OneView®

Tip Guide - Coordinator Read-Only

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📞 (844) 696-6346   🔒 Sign in

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HOME   FREE DEMO   PROVIDER CREDENTIALING   ABOUT US   BLOG   CAREERS

CREDENTIALING MADE SIMPLE.

For your entire team. All in one place.

FREE DEMO

WATCH OUR VIDEO
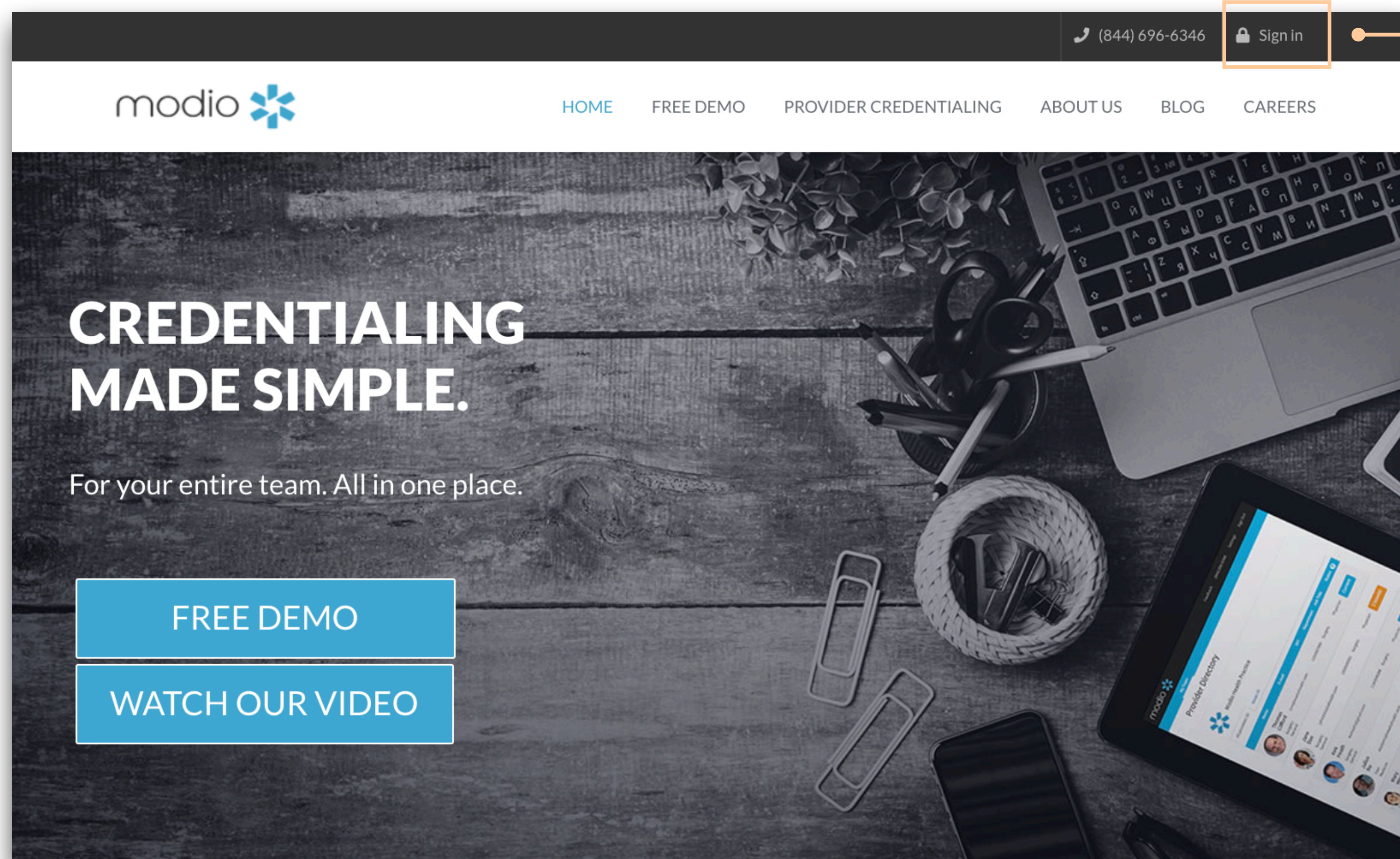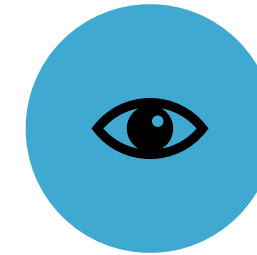
Navigate to Modio:
Visit our website at:
www.modiohealth.com and click **"Sign in,"** which is located on the top right hand corner.

If you have previously bookmarked the login page you will be automatically redirected to the new login page, which you can also bookmark for quick access.

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Read-only permissions grant access to your Team's Profiles within
OneView.® The following lists the features which you can view.

Main **OneView** Dashboard

TEAM PAGE

View the following:

- Entire Team Roster
- Individual Profile compliance report
- Provider profile cards
- Filter or Sort by Tags
- CMEs

Navigate to each provider's Manage Credentials section

INDIVIDUAL COMPLIANCE REPORT

- View provider's compliance status.
- Download documents directly from report

PROVIDER PROFILE CARD

- View provider's profile card with snapshot and quick link to credentialing sections.
- Customize and Download CV/Resume directly from profile card.

