



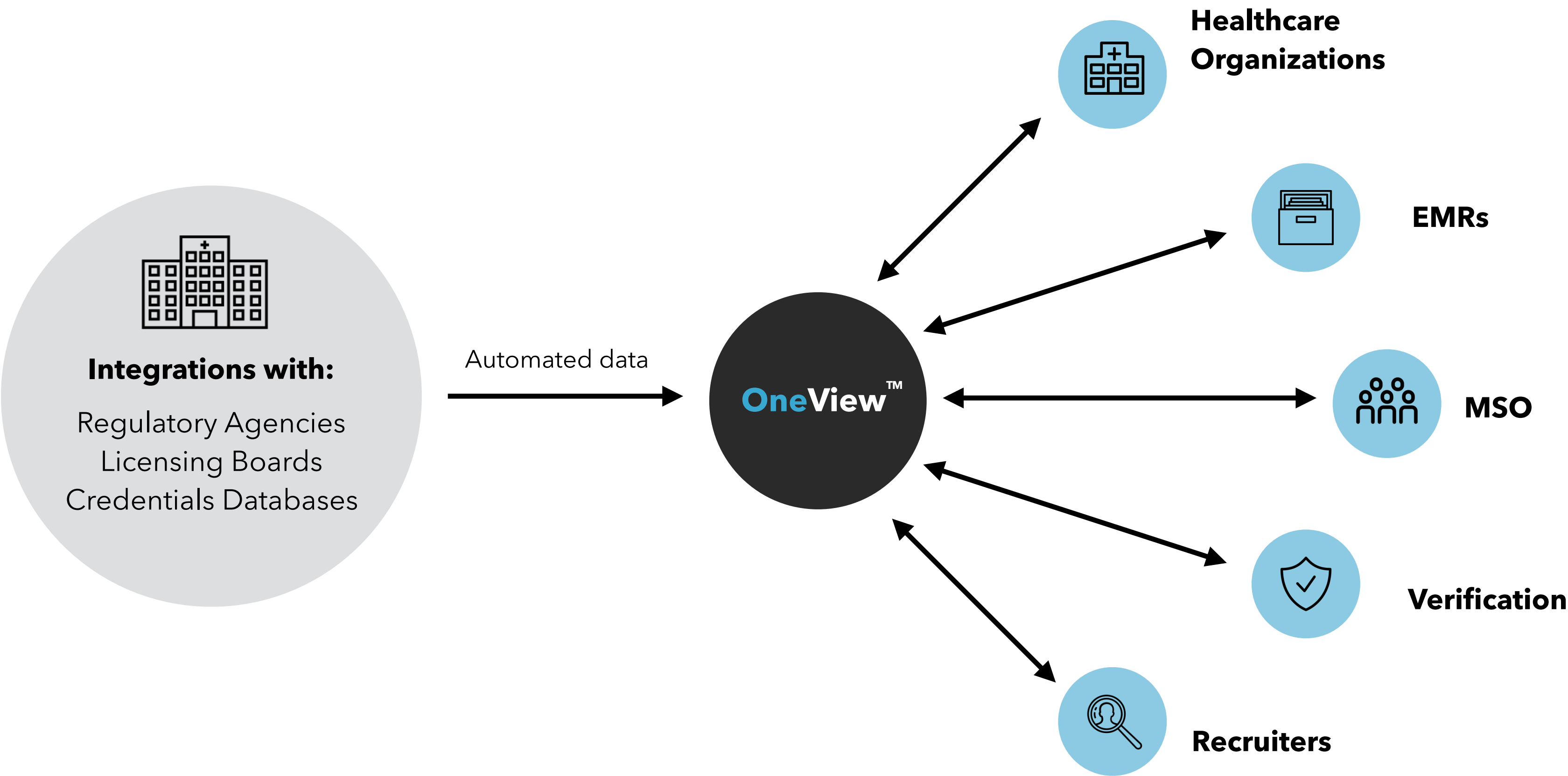
COORDINATOR
READ-ONLY TIP GUIDE

Solution: **The Unified Provider Record**

Information exchange in healthcare is confusing, repetitive, and painful. OneView offers a centralized record for provider data, including NPI, state licensure, DEA registration, and important documents, plus the ability to update all of this information and receive alerts about it.

