



# OneView<sup>tm</sup>

## PROVIDER VERIFICATIONS

# The OneView Dashboard



**Logins:**

View & store sensitive credentials like PECOS passwords.

**Add Provider:**

Simply Add a provider to your dashboard.

**Teams:**

Manage multiple teams under different tabs

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Training & SupportSettingsServicesSign out

TeamFormsTrackingLoginsTasksNotes

Modio Health QA (San Francisco, CA)

Alerts (30)

Add ProviderMessage

AllContract EmployeesCritical CareInternal MedicineNewPain Medicine

ProviderTagsComplianceActions

Search provider name, specialty, or NPI...

<div>Mann, Bernie - MD Internal Medicine NPI# 1111111111</div>	Internal Medicine	5 alerts	
<div>Smith, Judd T - MD Acupuncture NPI# 1295705283</div>	Contract Employees Critical Care	1 alert	
<div>Marten, Lily - MD Family Medicine</div>	Internal Medicine	3 alerts	
<div>Zhivago, Yuri - DPM NPI# 1234567890</div>	Internal Medicine	No alerts	
<div>No, Julius Dit - OD Cardiology</div>	Pain Medicine	8 alerts	

200 items per page

1..14 of 1..ms

Privacy Policy

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Live Help

**Icon Key:**



**Manage Credentials:**

Securely manage a provider's credentials



**Edit:**

Edit provider Department Tag(s), Job Title, Team(s), Specialty List, and Notes



**Upload Documents:**

Securely upload & manage documents from your desktop



**CME tacking:**

Track provider CME goals and credits



**Active/Inactive:**

Make a provider active or inactive (does not delete them). View inactive providers under the "Issues" tab

Live chat support

# Starting a new Verification Process

First click  on the main dashboard to add a provider who needs verification.

**Team(s)** : the associated provider group should be pre-populated.

**Tag(s)** : tag with the location your provider belongs to.

**Provider Name** : find a provider by name or select "not listed".\* Don't see a profile listed? Scroll to the bottom and select "**Click here to skip profile claim.**"

**Provider Title** : select the provider's title/degree (e.g .MD).

**Specialty List** : type and select "Pharmacy" as the primary specialty.

**Provider Email** : The email is a unique identifier for the provider, which for the Carbon® verification service, does not serve the traditional role of email. It simply identifies the provider record in our system. We will be moving away from this requirement in the near future, but currently, a value must be entered. The providers unique email will include the providers first initial, last name, last 4 digits of their NPI, your pharmacy name and ".email".

**Example:** 1. John Smith  
2. NPI #12345678  
3. CV Pharmacy  
Final email: JSmith5678@CV.email

Add Provider

Teams

Modio Health QA (San Francisco, CA) X

Tags

...

Provider Full Name \*

Type a first and last name...

Provider Title \*

...

Specialty List \*

...

Provider Email \*

Notify provider by email

Cancel

Save

**Notify provider by email:** do not check this option. You can now click save.

First click  on the main dashboard under the actions column to update or edit a select provider's basic department information.

Tags:

Edit tag(s) and Modio will update after "Verification".

Teams:

Edit a provider's team(s) .

Specialty List:

Edit this to override the default title/degree.

Job Title:

Enter the provider's title/degree (e.g .MD)

Notes:

Store general provider notes here.

Edit Yuri Zhivago, DPM

Tags for Modio Health QA (San Francisco, CA)

Internal Medicine ×Pain Medicine ×...

Teams

Modio Health QA (San Francisco, CA) ×

Specialty List

Addiction Medicine \* ×Pain Medicine ×

Job Title

DPM


Notes

Moving to new address in 3 weeks.

Cancel


Save



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Training & SupportSettingsServicesSign out

TeamFormsTrackingLoginsTasksNotes

Modio Health QA (San Francisco, CA) ▾

Alerts (30) ▾Add ProviderMessage ?