Manage Credentials Section

MANAGE CREDENTIALS

View provider's credentialing data which includes:

- Personal Info
- Education & Training
- Practice/Employer
- Facility Affiliation
- Work History
- Peer References
- Licensure
- Certifications
- Medical Malpractice
- Healthcare Payors
- CME
- Documents
- Summary

- Read-only users can add and view General Notes in credentialing sections.
- View your provider's detailed credentialing data by clicking on the eye icon associated with different data entries.

UPLOADING / DOWNLOADING DOCUMENTS

- Read-only users can View, Upload and Download documents.
- View & download completed Forms.

VIEW SUMMARY

- Download printable provider summary.
- Download printable CV/Resume.

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When you log in, you'll see your **Team(s) in the Provider Dashboard.**

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Welcome Yas Givechi   ⓘ Support   🎓 Modio U   📢 New Features   ⏻ Sign out

Team

Teams:
View the entire team, all in one page.

✳ **Modio Health QA Displ** (San Francisco, CA) ▾

OneView V2 ▾

Compliance:
View individual provider compliance issues.

All ▾

Inactive Profile Roster:
Use the dropdown to toggle between Active and Inactive Profiles.
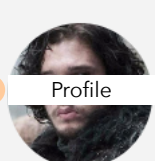
Provider	Tags	Compliance ❓	Actions ❓
Search for a provider by name or NPI...			
JS **Smith, Joshana** - RN No Specialty	Carbon Test	No alerts	👥 ✳
Smith, Judd T - MD Acupuncture NPI# 1295705283	Contract Employees	View alerts	👥 ✳
Profile **Snow, John** - MD Family Medicine NPI# 1801007266	Contract Employees	No alerts	👥 ✳

Tags:
Filter by sub-lists within your provider roster to quickly view or organize the profiles you are working with.

Profile Cards:
View a provider's profile card by clicking on their picture. See next slide for profile card details.

Manage Credentials:
Click here or on the provider icon to view your provider's credentials.

CME Tracking:
Hover over the CME Certification icon to view the provider's CME goals and credits.

|◀ ◀ 1 /2 ▶ ▶| 200 items per page   1 - 200 of 203 items

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Profile Card:

View a snapshot of credentialing data within your provider's profile. Click on the blue sections for a quick link to access the corresponding section with additional data.

Start Here:

View a provider's profile card by click on their profile image or initials

CV/Resume

Click here to generate a customizable CV using the data in your provider's profile

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Team

Modio Health QA Di

All ▾

Prov

Search for a provider by name or NPI...

Provider Profile for Judd Smith, MD — Acupuncture   W   ✕

Notes 📄		
NPI # 👤	1295705283	Updated: **08/20/2019**
OIG ✔	Pass	Updated: **03/15/2023**
CAQH ⚠	2342342	Status: **Pending**
Home Address 🏠	1512 Mango Street, Maui, HI 72398	Email: example@modio.email
Primary Practice 🏢	PROPONENT MEDICAL GROUP LTD	Phone: **(847) 697-3804**
	2350 ROYAL BLVD, SUITE 500, ELGIN, IL 60123-4719	
Primary Affiliation Ⓗ		
Professional School 🏛	Albany State University (Albany, GA)	
Graduation Date 🎓		
State Licenses 🛡		
DEA Licenses 💊	HI HI230948	exp. **03/18/2026** upd. **03/28/2023 (3 minutes ago)** ⊖
Controlled Substance 💊		
Board Certifications 🪪	Alliance for Physician Certification and Advancement	
	Latin American Ultrasound Certificate Program	
Telemed Exp. 📋	5 Years	
Provider Onboarding 📋	New Invitation	

OK

Smith, Joshana - RN

JS   No Specialty

Smith, Judd T - MD

Acupuncture
NPI# 1295705283

Snow, John - MD

Profile   Family Medicine
NPI# 1801007266

|◀ ◀ 1 / 2 ▶ ▶| 20

Actions ❓

👥 ✳

👥 ✳

👥 ✳

1 - 200 of 203 items

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Individual Compliance Report:

View the status of your provider's State, DEA, and Controlled Substance Licensure, ABMS, OIG, Documents, etc...

View Licensure:

Click the provider icon to navigate to the license section.

Start Here

Compliance Alerts:

View individual provider issues by clicking on the alerts link.

Documents:

Download documents from the documents section.