The record can be accessed across organizations to limit the amount of information transferred between parties. Our goal is to minimize and eventually eliminate the need to send redundant information that can simply be kept in one place and accessed by all parties.

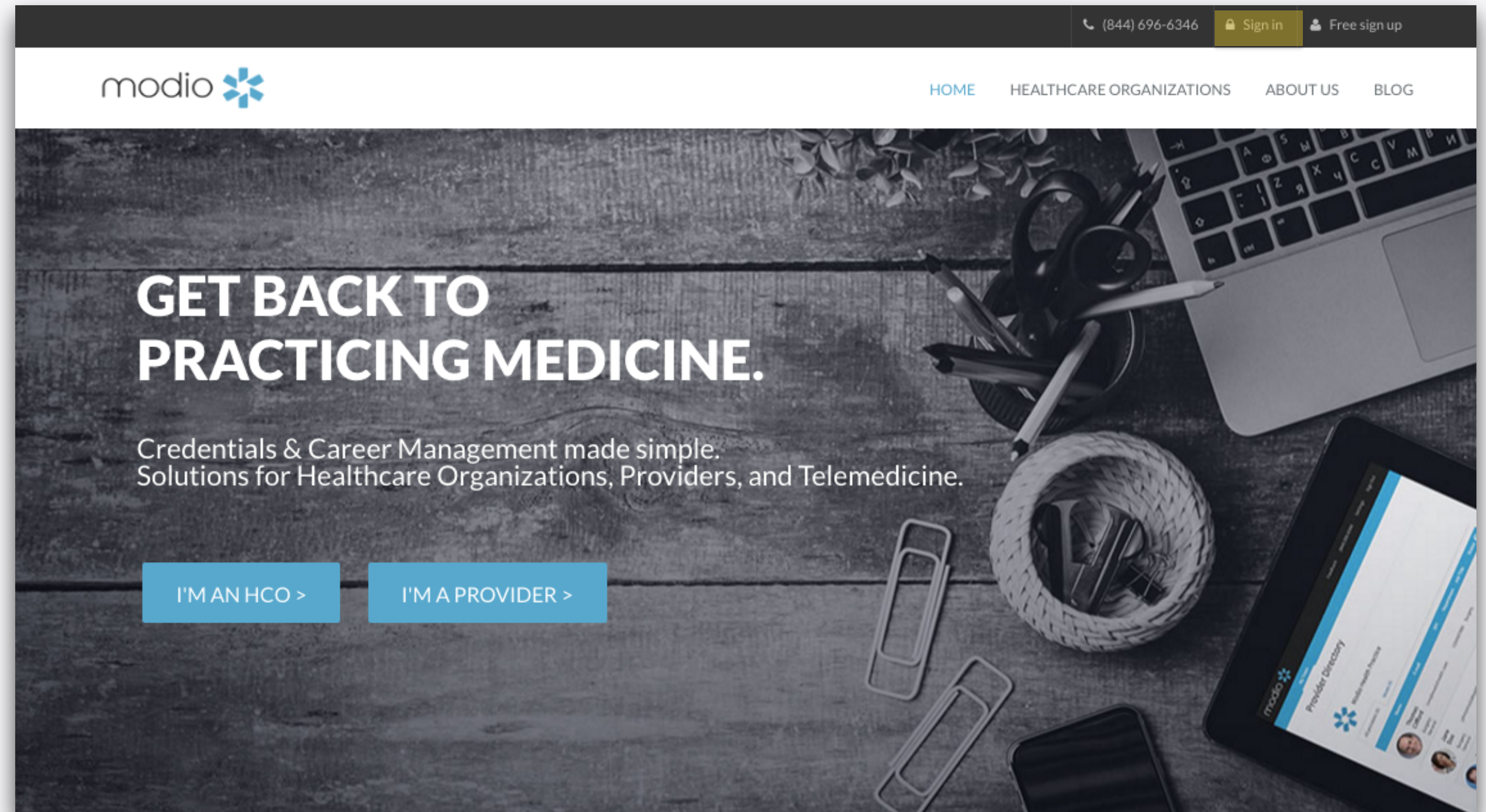
(All provider data is kept in a secure environment and is not accessible to the general public. Organizational information is also kept private.)