AllContract EmployeesCritical CareInternal MedicineNewPain Medicine

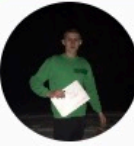
Provider

Tags

Compliance ?

Actions ?

Search provider name, specialty, or NPI...









Mann, Bernie - MD


Internal Medicine

NPI# 1111111111

Internal Medicine

2 alerts ⚠











Smith, Judd T - MD


Acupuncture

NPI# 1295705283

Contract Employees  
Critical Care

1 alert ⚠











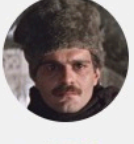
Marten, Lily - MD

Family Medicine

Internal Medicine

3 alerts ⚠












Zhivago, Yuri - DPM

NPI# 1234567890

Internal Medicine

No alerts











No, Julius Dit - OD

Cardiology

Pain Medicine

8 alerts ⚠



Profile

⏪

⏴

1

/ 1

⏵

⏩

200 items per page

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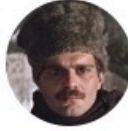
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Live Help

**Provider Profiles:**

To view a provider’s profile, hover over the providers initials and click “profile”.



Provider Profile for Yuri Zhivago Jr., DPM — Internal Medicine




Notes

Moving to new address in 3 weeks.

NPI #

1234567890



Primary Practice

Modio Health Demo (San Francisco, CA)  
535 Mission St, San Francisco, CA 94105

Start Date 03/29/2018

Primary Affiliation

Professional School

Rush Medical College of Rush University (Chicago, IL)


Graduation Date

06/30/1987

ECFMG? Yes

State License(s)

CA - 123456789 (NP)	exp. 11/30/2016	upd. 08/22/2018 (5 days ago)
KS - KST1321	exp. 07/09/2017	upd. 05/04/2018 (4 months ago)
NY - 1312321 (DPM)		upd. 06/05/2018 (3 months ago)
TN - TN-1342	exp. 07/27/2017	upd. 05/04/2018 (4 months ago)
TX - J3501 (MD)		upd. 01/19/2018 (7 months ago)
VA - VA 123123	exp. 10/03/2020	upd. 05/04/2018 (4 months ago)




DEA License(s)

CA - 987654321

exp. 01/01/2022

upd. 01/17/2018 (7 months ago)



Controlled Substance License(s)

CA - CA092134 (MD)

exp. 08/03/2019

upd. 01/17/2018 (7 months ago)

Board Certification(s)

American Board of Internal Medicine  
Internal Medicine  
American Osteopathic Board of Surgery  
Family Physicians

exp. 01/01/2016

Telemedicine Experience

3 Years

Provider Onboarding

Incomplete Profile

OK

Notes:

Use the Edit action on the dashboard to update the provider notes displayed here.

NPI #:

Click on the NPI updates button to get NPES data in seconds. Accept the updates for practice address, state licenses, payors, education and more. NPES Search – the NPES search will return:

- Current Practice Address – displays practice address
- Current License Info – displays licenses found
- Current Healthcare Payor Info – displays payors found

State Licenses:

View the provider’s **state licenses** by state, number and last date updated.

- Primary Source Links** – click on the magnification glass to access state primary source sites. Modio will also run these searches on behalf of a client.
- Info:** State abbrev. – number (type), expiration, last updated – use the “update” date value to verify when the data was last verified.

Telemedicine Experience:

Optional field found in Personal Info.

Primary Practice :

Lists primary practice from Practice/ Employer section.

Primary Affiliation:

Lists primary affiliation from Practice/ Employer section.

DEA Licenses:

Add DEA license(s) to auto update from deanumber.com. for a DEA Update – click on the update icon to run a DEA search for:

- Current DEA Info
- Primary Source Digital Certificate

Controlled Substance License(s):

Lists CSL license(s) from Licensure. For Primary Source Links – use links (when available) to verify licenses.



Click on the **State License** Section.

Click the magnification glass to get directed to the states page.