Compliance Report for **Judd Smith, MD**

State Licenses

License	Add'l Info	Status	Exp. Date	Expires in	Last updated	Actions
036-070081 (IL)	No	Active	07/31/2020	expired	03/21/2019	
AK234234 (AK)	No	Active	02/24/2040	17 years	03/28/2023	

DEA Licenses

License	Status	Exp. Date	Expires in	Last updated	Actions
HI230948 (HI)	Active	03/18/2026	3 years	03/28/2023	
BD0193956	Inactive	06/30/2017	expired	06/06/2020	

State Controlled Substance Licenses

ABMS Certifications

Board (Specialty)	Exp. Date	Expires in	Last updated	Actions
Alliance for Physician Certification and Advancement (Latin American Ultrasound Certificate Program)			03/28/2023	

OIG

Status	NPI #	Date of Birth	Last updated	Actions
Pass	1295705283		03/28/2023	

Other Certifications

Documents

Document Type	Exp. Date	Expires in	Last updated	Actions
State License	02/24/2019	expired	03/01/2019	

Malpractice Insurance

Carrier/Producer Name	State and Policy #	Exp. Date	Expires in	Last updated	Actions
aetna				03/28/2023	

OK

come Yas Givechi   Support   Modio U   New Features   Sign out

Team

Modio Health QA

All

Compliance   Actions

Search for a provider by name or NP

JS   Smith, Joshana - R
No Specialty

No alerts

Smith, Judd T - MD
Acupuncture
NPI# 1295705283

View alerts

Snow, John - MD
Family Medicine
NPI# 1801007266

No alerts

1   / 2

1 - 200 of 203 Items

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Navigate to a credentialing profile buy clicking on the providers name or selecting the "Manage Credentials" Icon 👥 from on the Team page.

PDF Icon:
Click the **PDF** icon to generate a chart with all data entries from that section. You can upload or download the PDF from here.

Credentialing Tabs:
Click on these tabs to view a provider's credentialing information.

Licensure View:
Click the **Eye** icon to view additional details or leave notes specific to that line item.

General Notes:
Leave general notes here. These will be public to the entire team.

Documents:
Click the **Pen and Paper (edit icon) icon** to add an additional document.

Click the **Cloud** icon to download an existing document.

Documents:
Click the **Eye** icon to view or add documents to a specific note.

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Print Summary:
Click here to print a copy of the provider's credentialing summary.

PDF:
Click the PDF icon to generate a PDF version of the provider summary.

CV/Resume Download:
Click the document icon to generate a copy of the provider's CV.

Start Here

Summary:
View a complete credentialing summary for your provider by starting here.

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Team

✳ **Modio Health QA Displ** (San Francisco, CA)   Judd Smith MD **Summary**

Menu
☐ Personal Info
☑ Education & Training
☑ Practice / Employer
☑ Facility Affiliations
☑ Work History
☐ Peer References
☑ Licensure
☑ Certifications
☑ Medical Malpractice
☑ Healthcare Payors
☐ CME
Documents
Summary

☁ Drop documents here
or
Click here to browse

Accepted file formats:
pdf, docx, txt, rtf, gif, jpg, png

Personal Info: Judd Smith MD

Prefix | First Name | Middle Name | Last Name
| | Judd | T | Smith

Provider Title | Telemedicine Experience
MD - Medical Doctor | 5 Years

Fluent Languages

Contact Information

Work Email | Personal Email | Home Phone # | Mobile Phone #
example@modio.email | | |

Home Address

Address | Address 2 | City | State
1512 Mango Street | | Maui | Hawaii

Zip/Postal Code | County | Country
72398-_____ | | United States of America

Birth Information

Gender | Date of Birth | Birth City | Birth State
Male | | |

Birth County | Birth Country | Country of Citizenship | Citizenship Type
| | |

Identification

Driver License or ID # | State Issued | Issue Date | Expiration Date

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Team

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Judd Smith MD ▼ Documents

Securely Upload, Download, and Email Documents.

☐ Personal Info
☑ Education & Training
☑ Practice / Employer
☑ Facility Affiliations
☑ Work History
☐ Peer References
☑ Licensure
☑ Certifications
☑ Medical Malpractice
☑ Healthcare Payors
☐ CME

Start Here

Documents
Summary

📤
Drop documents here
or
Click here to browse

Accepted file formats:
pdf, docx, txt, rtf, gif, jpg, png

☁ Upload   ☁ Download

Documents ▾   📄 Completed Forms

Personal Info   ①

Type	File Name	Date	Permission	Expiration Date	Status	Actions
		---			Active ▾ ✕	
Color Photo	☁ pexels-photo-748777 (1).jpeg	02/28/2019	Public		Active	👁

Health Info

Malpractice

Education

Miscellaneous

Type	File Name					
		---	---	---	Active ▾	
Other Misc	☁ modio univ-02.png	02/28/2019	Public		Active	👁
Other Misc	☁ modio univ-01.png	02/28/2019	Public		Active	👁

Licensure/Certifications   ①

Type	File Name	Date	Permission	Expiration Date	Status	Actions
					Active ▾	
State License	☁ modio univ-02.png	02/28/2019	Public	02/24/2019 ⚠	Active	

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File Upload for Theophine Abakporo MD   ✕

File name		Type		Expiration	☐ Not Applicable?	Permission ❓
Kirk Heath Diploma EXP 01012021	.pdf	Diploma	✕ ▾	01/01/2021 📅		General ▾

348.22 KB

Cancel   Upload

Upload Documents:
Upload one or more files directly into your provider's profile.

Download:
Download existing documents.

Option 1 - Drag & Drop
To upload a single or multiple documents, simply drag and drop to the platform.

