



OneViewtm

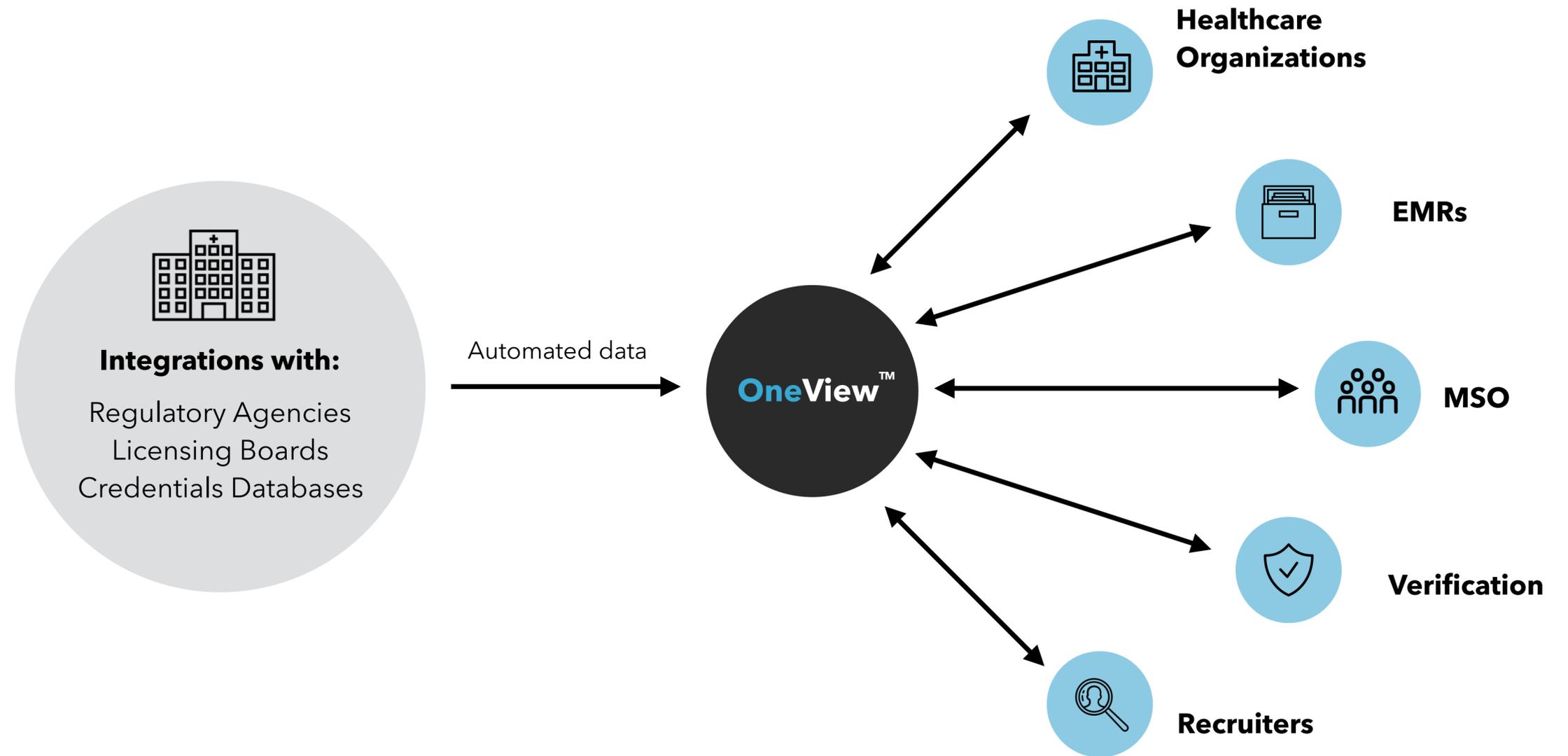
COORDINATOR
READ-ONLY TIP GUIDE

Solution: **The Unified Provider Record**

Information exchange in healthcare is confusing, repetitive, and painful. OneView offers a centralized record for provider data, including NPI, state licensure, DEA registration, and important documents, plus the ability to update all of this information and receive alerts about it.

The record can be accessed across organizations to limit the amount of information transferred between parties. Our goal is to minimize and eventually eliminate the need to send redundant information that can simply be kept in one place and accessed by all parties.

(All provider data is kept in a secure environment and is not accessible to the general public. Organizational information is also kept private.)



