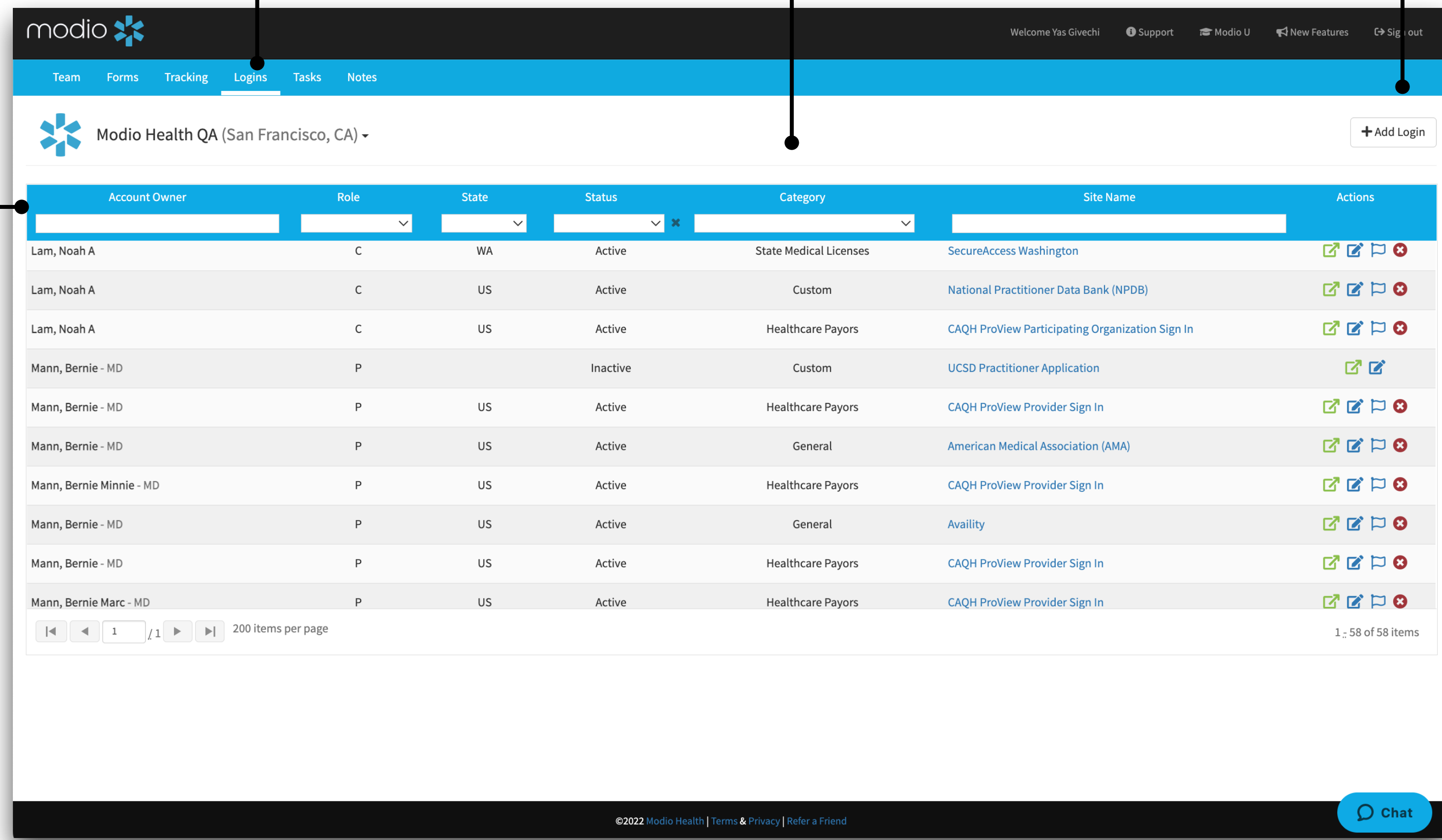# OneView®

Tip Guide : Logins

Login Dashboard

Use the Logins tab to store usernames & passwords for any accounts that you manage for your providers. Logins is a Team level feature and is available to all full access coordinators on your team. Providers can only see logins that they own (including logins you create for the provider).

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Logins: Use to this tab to start adding Logins and view any existing entries.

Category: Each column on the blue toolbar works as a filter. Use the dropdown arrows to apply different filters.

Add Login: Manually add login credentials by clicking "Add Login."

Account Owner: Type in the providers or coordinators name to filter and find that users credentials.