Option 2 - Click to Upload
Click here to browse for your document(s), then choose which ones to upload.

File name:
Name your file. Use our keyword guide to have document type auto-detected.

Type:
Select the file type(s) from the drop-down menu.

Expiration:
Click the Expiration date(s). Expiring or expired documents will show up in the "Compliance Report"

Permissions:
General- Visible only to your team(s)
Coordinator - Visible only to Coordinator(s)

Tip Guide: Read-Only V2

Click on the OneView V2 button in the middle of the page to switch to V2

Helpful Tip:

Once you're in V2, the tabs at the top represent the different sections of a provider profile (blue in V1). Each grid shows the different data points for all providers on your team

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New Features Modio U Support 👤 Leah Sanborn | OneView® Trainer ⌄

Team

✳ | • Modio University • | (Virginia Beach, VA) ⌃

☁ Upload a logo
🔒 View team profile
⚙ Grid Settings

All Prov...

Search a Provider Name or NPI... 🔍

Sections ⌄

Provider Info   CAQH   Licensure   Actions & Exclusions   Certifications   Education & Training   Work Experience   Malpractice Insurance   Documents

Customizing Grid Settings:
Click on the arrow to access your team dropdown. Click the last option at the bottom, "Grid Settings" to customize your tabs and grids.

👥 Provider Info   5 Total 🟢

▽ | Provider Name | Last Updated ↓↑ | Title | Primary Specialty | NPI # | Work Email | Personal Email | Mobile Phone # | Tags | Actions ⚠ | ⋮

	john ✕		⌄	⌄					⌄	
>	Snow, John	06/19/2025	MD	Dermatology	1801007265	john.snow@modio.email			Dermatology	⬇ ▤ 🟢
>	Johnson, Dwayne	06/19/2025	MD	Pediatrics	1841379187	therock76587578@modio.email	brandon@gmail.com	(801) 888-8888		⬇ ▤ 🟢
>	Bradway, John	06/19/2025	MD	Orthopedic Surgery	1215987557	12346984258@modio.email			MD	⬇ ▤ 🟢
>	Appleseed, Johnny	06/19/2025	PA-C	Certified Physician As...	1122889993	test456@modio.email			East Coast	⬇ ▤ 🟢
>	Johnson, Brittany	06/19/2025	PA	Certified Physician As...	0	test234@modio.email				⬇ ▤ 🟢

🏠 Birth Info   46 Total 🟢

▽ | Provider Name | Title | Primary Specialty | Date Of Birth | Country Of Citizenship | Citizenship/Work Auth | US Work Auth | Tags | Last Updated | Actions ⚠ | ⋮

		⌄	⌄	📅	⌄	⌄	⌄	⌄		
>	Boyette, Bradford	PA	Emergency Medicine	10/23/1970	United States of America	U.S. Citizen (Birth/Naturalization)	No		06/19/2025	⬇ ▤ 🟢
>	Abele, Jennifer	MD	Emergency Medicine	01/01/1998	United States of America	U.S. Citizen (Birth/Naturalization)	Yes		06/19/2025	⬇ ▤ 🟢
>	Zowie, Wowie	MD	Addiction Psychiatry	01/02/2012			No		06/19/2025	⬇ ▤ 🟢
>	Bulman, Arthur	MD	Sports Medicine		United States of America		No		06/19/2025	⬇ ▤ 🟢
>	Abakporo, Theophine	MD	Acute Care Imaging	03/06/2000		U.S. Citizen (Birth/Naturalization)	No		06/19/2025	⬇ ▤ 🟢
>	Snow, John	MD	Dermatology				No		06/19/2025	⬇ ▤ 🟢
>	Mann, Bernie	MD	Family Medicine	05/08/2018	Algeria	Visa	Yes		06/19/2025	⬇ ▤ 🟢
>	Clifford, Thomas	MD	Obstetrics and Gynec...				No		06/19/2025	⬇ ▤ 🟢
>	Quinn, Michael	MD	Radiology				No		06/19/2025	⬇ ▤ 🟢
>	Holmes, Brandon	MD	General Surgery	06/28/1991	Bahrain		No	tags	06/19/2025	⬇ ▤ 🟢

🏠 Addresses   23 Total 🟢

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Tip Guide: Read-Only V2

Click the "**Back**" button to apply all your changes

Click on the grey toolbar and drag and drop them to rearrange the order of the different grids

