

OneView - Document Type & Permissions Guide

File Type Groups - Group → Name	Document Type	Default Permissions
Admin	Correspondence	general
	Correspondence Form	general
	Employment Contract	general
	Employment Contract Addendum	general
	Employment Termination Notice	general
	HR Document	general
	Modio Health	general
	Non-Disclosure Agreement	general
	Offer Letter	general_facility
	Protocol	general
	Term Letter	general_facility
	Test Form	general
Grouping	Document Type	Default Permissions
	Admit Letter	general
	Application Receipt	coordinator_facility
	Application Status	coordinator_facility
	Application Withdrawal	general
	Approval Letter	coordinator_facility
	Attestation Explanation	coordinator
	Authorization Release	coordinator
	Board Approval Letter	coordinator
	CAQH Authorization	coordinator_facility
	CAQH Profile	coordinator_facility
	Chart Review Form	general
	Clinical Competency Checklist	coordinator
	Clinical Standing Orders	coordinator
	Committee Signature Page	general_facility
	Credentialing and Privileging Checklist	general
	Credentialing Packet	general
	Delineation of Privileges (DOP)	general_facility

Applications/Attestations

Demographic Update Form	general
Denial Letter	coordinator_facility
EDI Enrollment	general
EFT Enrollment	general
ERA Enrollment	general
Facility Applications	coordinator_facility
Facility Attestations	coordinator_facility
Facility Contract Addendum	coordinator
Facility Contracts	coordinator_facility
Facility Dues	coordinator
FQHC Letter	coordinator
HIPAA Attestation	general_facility
Hospital Admitting Privileges	coordinator
HRSA Grant Award Letter	coordinator
Infection Control Attestation	general_facility
Insurance Approval Letter	coordinator
Insurance Attestation	general
Internal Application	coordinator
Leave of Absence	general
Letter of Intent	coordinator
Letter of Interest	general
License Application	general
Link Letter	coordinator
Medicaid Revalidation	coordinator
Medicare Revalidation	coordinator
Opioid Attestation	coordinator
Orientation Attestation	general_facility
Payor Application	coordinator_facility
Payor Contract Amendment	general
Payor Contracts	coordinator_facility
Payor Correspondence	coordinator_facility
Payor Directory	coordinator
Payor Fee Schedules	general
Payor Manual	general
Payor Notification	coordinator
Payor Roster	general
Payor Summary List	general_facility
Provider Contract Termination	general

	Reappointment Application	coordinator_facility
	Recredentialing Letter	general
	Resignation Letter	general
	State Application	general_facility
	Telehealth Attestation	general
	Training Attestation	general
Grouping	Document Type	Default Permissions
CME/CEU	CEU	general
	CME	general
Grouping	Document Type	Default Permissions
Education	ADEX	general
	ASWB Exam	general
	COMLEX-USA	general
	COMVEX	general
	Corporate Training	general
	Diploma	general
	ECFMG Certificate	general
	Education and Training - Other	general
	Exam Scores	general
	Fellowship - Certificate	general
	FLEX	general
	FPGEC	general
	FPGEE	general
	FSBPT	general
	GED Document	general
	Internship - Certificate	general
	LMCC	general
	Medical School - Certificate	general
	MFT National Examination	general
	NBCOT	general
	NBDE	general
	NBDHE	general
	NBME	general
	NBOME	general
	NBPME	general
	NCE	general
	NCLEX	general
	NCMHCE	general

	NEBO	general
	Observational Rotation Form	general
	PRAXIS	general
	Residency - Certificate	general
	Residency, Internship, Fellowship Certificates	general
	SPEX	general
	State Exam	general
	Transcripts	general
	Undergraduate - Certificate	general
	USMLE	general
Grouping	Document Type	Default Permissions
	Annual Health Assessment	general
	Bacillus Calmette-Guerin (BCG)	general
	Chest X-ray	general
	Color Blindness Test	general
	COVID-19 Antibody Test	general
	COVID-19 Test	general
	Covid-19 Titer	general
	Covid-19 Vaccine	coordinator
	COVID-19 Vaccine Exemption	general
	Dengue Titer	general
	Dengue Vaccine	general
	Diphtheria Titer	general
	Diphtheria Vaccine	general
	Drug Test	general
	Fitness for Duty Form	general
	Health Records	general
	Health Status Statement	general
	Hepatitis A	general
	Hepatitis A Titer	general
	Hepatitis B	general
	Hepatitis B Declination Form	coordinator
	Hepatitis B Titer	general
	Hepatitis C Titer	general
	HIB Titer	general
	HIB Vaccine	general
	HPV	general
	HPV Titer	general