**Step 3:** Under the Documents section, you will find the PSV PDF.

**Step 2:**  Select the license whose PSV file you need to view.

Provider Profile for Yuri Zhivago Jr., DPM — Internal Medicine

Notes

Moving to new address in 3 weeks.

NPI #

1234567890

Primary Practice

Modio Health Demo (San Francisco, CA)  
535 Mission St, San Francisco, CA 94105

Start Date 03/29/2018

Primary Affiliation

Professional School

Rush Medical College of Rush

Graduation Date

06/30/1987

State License(s)

CA - 123456789 (NP)  
KS - KST1321  
NY - 1312321 (DPM)  
TN - TN-1342  
TX - J3501 (MD)  
VA - VA 123123

DEA License(s)

CA - 987654321

Controlled Substance License(s)

CA - CA092134 (MD)

Board Certification(s)

American Board of Internal Medicine  
American Osteopathic Board of Family Physicians

Telemedicine Experience

3 Years

Provider Onboarding

Incomplete Profile

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TeamFormsTrackingLogins

Personal Info

Education & Training

Practice / Employer

Facility Affiliations

Work History

Peer References

Licensure

Certifications

Medical Malpractice

Healthcare Payors

Health Info

Event Log

Documents

Summary

State

VA

AR

CA

DE

KS

NY

TN

CA

DEA L

CA

Drop documents here or Click here to browse

Edit State License for Yuri Zhivago DPM

CancelSave

last updated: 09/17/2018

License State \*

Multi-state?

License # \*

Primary License?

VA - Virginia

123123

Issue Date

Expiration Date

License Status \*

07/19/2017

01/08/2021

Active

License Type

Taxonomy Code

MD - Medical Doctor

Select specialty code(s)...

Primary Source Link

https://dhp.virginiainteractive.org/Lookup/Detail/123123

Notes

Documents

1

File Name

Date

Expiration

Primary Source.pdf (74.99 KB)

09/17/2018 @ 12:23 PM

01/08/2021

First Name

Last Name

Occupation

Specialties

Step 2:

Select the license whose PSV file you need to view.

Step 3:

Under the Documents section, you will find the PSV PDF.

# Compliance and Team Reports



View your entire team's compliance report and see expired or expiring items.

**Team Report :**

View a team report for all providers.

**Provider Report:**

View an individual report for each provider.

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Training & SupportSettingsServicesSign out

TeamFormsTrackingLoginsTasksNotes

Modio Health QA (San Francisco, CA)

Alerts (30)

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200 items per page

1 - 14 of 14 items

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Live Help



Color coded indicators:

Yellow:

There are 60 or fewer days until the license expires.

Red:

The license has expired.

State Licenses

DEA Licenses

State Controlled Substance Licenses

ABMS Certifications

OIG

CAQH

Other Certifications

Documents

Malpractice Insurance

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TeamFormsLoginsTasksTrackingNotes

Team

Forms

Logins

Tasks

Tracking

Notes

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Modio Health QA (San Francisco, CA)

State Licenses

DEA Licenses

State Controlled Substance Licenses

ABMS Certifications

OIG

CAQH

Other Certifications

Documents

Malpractice Insurance

Provider Name

License

State

Status

Exp. Date

Expires In

Last Updated

Actions

Yuri Zhivago, DPM	123456789 (NP)	CA	Active	10/30/2018	a month	09/18/2018	<div><div></div><div></div><div></div><div></div></div>
Yuri Zhivago, DPM	KST1321	KS	Active	07/09/2017	expired	05/04/2018	<div><div></div><div></div><div></div><div></div></div>
Yuri Zhivago, DPM	TN-1342	TN	Active	07/27/2017	expired	05/04/2018	<div><div></div><div></div><div></div><div></div></div>

DEA Licenses

State Controlled Substance Licenses

ABMS Certifications

OIG

CAQH

Other Certifications

Documents

Malpractice Insurance

Live Help

Icon Key:

- Edit provider Tag(s) and add Notes.
- Click here to verify and update licensure data from state medical boards.
- Disabling an alert will remove the item from the report completely.
- View the providers full credentials.