Drag and drop entire sections to rearrange your tabs

Pro Tip:
This feature is customizable per coordinator. And any changes you make are considered sticky. So, every day when you log in, those settings will apply.
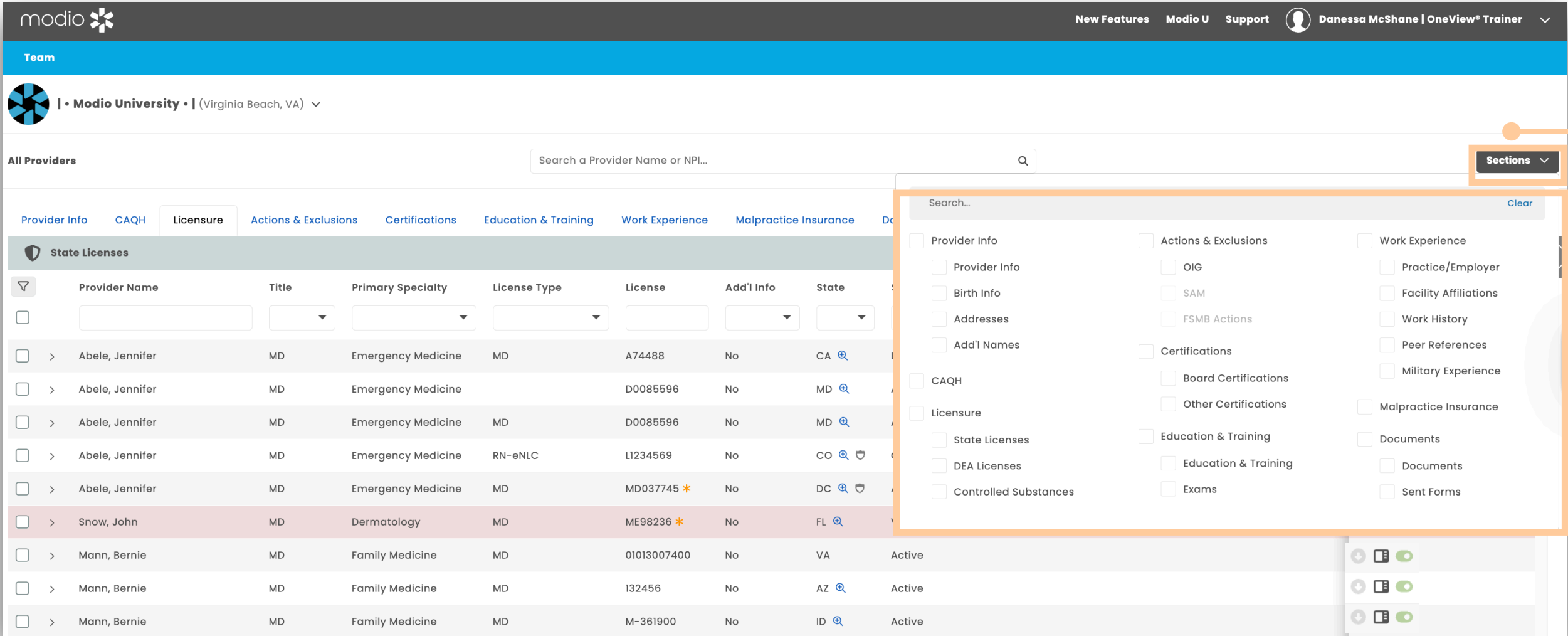
Click "**Reset**" to switch grid settings back to default
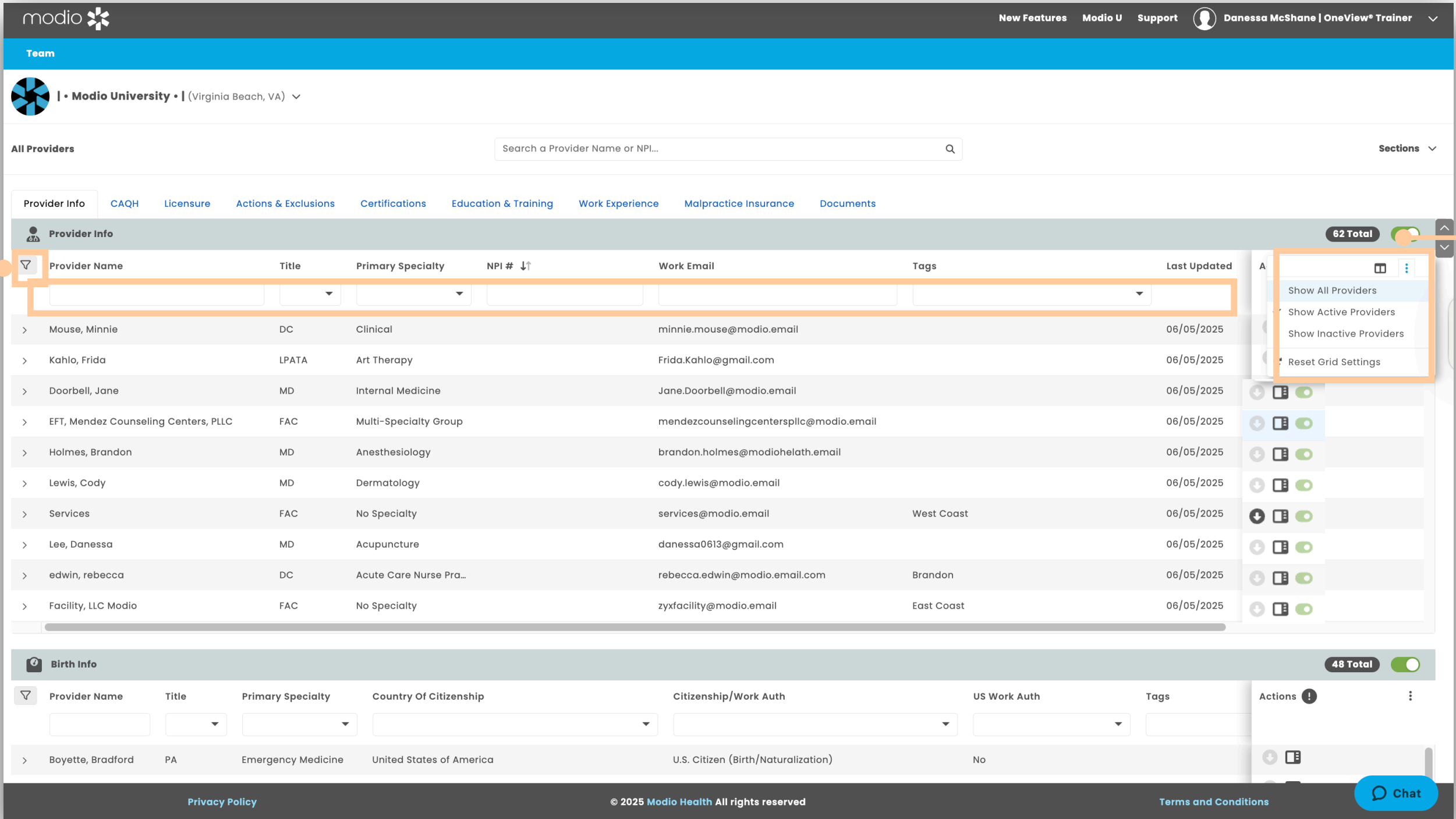
Click on the green toggle to mute grids you may not need