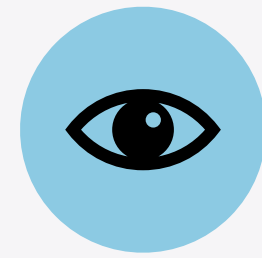


Getting Started

1. Visit our website at:
www.modiohealth.com.
2. On the top right hand corner, click "**Sign in**" (*highlighted in yellow*).
3. Enter in your Username & Password. **These will be provided to you by your account representative.**

Start Here!





Read-only permissions grant access to your practice's providers within **OneView™**. The following lists the features which you can view.

Main OneView™ Dashboard

Team Page

- View the following:
 - Entire team of providers
 - Individual compliance reports
 - Provider profile cards
 - Public notes
 - CMEs
- Navigate to each provider's Manage Credentials section.

Individual Compliance Report

- View provider's compliance status.
- Download documents directly from report.

Provider Profile Cards

- View provider's profile card with full access to each credentialing section.
- View public notes assigned to each provider
- Download CV/Resume directly from profile card.

Manage Credentials Section

Manage Credentials

- View provider's credentialing data which includes:
 - Personal info
 - Education & Training
 - Practice/Employer
 - Facility Affiliation
 - Work History
 - Peer References
 - Licensure
 - Certifications
 - Medical Malpractice
 - Healthcare Payors
 - Documents
- Read-only users are able to add notes to any credentialing sections.

Uploading/Downloading Documents

- View your provider's credentialing data by clicking on the eye icon in each category of documents.
- Read-only users are able to add notes for public viewing and download documents.
- View & download completed Forms.

View Summary

- Download printable provider summary.
- Download printable CV/Resume.

When you log in, you'll see your **Team(s) in the Provider Dashboard.**

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[Training & Support](#)[Settings](#)[Services](#)[Sign out](#)

Team

Modio Health QA (San Francisco, CA)

All

Contract Employees

Critical Care

Internal Medicine

Pain Medicine

Provider

Tags

Compliance

Actions

Search for another provider (name, specialty, NPI)...

Acupuncture

NPI# 1295705283

Critical Care

3 alerts

Snow, John - MD

Family Medicine

NPI# 1801007265

Contract Employees

2 alerts

Zhivago, Yuri - MD

Addiction Medicine

NPI# 1234567890

Contract Employees

Internal Medicine

Pain Medicine

4 alerts

1

/ 1

200 items per page

1 - 9 of 9 items

Privacy Policy

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Terms and Conditions

Live Help

Compliance Issues:
View individual provider issues here.

Manage Credentials:
Click here to view your provider's credentials.

CME Tracking:
Hover over the CME Certification icon to view the provider's CME goals and credits.

Teams:
View the entire team all on one page.

Profile Cards
View a provider's profile card by clicking on their picture.

CREDENTIALS MANAGEMENT

Credential management for your entire team. All in one place.

Credentialing Tabs
Click on these tabs to view a provider's credentialing information/

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Team

Personal Info

Education & Training

Practice / Employer

Facility Affiliations

Work History

Peer References

Licensure

Certifications

Medical Malpractice

Healthcare Payors

Documents

Summary

State Licensure

FL - Florida

AK - Alaska

CA - California

TX - Texas

DEA Licensure

CA - California

TX - Texas

State Controlled

CA - California

View State License for Yuri Zhivago MD

last updated: 03/05/2019

License State *
FL - Florida

Multi-state?

License # *
123123

Primary License?

Issue Date
10/26/2018

Expiration Date
01/08/2018

License Status *
Active

License Type
MD - Medical Doctor

Taxonomy Code
Select specialty code(s)...

Primary Source Link
https://appsmqa.doh.state.fl.us/MQASearchServices/Home

Notes

Public 0

Save Note

Documents

1

File Name	Date	Expiration	
Primary Source.pdf (74.99 KB)	09/17/2018 @ 12:23 PM	01/08/2021	

Cancel

Support & Settings Services Sign out

Last Updated

Actions

03/05/2019

01/10/2019

03/05/2019

11/29/2018

Last Updated

Actions

01/17/2018

12/27/2018

Last Updated

Actions

01/17/2018

Live Help

Public Notes:
Leave notes here (these will be public to the entire team).

