip | Additional public information
○ No ○ Yes

Cancel | Save

Sidebar (modio)

Dashboard | Manage Credentials | Logins

□ Personal Info
☑ Education & Training
□ Practice / Employer
□ Facility Affiliations
□ Work History
□ Certifications
□ Medical Malpractice
□ Healthcare Payors
□ Health Info
□ Event Log
☑ CME
Documents

Goals 6

License Stat...
CA (MD)
ID (MD)
WV (MD)

Credits 1

Goals

6 State(s)

---

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End Date | Actions
N/A | 📝 ❌
N/A | 📝 ❌
N/A | 📝 ❌
N/A | 📝 ❌
N/A | 📝 ❌
N/A | 📝 ❌

Add License ➕

...pleted | Date Complete | Actions | 📎
...
02/01/2015 | 📝 ❌ ☁

Add Credits ➕

💬 Live Help

modio

CME TRACKING

Adding Credits

Goals:
Select the license(s) you need to add credits for.

Credit Hours:
Enter the hours completed.

Goals:
Select the license(s) you need to add credits for.

CME Content:
Select CME content(s).

Notes:
Enter a description here.

Attachment:
Upload a copy of your CME certificate or transcript here.

Start Date:
Select the start state for your credits.

Date Completed:
Select the date you completed these credits.

Organization/Credit Type:
Select the appropriate organization from the drop-down menu.

Presenter/Sponsor:
Put the name of the person/group who hosted this CME course.

Start Here!

Add Credits

Goals   (Optional: if applicable, select the state license goal(s) the credits should count toward.)

CA (MD) (N/A - N/A) ×   ID (MD) (N/A - N/A) ×   KS (MD) (N/A - N/A) ×   KY (MD) (N/A - N/A) ×   VA (MD) (N/A - N/A) ×   WV (MD) (N/A - N/A) ×

Credit Hours   Start Date   Date Completed
1   mm/dd/yyyy   mm/dd/yyyy

Count Towards Goal(s) ☑

Organization/Credit Type (optional)

CME Content(s)
General ×

Presenter/Sponsor

Notes

Attachment
Choose File   No file chosen

Cancel   Save

CME TRACKING

Editing Credits

modio ✳

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Dashboard   **Manage Credentials**   Logins   Tasks   CME

CME

Personal Info

Education

Practice / E

Facility Affiliations

Work History

Peer References

Licensure

Certifications

Medical Malpractice

Healthcare Payors

Health Info

Event Log

CME

Documents

Edit CA (MD)   ✕

Cycle Start Date:
Enter the date the CME Cycle begins.

Cycle Start Date   Cycle End Date

[m/dd/yyyy   📅]   [mm/dd/yyyy   📅]

Cycle End Date: Enter the date the CME Cycle ends.

CME Credits Required   CME Credits Completed

[50]   [0]

Cycle year(s)   Status

[2]   [In Progress   ⬍]

Status: Update the CME status here as In Progress, Complete, or Not Required.

Start Here!

Edit CME: Click the pen and paper "Edit" icon to start tracking a CME goal.

Cancel   Save

Credits ①

Goals	Organization/Credit Type	CME Contents	Credits Completed	Date Complete	Actions	📎
	...	...		...		
6 State(s) ⓘ		General	50	02/01/2015	✏ ❌ ☁	

Add Credits ➕

💬 Live Help

modio ✳

CME TRACKING

Viewing a summary of your CMEs

Summary: Select Summary to see an overview of your CME Credits.

CME TRACKING

Saving a CME Report

modio

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Dashboard   **Manage Credentials**   Logins   Tasks   CME

CME

☐ Personal Info

☑ Education & Training

☐ Practice / Employer

☐ Facility Affiliations

☐ Work History

☐ Peer References

☑ Licensure

☐ Certifications

☐ Medical Malpractice

☐ Healthcare Payors

☐ Health Info

☐ Event Log

☑ CME

Documents

CME Report: Click here to download a CME Report in a CSV file.

✴ Summary ▾

Reports:
⊞ CME Report (CSV)

Goals 6

License State	Requirements	Completion Status	Start Date	End Date	Actions
CA (MD)	50 CME credits in 2 year(s) ❓	In Progress	50 of 50 ⓘ	N/A	N/A	✎ ✖
ID (MD)	40 CME credits in 2 year(s) ❓	In Progress	50 of 40 ⓘ	N/A	N/A	✎ ✖
KS (MD)	50 CME credits in 1 year(s) ❓	In Progress	50 of 50 ⓘ	N/A	N/A	✎ ✖
KY (MD)	60 CME credits in 3 year(s) ❓	In Progress	50 of 60 ⓘ	N/A	N/A	✎ ✖
VA (MD)	60 CME credits in 2 year(s) ❓	In Progress	50 of 60 ⓘ	N/A	N/A	✎ ✖
WV (MD)	50 CME credits in 2 year(s) ❓	In Progress	50 of 50 ⓘ	N/A	N/A	✎ ✖

Add License ➕

Credits 1

Goals	Organization/Credit Type	CME Contents	Credits Completed	Date Complete	Actions	📎
	...	...		...		
6 State(s) ⓘ		General	50	02/01/2015	✎ ✖ ☁	

Add Credits ➕

💬 Live Help

modio ✴

modio ❋

For additional questions contact
the Modio Team via:

____

Online:
Live Chat Support

**Your Practice
Coordinator**