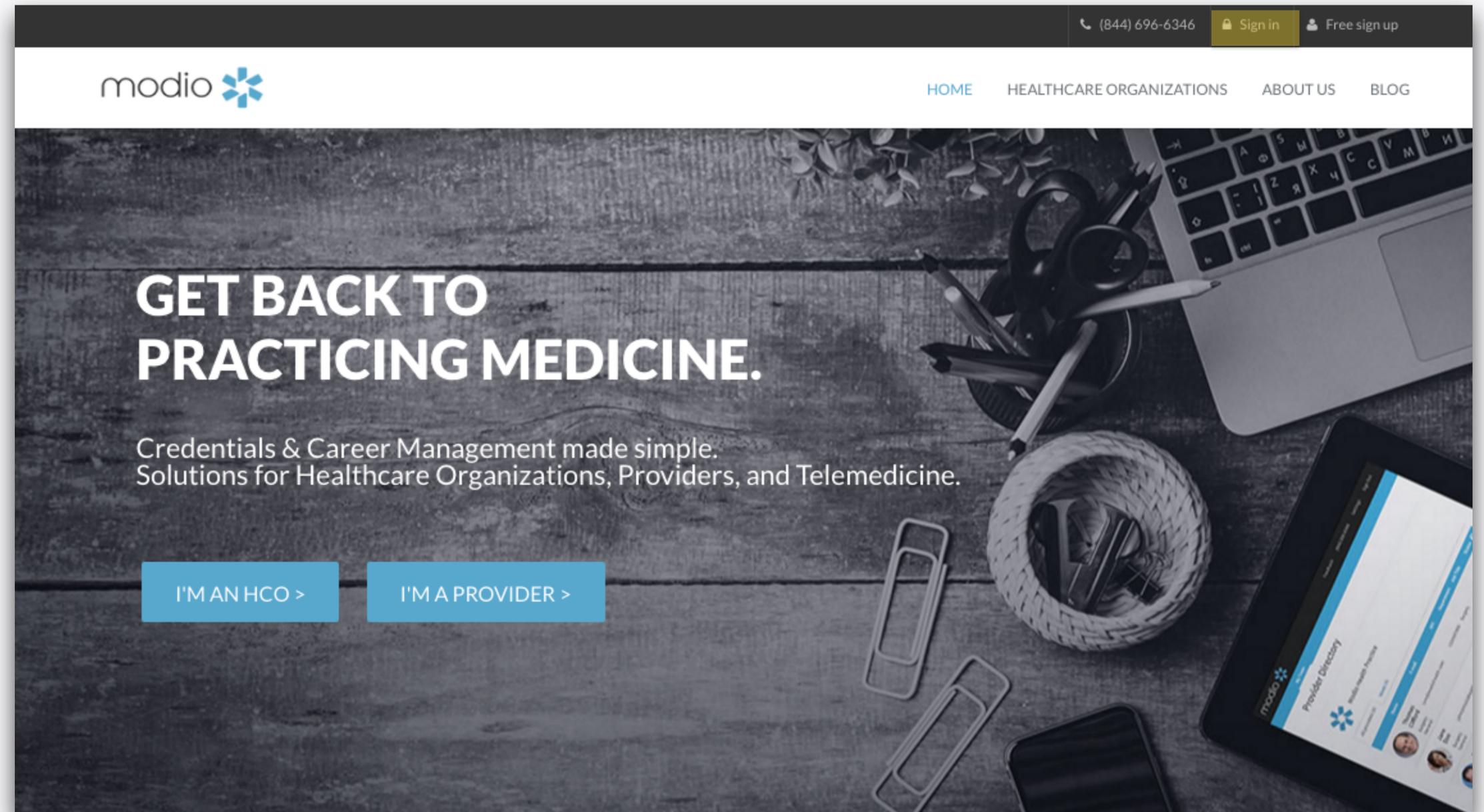
OneView™

Credential management for your entire team. All in one place.

Getting Started

1. Visit our website at:
www.modiohealth.com.
2. On the top right hand corner, click "**Sign in**" (*highlighted in yellow*).
3. Enter in your Username & Password. **These will be provided to you by your account representative.**

Start Here!





Read-only permissions grant access to your practice's providers within **OneView™**. The following lists the features which you can view.

Main OneView™ Dashboard

Team Page

- View the following:
 - Entire team of providers
 - Individual compliance reports
 - Provider profile cards
 - Public notes
 - CMEs
- Navigate to each provider's Manage Credentials section.

Individual Compliance Report

- View provider's compliance status.
- Download documents directly from report.

Provider Profile Cards

- View provider's profile card with full access to each credentialing section.
- View public notes assigned to each provider
- Download CV/Resume directly from profile card.

