



OneViewtm

Provider Onboarding

Onboarding

Dashboard

modio Training & Support Settings Services Sign out

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Modio Health QA (San Francisco, CA) Alerts (30) Add Provider Message

[All](#) [Contract Employees](#) [Critical Care](#) [Internal Medicine](#) [New](#) [Pain Medicine](#)

Provider	Tags	Compliance	Actions
 Mann, Bernie - MD Internal Medicine NPI# 1111111111	Internal Medicine	2 alerts	
 Smith, Judd T - MD Acupuncture NPI# 1295705283	Contract Employees Critical Care	1 alert	
 Marten, Lily - MD Family Medicine	Internal Medicine	3 alerts	
 Zhivago, Yuri - DPM NPI# 1234567890	Internal Medicine	No alerts	
 No, Julius Dit - OD Cardiology	Pain Medicine	8 alerts	

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Icon Key:

- Incomplete Profile:**
Indicates provider has started their profile.
- New Invitation:**
Indicates a new provider. Click to invite.
- Accepted Profile:**
Indicates provider has completed their profile.
- Completed Profile:**
Indicates provider has completed their onboarding.

Onboarding

Adding your Provider(s)

Add Provider:
Start here to add a new provider yourself.

Teams:
Select the team you need to add your new provider to.

Tag(s):
Tag your new provider for quick team identification (ie. Internal Medicine).

Provider Full Name:
Enter your providers full name and last name. If the providers name doesn't show up, select "Don't see profile listed? Click here to skip profile claim."

Do Not Click the "notify provider by e-mail" checkbox. the provider profile is not ready to be reviewed at this time.

The screenshot shows the 'Add Provider' form in the Modio application. The form is overlaid on a background showing a list of providers. The form fields are as follows:

- Teams:** A dropdown menu with 'Modio Health QA (San Francisco, CA)' selected.
- Tags:** An empty text input field.
- Provider Full Name *:** A text input field with the placeholder 'Type a first and last name...'.
- Provider Title *:** A dropdown menu with '...' selected.
- Specialty List *:** A text input field with '...' as a placeholder.
- Provider Email *:** A text input field.
- Notify provider by email:** An unchecked checkbox.

At the bottom of the form are 'Cancel' and 'Save' buttons. The background interface includes a top navigation bar with 'Training & Support', 'Settings', 'Services', and 'Sign out'. Below the form, there are 'Add Provider' and 'Message' buttons, and a list of providers including 'Marten, Lily - MD' and 'Zhivago, Yuri - D'. The footer contains 'Privacy Policy', '©2018 Modio Health. All rights reserved.', 'Terms and Conditions', and a 'Live Help' button.

Provider Title:
Select from the list of professional titles.

Specialty List:
Enter your providers specialty.

Provider Email:
Enter your providers email. If its unavailable, contact your Modio account representative.

Onboarding

Inviting your Provider(s)

Tag(s):

Tag your new provider for quick team identification (ie. Internal Medicine).

Email Providers:

Click here to send an email inviting the provider(s) to join your team.

Template & Attachment:

Customize your email and add any attachments (like a welcome packet). Contact your account manager to set up a custom invitation template.

Email Subject & Message:

Enter a desired subject and then add a message to your provider. This area can be customized as well. Contact your Modio Rep to learn more.

Message Provider:

Start here to invite a provider to register and join your team.

Default Templates:

Once you've entered an email and subject, you can click here to save the template. Click the pen and paper icon to edit the both and don't forget to click save.

New Invitations:

Add other new providers who need to be invited to OneView as well.

Invite to Modio Health (San Francisco, CA)

Email Providers:

Separate provider email addresses using commas, spaces or the enter/return key

Template & Attachment: Set as default template?