Documents:
Click the edit icon to add an additional document.

Click the eye icon to view the file or leave additional notes.

COMPLIANCE REPORT

Individual Compliance Report

View the status of your provider's State, DEA, and Controlled Substance Licensure, ABMS, OIG, Documents, etc...

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Team

Mo

All

Contra

Search for ano

Act

NPI

Sn

Far

NPI

Zh

Ad

NPI

1

Compliance Report for Yuri Zhivago, MD

State Licenses

License	Status	Exp. Date	Expires in	Last updated	Actions
123123 (FL)	Active	01/08/2018	expired	10/26/2018	<div></div>
Ak1241 (AK)	Active	05/12/2019	2 months	01/10/2019	<div></div>
123456789 (CA)	Active	10/30/2019	8 months	03/05/2019	<div></div>
KST1321 (TX)	Active	07/09/2020	a year	11/29/2018	<div></div>

DEA Licenses

License	Status	Exp. Date	Expires in	Last updated	Actions
987654321 (CA)		01/01/2022	3 years	01/17/2018	<div></div>
BR4548939 (TX)				12/27/2018	<div></div>

State Controlled Substance Licenses

ABMS Certifications

OIG

Status	Last updated	Actions
Pass	03/08/2019	<div></div>

Other Certifications

Documents

Malpractice Insurance

Training & Support

Settings

Services

Sign out

compliance

Actions

3 alerts

2 alerts

4 alerts

1 of 9 items

Terms and Conditions

Live Help

OK

View Licensure:

Click the provider icon to navigate to the selected licensure. You can download a copy of provider's license or add notes here.

Start Here!

Compliance Alerts:

View individual provider issues by clicking on the alerts link.

PROVIDER SUMMARY

Print Summary:

Click here to print a copy of the provider's credentialing summary.

CV/Resume Download:

Click the document icon to generate a copy of the provider's CV.

Start Here!

Summary:

View a complete credentialing summary for your provider by starting here.

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Team

Training & Support

Settings

Services

Sign out

Modio Health QA (San Francisco, CA)

Personal Info

Education & Training

Practice / Employer

Facility Affiliations

Work History

Peer References

Licensure

Certifications

Medical Malpractice

Healthcare Payors

Documents

Summary

Drop documents here or Click here to browse

Accepted file formats: pdf, docx, txt, rtf, gif, jpg, png

Personal Info: Yuri Zhivago MD

Prefix

First Name

Middle Name

Last Name

Mr.

Yuri

Zhivago

Provider Title

Telemedicine Experience

MD - Medical Doctor

3 Years

Fluent Languages

English

American Sign Language

Other Names

Name Type

Name

Date

Preferred

06/14/2017

Name Type

Name

Date

Father's Full Name

Father's Full Name

06/14/2017

Name Type

Name

Date

Maiden Name

Maiden Name

06/14/2017

Name Type

Name

Date

Mother's Full Name

Mother's Full Name

06/14/2017

Name Type

Name

Date

Mother's Maiden Name

Mother's Maiden Name

06/14/2017

Name Type

Name

Date

Live Help

DOCUMENT MANAGEMENT

Completed Forms:

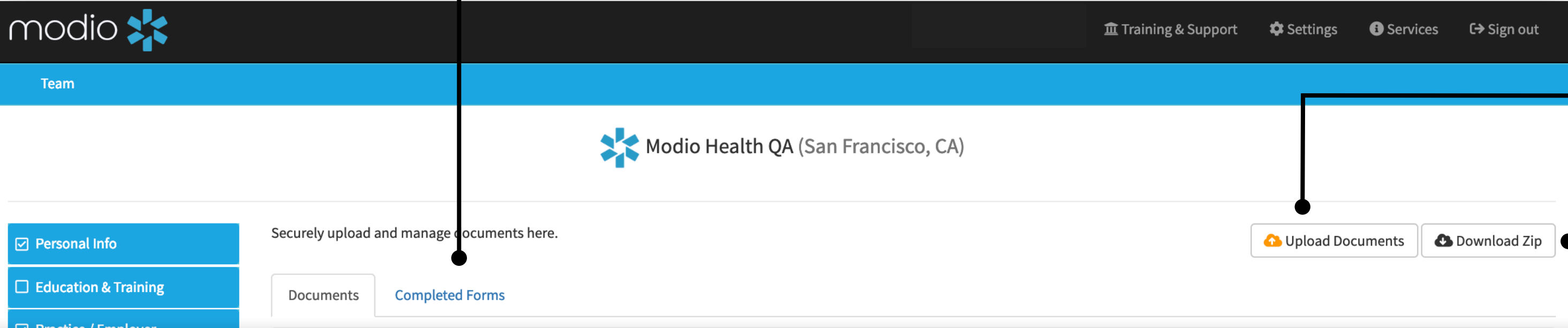
View the forms completed for your provider here.

Upload Documents:

Upload one or more files directly into your provider's file.

Download Zip:

Download a zip file of all documents.



File Upload for Yuri Zhivago MD

File name	11.28 KB	Type	Expiration	Permission ?
1 Dr Z SS Card.PDF		2 Social Security Card	3 04/14/2019	4 Public

Cancel Upload

File Name:

Name your file. Use our keyword guide to have document type auto-detected.

Permissions:

Public - Visible only to your team(s)

Coordinator - Visible only to Coordinator(s)

Start Here!

Option 1: Drag & Drop

To upload a single or multiple documents, simply drag and drop to the platform.

Option 2: Click to Upload.

Click here to browse for your document(s), then choose which ones to upload.

File Type:

Select the file Type(s) from the drop-down menu.

Expiration:

Click the **Expiration** date(s). Expiring or expired documents will show up in the **"Issues"** list.

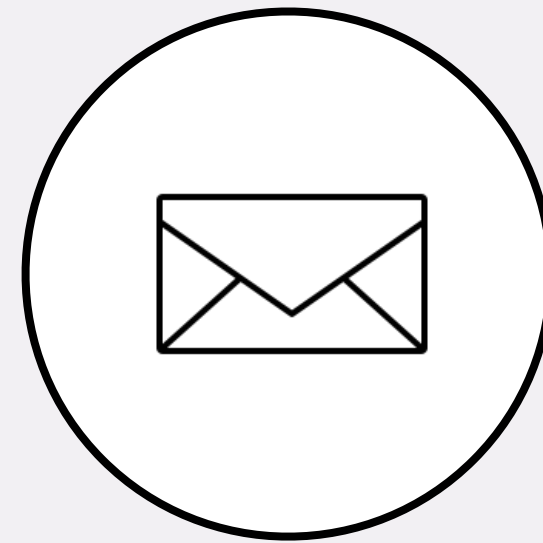
Health Info: Yuri Zhivago MD						
Type	File Name	Date	Permission	Expiration Date	Status	Actions
					Active	

Malpractice: Yuri Zhivago MD						
Type	File Name	Date	Permission	Expiration Date	Status	Actions

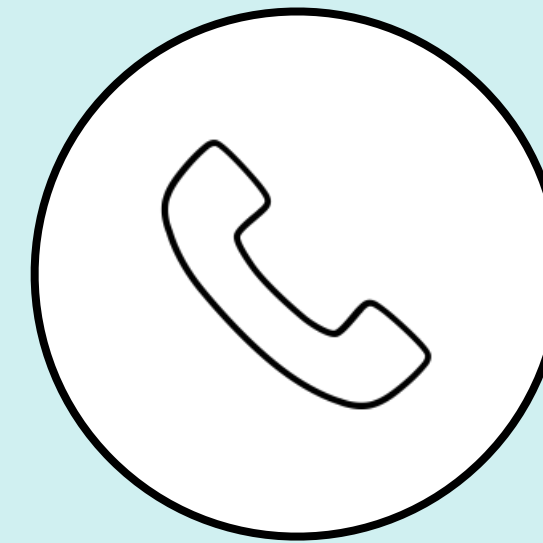
For additional questions or further training,
contact the Modio Team:



Online:
Live Chat Support



Email:
support@modiohealth.com



Phone:
844.696.6346