Check the box next to "**Enable Adobe PDF Viewer**" to have the option to just view documents without downloading them to your computer.

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Team

| • Modio University • | (Virginia Beach, VA)

All Providers   Search a Provider Name or NPI...

< Back   Reorder grid sections by Clicking and Dragging   Reset

PROVIDER INFO
- Provider Info
- Birth Info
- Addresses
- Additional Names

CAQH
- CAQH

LICENSURE
- State Licenses
- DEA Licenses
- State Controlled Substance Licenses

ACTIONS & EXCLUSIONS
- OIG
- SAM
- FSMB Actions

CERTIFICATIONS
- Board Certifications
- Other Certifications

EDUCATION & TRAINING
- Education & Training
- Exams

WORK EXPERIENCE
- Practice/Employer
- Facility Affiliations
- Work History
- Peer References
- Military Experience

MALPRACTICE INSURANCE
- Malpractice Insurance

DOCUMENTS   ☑ Enable Adobe PDF Viewer
- Documents
- Sent Forms

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Select the "**Sections**" dropdown to select different sections that you would like to focus on
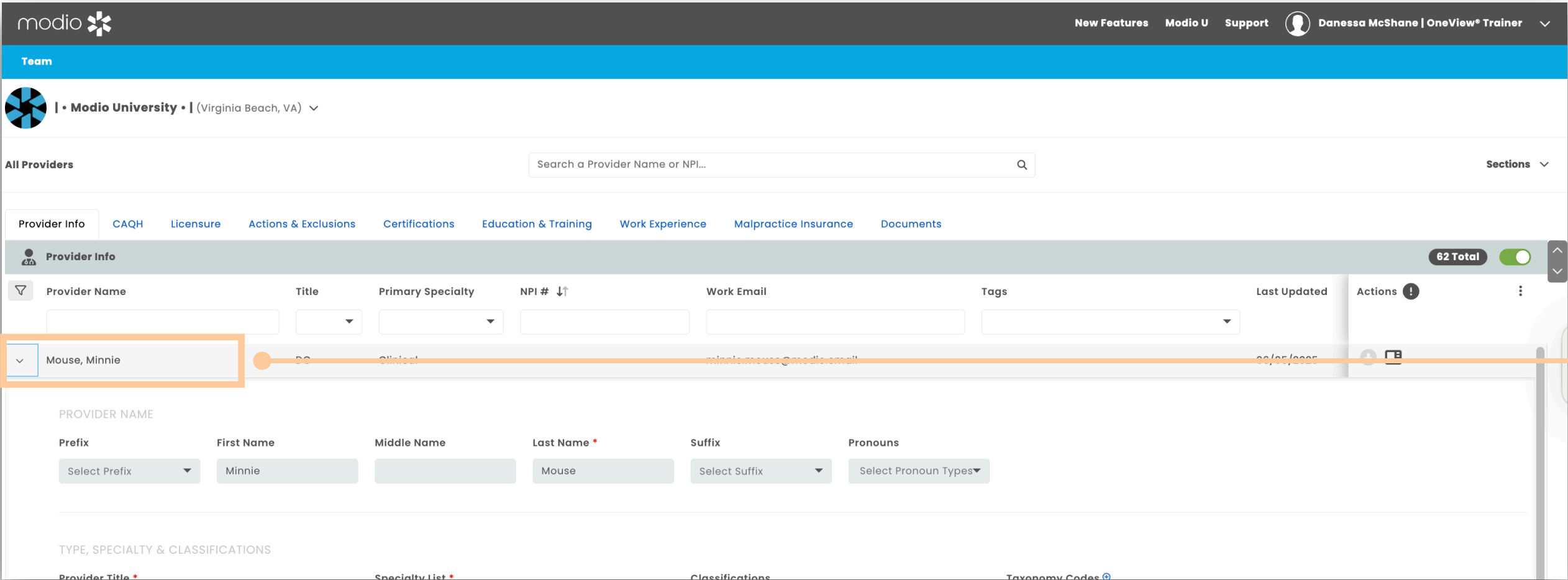
Click on the funnel icon to utilize the filter boxes to narrow down the data you are viewing in each grid

Additional Filtering Options: Click the three-dot icon in each grid to filter between All records, Active Records, and Inactive Records

Click on the provider's name to view their record

Additional Options:
Right-click on the provider's name under the Provider info grid to see additional options.