Invite Provider No file chosen

Email Subject:

Email Message:

New Invitations (2) Select All

Work Email	Provider Name	Actions
...	...	
thomas.Lee@modio.email	Thomas Lee	
Galileo.NY@modio.email	Galileo NY	

Onboarding

Next Steps

1. The provider gets your message sent to their email.

2. The provider next needs to claim their profile and start onboarding.

3. The provider is guided through the credentialing data sections and prompted to fill out required data. (Talk to your account manager to set up custom requirements for each field.) Any information added during onboarding is automatically copied to the provider's profile and available for viewing and editing. You can request that your provider upload a set of required or optional documents before completing onboarding (e.g. a CV or color photo).

modio

Modio Health Practice

Welcome to Modio Health Practice,

As part of the on-boarding process for our credentialing and provider enrollment process we use a credentialing program - Modio Health.

This email includes the link (at the end of this email) inviting you to begin the on-boarding credentialing/provider enrollment process by creating a password for our data base.

Once you log into Modio Health you will be required to complete your information. Please complete all sections by clicking Save & Next, including:

- Personal Information
- Education & Training
- Facility Affiliations (current and prior)
- Work History
- Peer References
- State & DEA licenses (current or expired)
- Board & additional certifications (current and expired)
- Malpractice information (current and past)

Finally please upload all documents that were requested under separate email from a member of our team. Please be aware that certain fields are required and you will not be allowed to advance until the required field is completed.

You will be able to access this request via your cell, tablet, iPad or laptop (and we recommend Google Chrome browser for the best experience).

Once we receive your provider information we will begin the credentialing/provider enrollment process.

You will then receive the applications requesting your review, completion and electronic signatures under separate emails.

If you need Live Help it is available on the ModioHealth.com website.

Please feel free to contact me as well if you have any questions regarding the credentialing process.

To proceed, click the link below:
https://www.modiohealth.com/physicians/#/signup?email=DrZ@gmail.com&source=10&claim_id=1343174

Disclaimer: You agree to use the information found within our website only for appropriate, legal purposes, and in compliance with all applicable federal, state and local laws and regulations.

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Claim your profile.

First Name

Last Name

DrZ@gmail.com

Create Password (use at least 8 characters)

We recommend using a strong password that includes both upper and lower case letters and one or more numerical digits.

I agree to [Terms and Conditions](#) and [Privacy Policy](#)

Claim profile

modio

(844) 696-6346 Settings Help Sign out

Dashboard Manage Credentials Logins Tasks CME

Modio Health QA (San Francisco, CA)

Yasi Givechi MD: Provider Profile

- 1 Personal Information 8
- 2 Education & Training 5
- 3 Hospital Affiliations 1
- 4 Work History 2
- 5 Peer References 1
- 6 Licensure 3
- 7 Certifications 2
- 8 Medical Malpractice 2
- 9 Logins 1
- 10 Documents 1

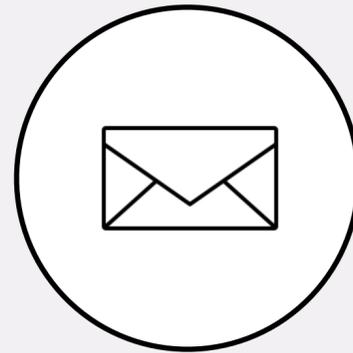
Please make sure all sections above are complete using the Save & Next button in each section before clicking the View Summary or Submit as Complete buttons.

View Summary **Submit as Complete**

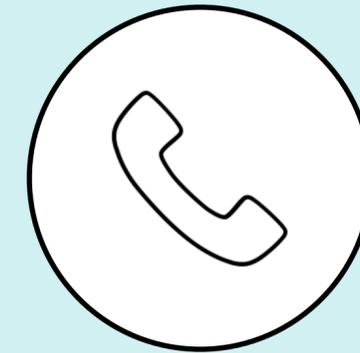
For additional questions or further training,
contact the Modio Team via:



Online:
Live Chat Support



Email:
support@modiohealth.com



Phone:
844.696.6346