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Welcome Yas Givechi   ❶ Support   🎓 Modio U   📣 New Features   ↪ Sign out

Team   Forms   Tracking   Logins   Tasks   Notes

✳ Modio Health QA (San Francisco, CA) ▾

➕ Add Login

Account Owner	Role	State	Status	Category	Site Name	Actions
Lam, Noah A	C	WA	Active	State Medical Licenses	SecureAccess Washington	↗ ✎ ⚑ ✖
Lam, Noah A	C	US	Active	Custom	National Practitioner Data Bank (NPDB)	↗ ✎ ⚑ ✖
Lam, Noah A	C	US	Active	Healthcare Payors	CAQH ProView Participating Organization Sign In	↗ ✎ ⚑ ✖
Mann, Bernie - MD	P		Inactive	Custom	UCSD Practitioner Application	↗ ✎
Mann, Bernie - MD	P	US	Active	Healthcare Payors	CAQH ProView Provider Sign In	↗ ✎ ⚑ ✖
Mann, Bernie - MD	P	US	Active	General	American Medical Association (AMA)	↗ ✎ ⚑ ✖
Mann, Bernie Minnie - MD	P	US	Active	Healthcare Payors	CAQH ProView Provider Sign In	↗ ✎ ⚑ ✖
Mann, Bernie - MD	P	US	Active	General	Availity	↗ ✎ ⚑ ✖
Mann, Bernie - MD	P	US	Active	Healthcare Payors	CAQH ProView Provider Sign In	↗ ✎ ⚑ ✖
Mann, Bernie Marc - MD	P	US	Active	Healthcare Payors	CAQH ProView Provider Sign In	↗ ✎ ⚑ ✖

|◀ ◀ 1 / 1 ▶ ▶| 200 items per page   1 - 58 of 58 items

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Icon Key:

✎ **Viewing Logins:** To view an existing login, click the Edit icon in the Actions column.

↗ **Direct Link:** Click here to be directed to the stored Logins website.

✖ **Archiving Logins:** Archive a login by clicking here. Archived logins can be retrieved by changing the Status filter to empty and clicking on the blue + icon in the Actions column.

⚑ **Flagging:** Click on this icon to "flag" a login when it requires attention. Done updating a flagged login? Just click on the icon again to remove the marker.

Important: Logins is a Team level feature and all accounts that are stored here will be accessible by all full access coordinators on your Team.

Adding Logins

Securely store provider or coordinator login information for any site such as CAQH, PECOS, and more.

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1 📍 **Add Login:**
Start Here by clicking "Add Login."

2 **Account Owner:**
Choose an Account Owner from the drop-down list. The login credentials (username/password) should match the owner you are adding.

3 **Site Name:**
Type within the free text field to search for the site you wish to add. This will pull a list of potential matches for you to select from. If you picked a website, the URL (address) will be auto- filled in the Site URL and Registration URL fields

6 **Username & Password:**
Enter in the appropriate Username and Password. These fields will be encrypted once you click Save.

7 **Notes:**
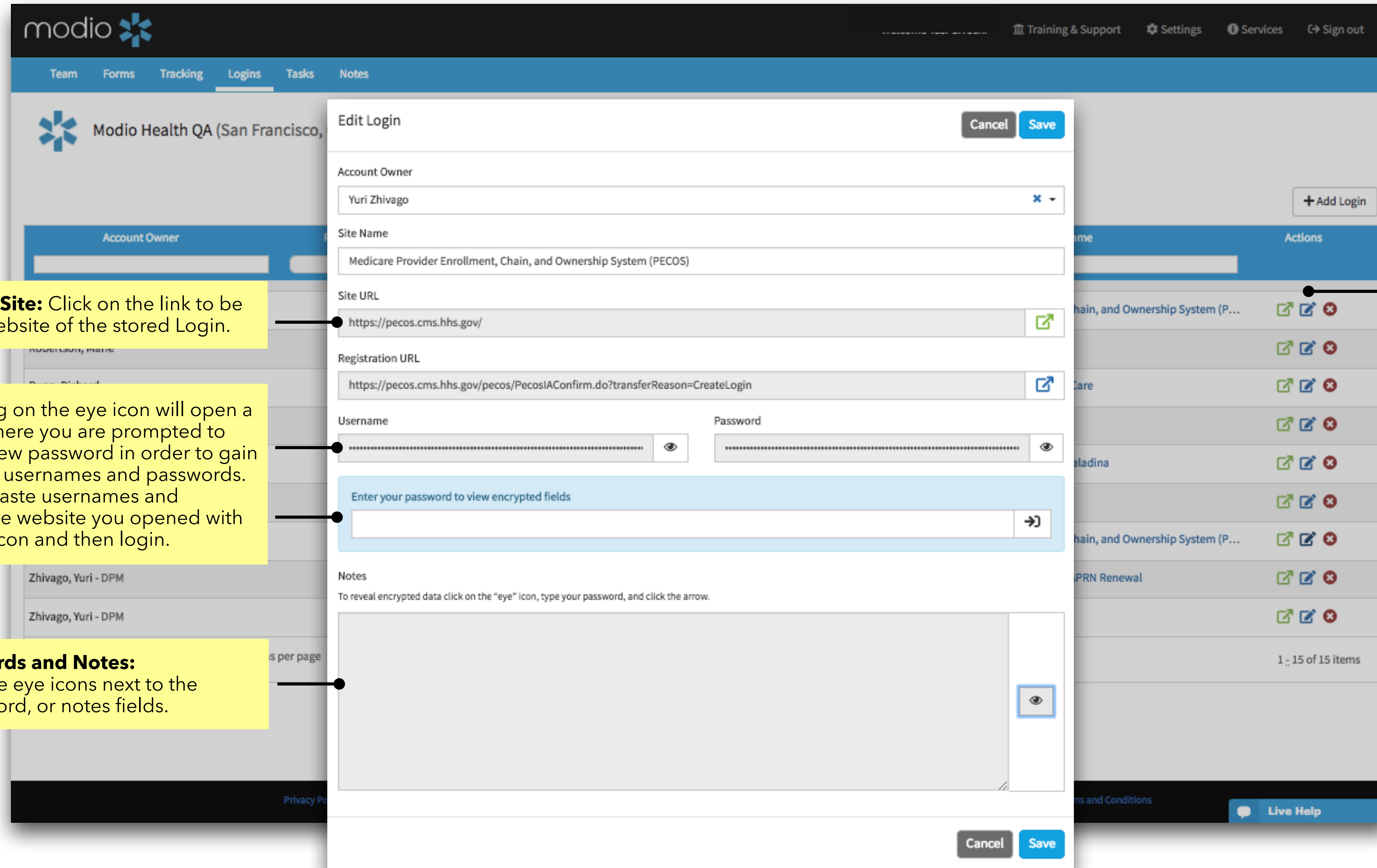Add Notes as needed, then click Save. This section will be encrypted once you click save.