Manage Credentials Section

Manage Credentials

- View provider's credentialing data which includes:
 - Personal info
 - Education & Training
 - Practice/Employer
 - Facility Affiliation
 - Work History
 - Peer References
 - Licensure
 - Certifications
 - Medical Malpractice
 - Healthcare Payors
 - Documents
- Read-only users are able to add notes to any credentialing sections.

Uploading/Downloading Documents

- View your provider's credentialing data by clicking on the eye icon in each category of documents.
- Read-only users are able to add notes for public viewing and download documents.
- View & download completed Forms.

View Summary

- Download printable provider summary.
- Download printable CV/Resume.

When you log in, you'll see your **Team(s) in the Provider Dashboard.**

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Training & Support Settings Services Sign out

Team

Modio Health QA (San Francisco, CA)

All Contract Employees Critical Care Internal Medicine Pain Medicine

Provider Tags Compliance Actions

Search for another provider (name, specialty, NPI)...

Provider	Tags	Compliance	Actions
Acupuncture NPI# 1295705283	Critical Care	3 alerts	
Snow, John - MD Family Medicine NPI# 1801007265	Contract Employees	2 alerts	
Zhivago, Yuri - MD Addiction Medicine NPI# 1234567890	Contract Employees Internal Medicine Pain Medicine	4 alerts	

1 2 3

4 Teams: View the entire team all on one page.

5 Profile Cards View a provider's profile card by clicking on their picture.

1 Compliance Issues: View individual provider issues here.

2 Manage Credentials: Click here to view your provider's credentials.

3 CME Tracking: Hover over the CME Certification icon to view the provider's CME goals and credits.

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CREDENTIALS MANAGEMENT

Credential management for your entire team. All in one place.

Credentialing Tabs

Click on these tabs to view a provider's credentialing information/

View State License for Yuri Zhivago MD Cancel last updated: 03/05/2019

License State * Multi-state? License # * Primary License?

FL - Florida License # 123123

Issue Date 10/26/2018 Expiration Date 01/08/2018 License Status * Active

License Type MD - Medical Doctor Taxonomy Code

Primary Source Link <https://appsmqa.doh.state.fl.us/MQASearchServices/Home>

Notes

Public Save Note

Documents 1

File Name	Date	Expiration	
Primary Source.pdf (74.99 KB)	09/17/2018 @ 12:23 PM	01/08/2021	<input type="checkbox"/>

Cancel Live Help

Public Notes: Leave notes here (these will be public to the entire team).

Documents: Click the edit icon to add an additional document. Click the eye icon to view the file or leave additional notes.

COMPLIANCE REPORT

Individual Compliance Report

View the status of your provider's State, DEA, and Controlled Substance Licensure, ABMS, OIG, Documents, etc...

Compliance Report for Yuri Zhivago, MD

State Licenses

License	Status	Exp. Date	Expires In	Last updated	Actions
123123 (FL)	Active	01/08/2018	expired	10/26/2018	[User] [Alert]
Ak1241 (AK)	Active	05/12/2019	2 months	01/10/2019	[User] [Alert]
123456789 (CA)	Active	10/30/2019	8 months	03/05/2019	[User] [Alert]
KST1321 (TX)	Active	07/09/2020	a year	11/29/2018	[User] [Alert]

DEA Licenses

License	Status	Exp. Date	Expires In	Last updated	Actions
987654321 (CA)		01/01/2022	3 years	01/17/2018	[User]
BR4548939 (TX)				12/27/2018	[User]

State Controlled Substance Licenses

ABMS Certifications

OIG

Status	Last updated	Actions
Pass	03/08/2019	[User] [Alert]

Other Certifications

Documents

Malpractice Insurance

OK

View Licensure:

Click the provider icon to navigate to the selected licensure. You can download a copy of provider's license or add notes here.

Start Here!

Compliance Alerts:

View individual provider issues by clicking on the alerts link.

PROVIDER SUMMARY

Print Summary:

Click here to print a copy of the provider's credentialing summary.

CV/Resume Download:

Click the document icon to generate a copy of the provider's CV.

Start Here!

Summary:

View a complete credentialing summary for your provider by starting here.