Open Single Provider View: Click this to open that provider's profile in single provider view.

Open in Prior Version: Click this to open that provider's profile in V1.

Profile Card: Click this to open that provider's profile card to view basic credentialing information for that provider.

Save Summary: Click this to download and/or upload the provider's profile summary.

Generate CV: Click this to generate and customize a quick CV for your provider.
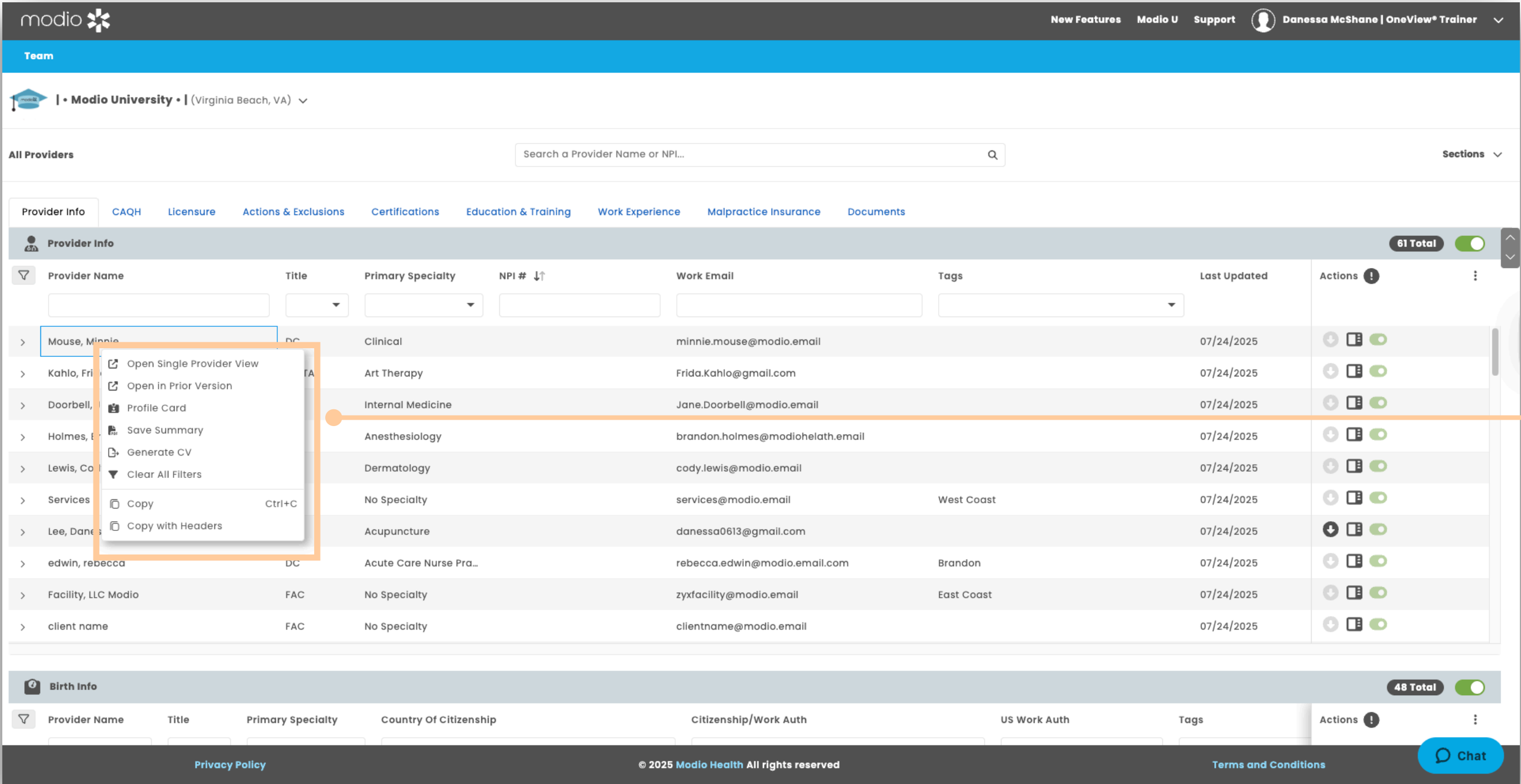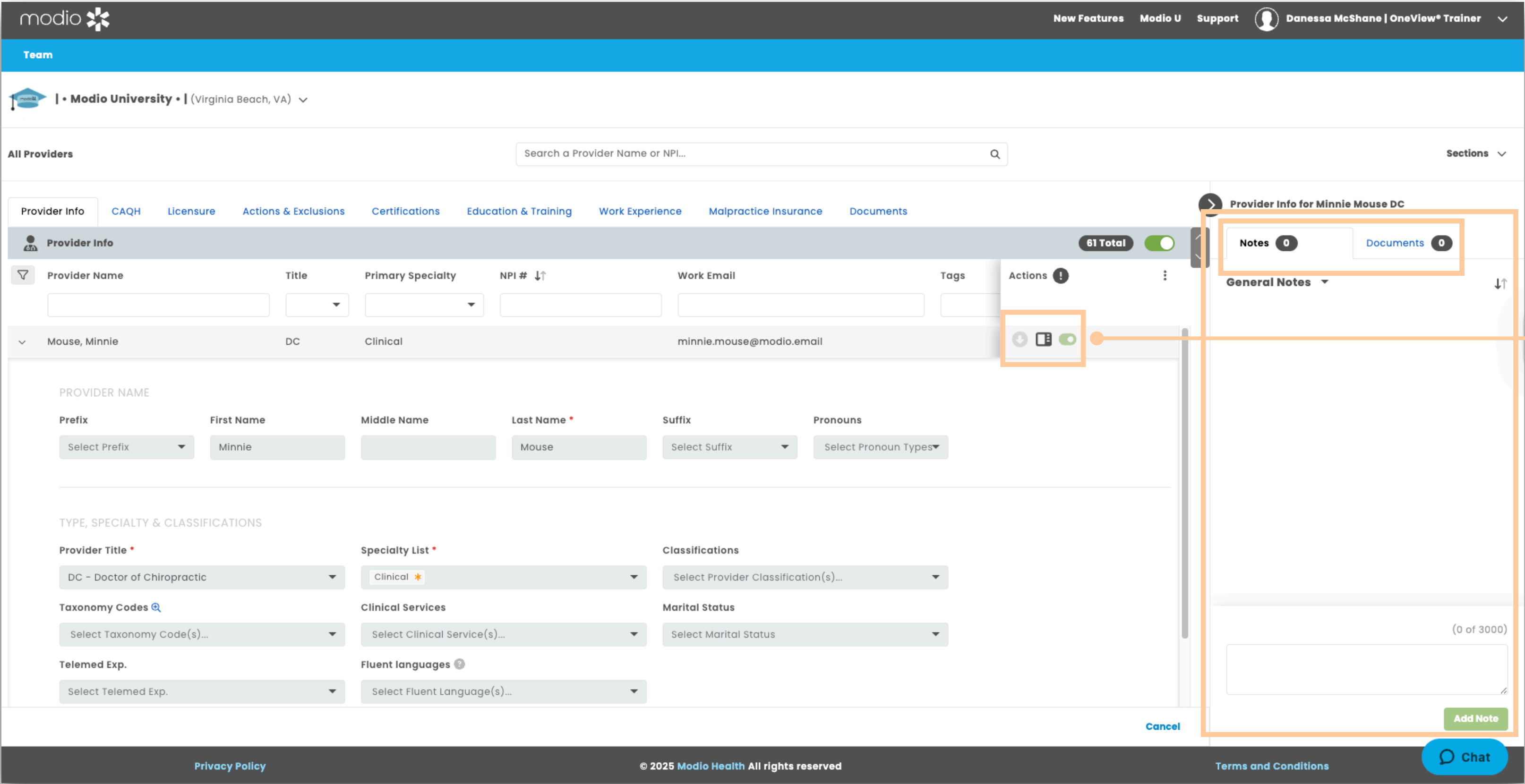
Actions Item Column:

Down Arrow: Click this icon to view and/or download the provider's document

Side Panel: Click this icon to view the Notes and Documents. You can add notes by typing them in the free text box and then clicking the green "Add Note" Button.
To add documents, make sure to click the "Documents" tab within the side panel, and you can drag and drop and drop them to upload.

Green Toggle: This icon indicates that the provider is active. To see inactive providers, click on the three-dot icon shown on page 13 of this guide
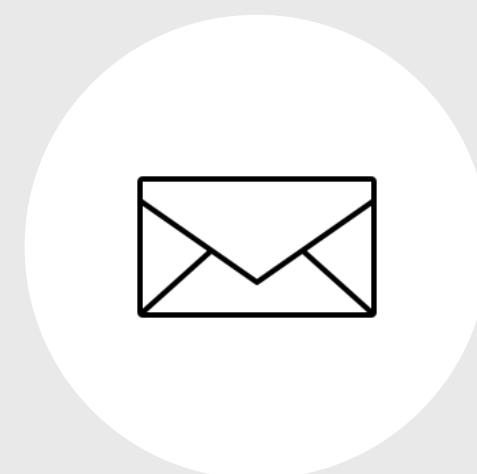
Tip Guide: Read-Only V2

Single Provider View: Type your provider's name in the search bar to switch to single provider view

![modio logo]

For additional questions or further
training, contact the Modio Team:

Online:
Live Chat Support

Email:
support@modiohealth.com

Phone:
844.696.6346