Efficiency Tip: Update your Onboarding Invitation to include Logins. As your provider fills them out, they will appear in this section.

4 – 5 **Site Name & Registration URL:**
If you picked a website, the URL (address) will be auto-filled in the Site URL and Registration URL fields. If you picked a custom website, enter the URL for the site here. (Examples are "http://yourwebsitename.com" and "http://yourwebsitename.com/signup".)

*If the website can't be found within our dropdown, please enter the URL for the site in the "Site URL and Registration URL" fields. Please then send this information to support@modiohealth.com

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Welcome Yasi Givechi   🎓 Training & Support   ⚙ Settings   ⓘ Services   ⤷ Sign out

Team   Forms

Add Login   Cancel   Save

Account Owner

Select coordinator or provider... ▾

Site Name

Site URL

Registration URL

Username (20 of 250)   Password (10 of 250)

Yuri@modiohealth.com   ••••••••••••

Notes (0 of 2000)

+ Add Login

Actions

🗗 ✏ ❌
🗗 ✏ ❌
🗗 ✏ ❌
1 - 15 of 15 items

Bergunio, Ginno
Bergunio, Ginno
Givechi, Yasi
Lam, Naomi
Rupp, Richard

|◀ ◀ 1

Cancel   Save

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✉ Leave a Message

Login Features: Accessing and Viewing Saved Logins

View and manage existing Logins for your providers.

Editing Logins:
To view an existing login, click the Edit icon in the Actions column.

Visiting a Saved Site: Click on the link to be directed to the website of the stored Login.

Eye Icon: Clicking on the eye icon will open a password field where you are prompted to enter your OneView password in order to gain access to a saved usernames and passwords. Next, Copy and paste usernames and passwords into the website you opened with the green arrow icon and then login.

Viewing Passwords and Notes:
Click on any of the eye icons next to the username, password, or notes fields.

Edit Login

Account Owner
Yuri Zhivago

Site Name
Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

Site URL
https://pecos.cms.hhs.gov/

Registration URL
https://pecos.cms.hhs.gov/pecos/PecosIAConfirm.do?transferReason=CreateLogin

Username

Password

Enter your password to view encrypted fields

Notes
To reveal encrypted data click on the "eye" icon, type your password, and click the arrow.

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For additional questions or further
training, contact the Modio Team via:

Online:
Live Chat Support
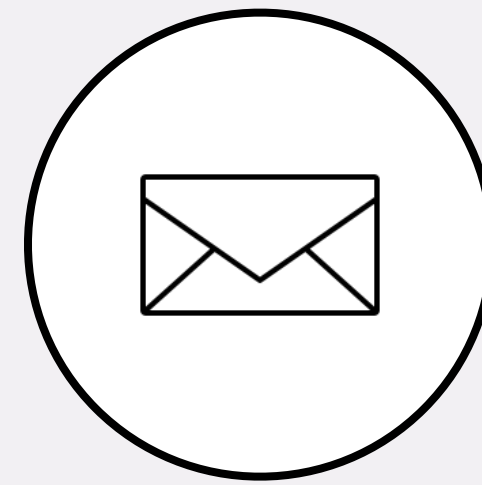
Email:
support@modiohealth.com

Phone:
844.696.6346