Health Info

Immunization Information	general
Impaired Practitioner Program	general
Influenza	general
Influenza (Flu) Titer	general
Latex Allergy Screening	general
Measles Titer	general
Measles Vaccine	general
Meningitis Vaccine	general
Meningococcal Titer	general
Meningococcal Vaccine	general
MMR (Measles, Mumps, and Rubella)	general
MMR Titer	general
Mumps Titer	general
Mumps Vaccine	general
Physical Exam	general
Pneumococcal	general
Pneumococcal Titer	general
Polio	general
Polio Titer	general
PPD Test Results	general
QuantiFERON-TB Gold (QFT)	general
Respiratory Fit Test	general
Rotavirus Titer	general
Rotavirus Vaccine	general
RSV Vaccine	general
Rubella Titer	general
Rubella Vaccine	general
Shingles (Herpes Zoster) Titer	general
Shingles Vaccine	general
T-SPOT.TB (T-Spot)	general
TB Questionnaire	general
TD Vaccine	general
Tdap (Tetanus, Diphtheria, Pertussis)	general
TDAP Titer	general
Tetanus Titer	general
Tetanus Vaccine	general
Titer - Other	general
Tuberculosis (TB) - Other Titer	general

	Tuberculosis (TB) - PPD Titer	general
	Tuberculosis (TB) - QuantiFERON Titer	general
	Tuberculosis (TB) - TST Titer	general
	Typhoid Vaccine	general
	Vaccine - Other	general
	Vaccine Declination/Waiver	coordinator
	Varicella	general
	Varicella Titer	general
	Visual Acuity Test	general
	Whooping Cough Titer	general
	Whooping Cough Vaccine	general
	Yellow Fever Vaccine	coordinator
Grouping	Document Type	Default Permissions
	ABLS	general
	ACLS	general
	Agreement	general
	APLS	general
	ATLS	general
	BLS	general
	Board Certification	general
	Board Letter	general
	Board Sanction	general
	Business License Registration	general
	Central Venous Catheter Skills Validation	general
	Certification Verification	general
	Child Abuse History Certification	general
	CLIA	general
	Collaborative Agreement	general
	Collaborative Relationship	general
	Compliance Learning	general
	Cultural Competency Certificate	general
	CURES Registration	general
	DEA	general
	DEA Fee Exempt	general
	DEA Fee Paid	general
	DEA Release	general
	DEA Transfer Conf	general
	Direct Patient Care Exam	general

Licensure/Certifications	Direct Patient Care Skills Validation	general
	Disciplinary Action	general
	Emergency Preparedness Learning	general
	Facility Accreditation Certificate	general
	Glucometer Skill Validation	general
	Hepatitis B Virus Learning	general
	IMLC Letter of Qualification	general
	Independent Practice Form	general
	Infection Control Certificate	general
	License Issue	general
	Mock Code/Oral Airways Skill Validation	general
	MQSA	general
	National Water Curriculum/Annual Water	general
	NRP	general
	Operational Complaint	general
	OSHA Learning	general
	Other Certs (ATLS, BLS, PALS etc)	general
	PALS	general
	Patient Care Technician Certification	general
	Patient Complaint	general
	Professional Certification	general
	Registration Certificate	general
	Registration Verification	general
	SAMHSA Opioid Treatment Program	general
	Scope of Practice	coordinator
	State Controlled Substance	general
	State License	general
	State Registration	general
	State Tax Registration	general
	Supervision Training Certificate	general
	Temporary Letter to Practice	general
	Water Room Skill Validation	general
	Yellow Fever Certificate	general
Grouping	Document Type	Default Permissions
	Administrative Issue	general
	BOP/General Liability Insurance Policy	general
	Certificate of Insurance (COI - Corporation)	general

Malpractice	Certificate of Insurance (COI - Provider)	general
	Certificate of Insurance (COI)	general
	Claims History	general_facility
	Court Order	general
	Criminal Case	general
	Insurance Declarations Page	general
	Malpractice Authorization and Release	general
	Malpractice Case Response	general_facility
	Malpractice Claims Check	general
	Malpractice Court Documen	general
	Malpractice Insurance Application	general_facility
	Malpractice Insurance Cancellation	general
	Malpractice Reimbursement	general
	Malpractice Run Loss Report	coordinator
	NPDB Self-Query	coordinator
	Payor Grievances	general
	Policy Document	general
	Surety Bond	general
	WI Only 15-Year Run Loss Report	coordinator
	Workers Comp Insurance Policy	general
Grouping	Document Type	Default Permissions
	AHCA Affidavit and Privacy Release	general
	AHCA Fingerprint Results	general
	Annual Clinical Policy Acknowledgement	general
	Assignment Documents	general
	Audit	coordinator
	Bank Letter / Voided Check	coordinator_facility
	Board Members	general
	Business License	general
	Business License Application	general
	Case Logs	general_facility
	Certificate of Completion	general
	CMS Identity & Access Management System	coordinator