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Team

Training & Support Settings Services Sign out

Modio Health QA (San Francisco, CA)

Print Document

- Personal Info
- Education & Training
- Practice / Employer
- Facility Affiliations
- Work History
- Peer References
- Licensure
- Certifications
- Medical Malpractice
- Healthcare Payors
- Documents
- Summary**

Drop documents here or [Click here to browse](#)

Accepted file formats: pdf, docx, txt, rtf, gif, jpg, png

Personal Info: Yuri Zhivago MD

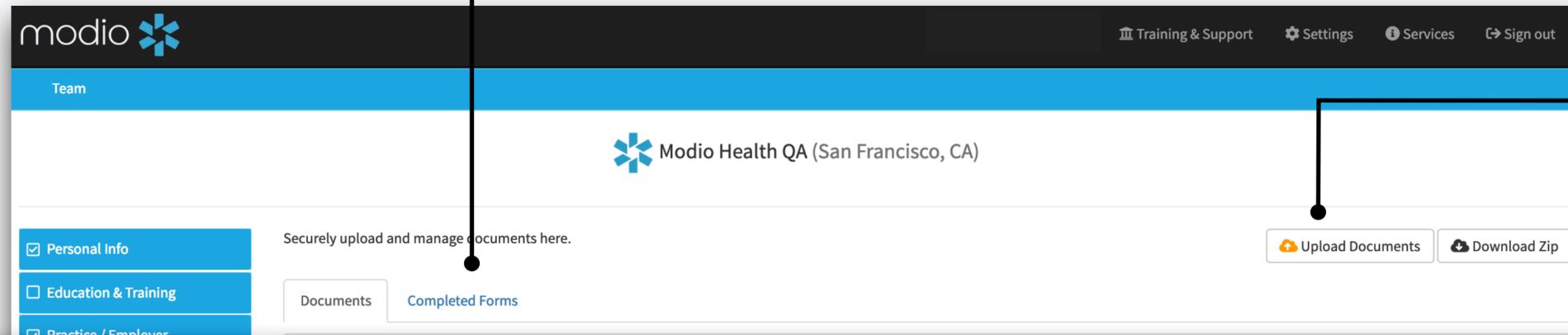
Prefix	First Name	Middle Name	Last Name
Mr.	Yuri		Zhivago
Provider Title	Telemedicine Experience		
MD - Medical Doctor	3 Years		
Fluent Languages			
American Sign Language	English		
Other Names			
Name Type	Name	Date	
Preferred		06/14/2017	
Name Type	Name	Date	
Father's Full Name	Father's Full Name	06/14/2017	
Name Type	Name	Date	
Maiden Name	Maiden Name	06/14/2017	
Name Type	Name	Date	
Mother's Full Name	Mother's Full Name	06/14/2017	
Name Type	Name	Date	
Mother's Maiden Name	Mother's Maiden Name	06/14/2017	
Name Type	Name	Date	

Live Help

DOCUMENT MANAGEMENT

Completed Forms:

View the forms completed for your provider here.



Upload Documents:

Upload one or more files directly into your provider's file.

Download Zip:

Download a zip file of all documents.

1 File Name:

Name your file. Use our keyword guide to have document type auto-detected.

The 'File Upload for Yuri Zhivago MD' dialog box contains the following fields:

- File name:** Dr Z SS Card.PDF
- 11.28 KB**
- Type:** Social Security Card
- Expiration:** 04/14/2019
- Permission:** Public

Buttons: Cancel, Upload

4 Permissions:

Public - Visible only to your team(s)
Coordinator - Visible only to Coordinator(s)

Start Here!

Option 1: Drag & Drop

To upload a single or multiple documents, simply drag and drop to the platform.

Option 2: Click to Upload.

Click here to browse for your document(s), then choose which ones to upload.

The screenshot shows a document list for Yuri Zhivago MD. It includes sections for 'Health Info' and 'Malpractice'. The document list table has the following columns: Type, File Name, Date, Permission, Expiration Date, Status, and Actions.

Type	File Name	Date	Permission	Expiration Date	Status	Actions
	Active	

2 File Type:

Select the file Type(s) from the drop-down menu.

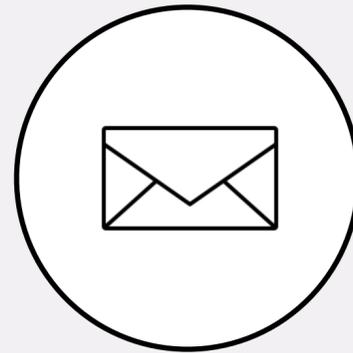
3 Expiration:

Click the **Expiration** date(s). Expiring or expired documents will show up in the **"Issues"** list.

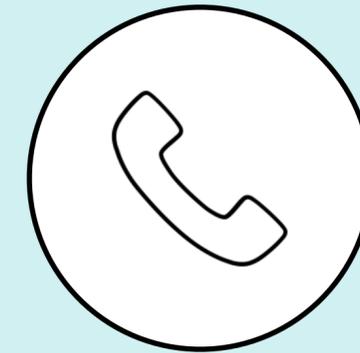
For additional questions or further training,
contact the Modio Team:



Online:
Live Chat Support



Email:
support@modiohealth.com



Phone:
844.696.6346