# Viewing Logins

## Account Owner

Choose an Account Owner from the drop-down list. This is the person to whom the login details belong, and can be either a coordinator or provider on your team.

## Site Name:

View the site name (in this case the PECOS website) .

## Registration URL:


Click the blue arrow box to be directed to the registration page.

## Username & Password

Click the eye icon to reveal the username and password.

## Notes

Jot down any helpful notes, these will be encrypted.

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TeamFormsTrack

Modio Health

Account Owner

Zhivago, Yuri - DPM

11

1

1

Edit Login

Cancel

Save

Account Owner

Yuri Zhivago


x

Site Name

Medicare Provider Enrollment, Chain, and Ownership System (PECOS)


Site URL

https://pecos.cms.hhs.gov/




Registration URL

https://pecos.cms.hhs.gov/pecos/PecosIAConfirm.do?transferReason=CreateLogin




Username (20 of 250)

Yuri@modiohealth.com




Password (8 of 250)

Password



Notes (0 of 2000)



Cancel

Save

## Start here:

To view an existing login, click the **Edit** icon in the Actions column.




## FAQ

- **I can't find a provider when I enter in the name, what do I do?**

If you don't see a profile listed, scroll to the last option of the list and select **"Click here to skip profile claim."**

- **Why isn't the license updater present?**

First make sure the license number and license type are valid.

If you are still not seeing the updater icon , just reach out to our live chat to get more information on when it will be available.

- **Where do I get help?**

There's a blue **"Live Help"** box on the bottom right hand of the screen. Click [here](#) to chat with a Modio representative.

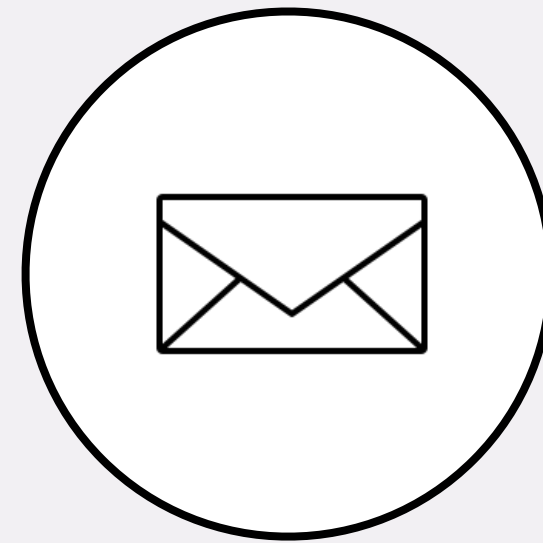


For additional questions or further training,  
contact the Modio Team via:

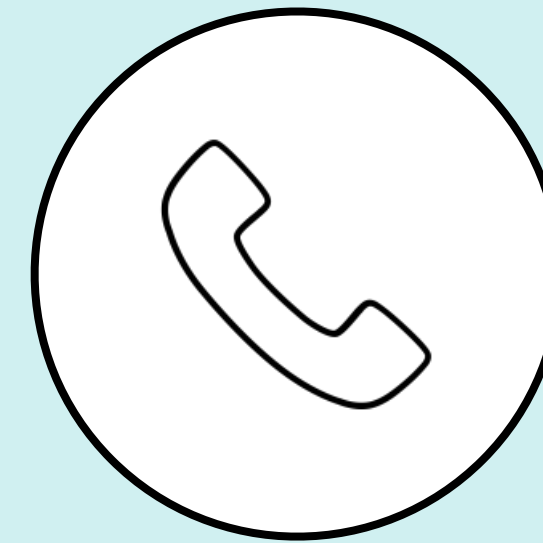
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**Online:**  
Live Chat Support



**Email:**  
[support@modiohealth.com](mailto:support@modiohealth.com)



**Phone:**  
844.696.6346