Miscellaneous

Conflict of Interest Disclosure	general
Disclosure of Ownership	general
Fax Confirmation Page	general
Fictitious Name Permit	general
Fingerprint Results	general
Form I-9	coordinator
Incorporation	coordinator_facility
Insurance Inspection	coordinator
Intake Form	general
Internal Transfer	general
IRS 501(c)(3) Exemption Determination Letter	general
IRS Form 147C	coordinator_facility
IRS Form CP-575	coordinator_facility
IRS Form W-4	coordinator
IRS Form W-8BEN-E	coordinator
IRS Form W-9	coordinator_facility
IRS SS-4 Letter	coordinator
Job Description	general
Lease Agreement	general
Letter of Critical Need	coordinator
Medical Association Dues	general
Medicare Opt Out Affidavit	coordinator
Military Service Records	general
New Hire Acknowledgement	general
New Hire Learning	general
Other Misc	general
Power of Attorney	general
Prescription Pad Order Form	general
Prescriptive Medication Guidelines	general
Professional Disclosure Statement	general
Professional Practice Committee (PPC) Packet	general
Professional Reference Questionnaire	coordinator
Protocols	coordinator
Provider generalation	coordinator
Provider Rights	general
Reference Materials	coordinator
Risk Disclosures	coordinator_facility
Risk Documentation	coordinator_facility

	Risk Narrative	coordinator_facility
	Risk Review	coordinator_facility
	Staff Handbook	general
	Statement of Information	general
	Supervision Professional Disclosure Statement	general
	Suspension Letter	general
	Tax Documents	general_facility
	Tracking Screenshot	general
Grouping	Document Type	Default Permissions
	Account Management Form	coordinator
	Auto Insurance	general
	Auto Registration	general
	Background Check	general
	Background Check Authorization	coordinator
	Biography	coordinator
	Birth Certificate	general
	Certificate of Naturalization	general
	Citizenship	general
	Clearance	coordinator
	Color Photo	general
	Contact Information	coordinator
	Criminal Record Check	general
	Curriculum Vitae (CV)	general
	DD214	general
	DD215	general
	Digital Signature	general
	Divorce Certificate	general
	Driver License Copy	general
	HR Profile	coordinator
	Identification	coordinator
	Level 2 Background Check	coordinator
	Level 2 Compliance Affidavit	coordinator
Personal Info		

	Marriage License	coordinator
	Motor Vehicle Report	coordinator
	Name Change Certificate	general
	National Provider Identifier (NPI)	general
	NPI Authorization	coordinator
	ODE Letter	general
	OSHA	coordinator
	Passport Copy	general
	Permanent Residency Card	general
	Previous Addresses	general
	Provider Profile	general
	Release of Information	coordinator
	Search Engine Result	coordinator
	Sex Offender Search	coordinator
	Signature Authorization	coordinator
	Skills Checklist	coordinator
	Social Security Card	general
	Social Security Death Master File (SSDMF)	general
	Results	general
	Visa	general
	Work Permit	general
	Work Visa	general
Grouping	Document Type	Default Permissions
Professional/Clinical Evaluations	Annual Clinical Skill Evaluation	general
	Employee Evaluation	coordinator
	Knowledge Assessment	general
	Mentor Review	coordinator
	Onboarding Review	coordinator
	OPPE/FPPE	coordinator
	Peer Review	coordinator
	Professional Evaluation	coordinator
	Reference Letters	general_facility

Grouping	Document Type	Default Permissions
Profile Summaries	All License Types Summary	coordinator
	DEA Licenses Summary	general
	Education Training Summary	general
	Facility Affiliations Summary	general
	Medical Malpractice Summary	general
	Peer References Summary	general
	Practice/Employer Summary	general
	Provider Profile Summary	general
	State Controlled Substance Licenses Summary	general
	State Licenses Summary	general
	Work History Summary	general
Grouping	Document Type	Default Permissions
Verifications	805 Report	coordinator
	AMA Profile	coordinator
	AOIA Verification	coordinator
	Board Certification Verification	general
	CMS Preclusion List	coordinator
	Credentialing Verification	coordinator_facility
	DATA Waiver Approval Letter	general
	DEA Verification	general
	ECFMG Verification	general
	Education Verification	coordinator
	Employment Verification	coordinator
	Facility Affiliation Verification	coordinator
	FCVS Profile	general
	FPGEC Verification	general
	FSMB Verification	coordinator
	ID Verification	general_facility
	Medi-Cal Verification	coordinator
	Medicare Opt Out Verification	coordinator
	NPDB Verification	coordinator_facility
	NPI Verification	general
	OFAC SDN List Verification	coordinator
	OIG Verification	general
	OMIG Verification	coordinator
	SAM Verification	general
	State Controlled Substance Verification	general

	State Exclusions	coordinator_facility
	State License Verification	general
	State Medicaid Exclusions/Sanctions	coordinator_facility
	Training Verification	coordinator
	USPS Verification	general
	Verification Follow-up	coordinator