

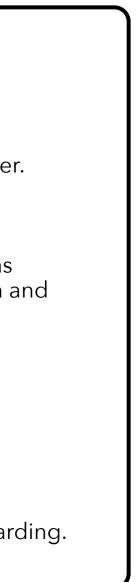
OneViewtm Provider Onboarding



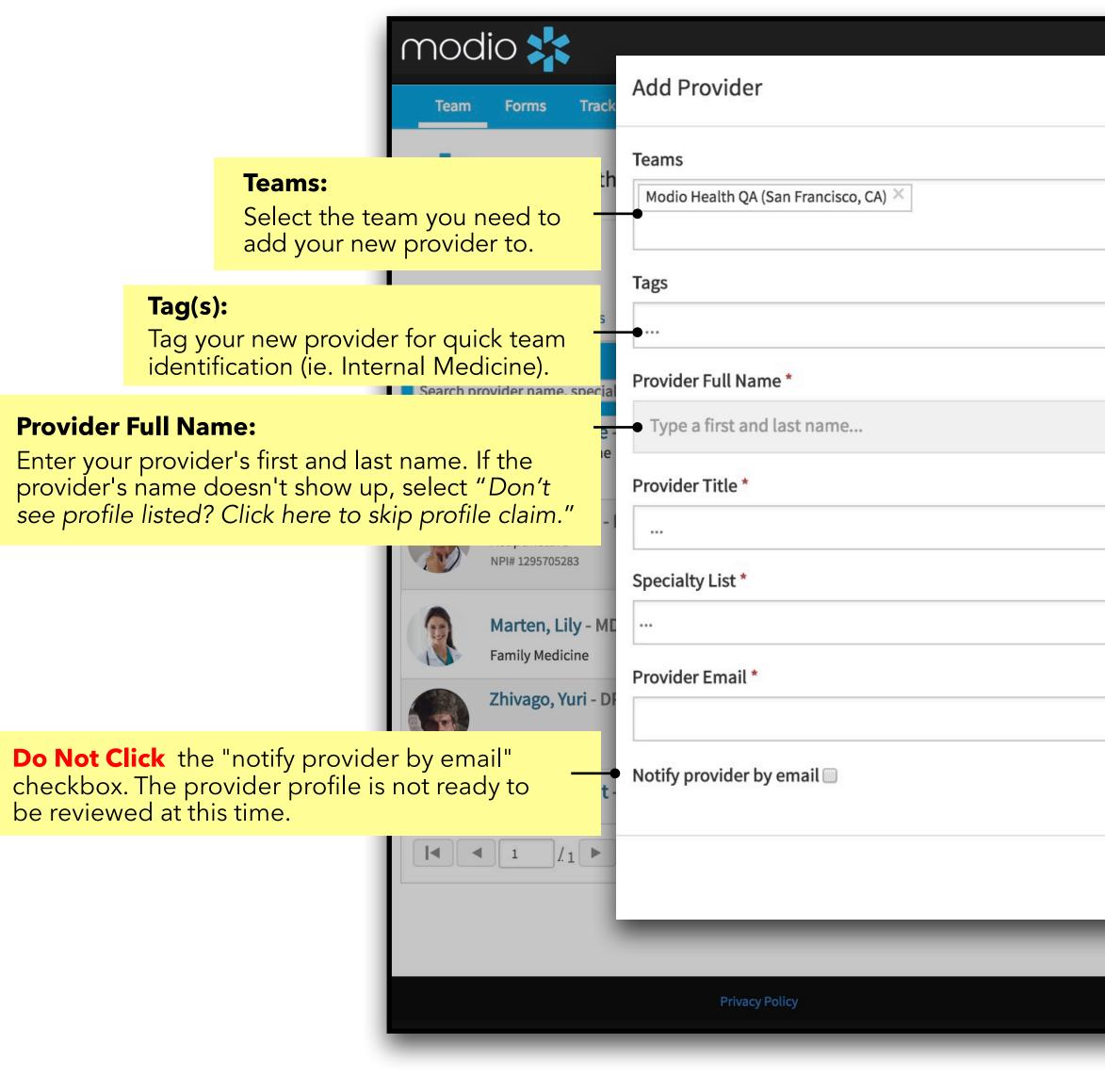
ONBOARDING: DASHBOARD

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Team Forms Tracking Logins Tasks Notes			€	
Modio Health QA (San Francisco, CA) -				
	▲ Alerts (30) 👻		Add Provider Message	
All Contract Employees Critical Care Internal Medicine New Pain Medicine				
Provider Search provider name, specialty, or NPI	Tags	Compliance ?	Actions ?	Icon Kow
Search provider name, specialty, or NPI Mann, Bernie - MD				Icon Key:
Internal Medicine NPI# 111111111	Internal Medicine	2 alerts \rm 9		New Invitation: Indicates a new provide Click to invite.
Smith, Judd T - MD Acupuncture NPI# 1295705283	Contract Employees Critical Care	1 alert 😲	○ 🍰 🗹 🐴 🜑	Accepted Profile: Indicates a provider has
Marten, Lily - MD Family Medicine	Internal Medicine	3 alerts 🚺	S 🔊 🏠 🗮 🔍	accepted the invitation created a profile.
Zhivago, Yuri - DPM NPI# 1234567890	Internal Medicine	No alerts	A A A	Incomplete Profile: Indicates provider has started their profile.
No, Julius Dit - OD Cardiology	Pain Medicine	8 alerts 🚺	💌 🔝 📝 🐴 🗮 🜑	Completed Profile: Indicates provider has completed their onboa
Image: 1 to 1 t			1 <u>-</u> 14 of 14 items	
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ONBOARDING: Adding Your Provider(s)

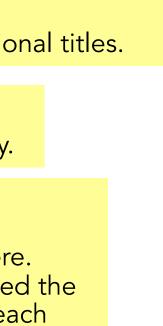


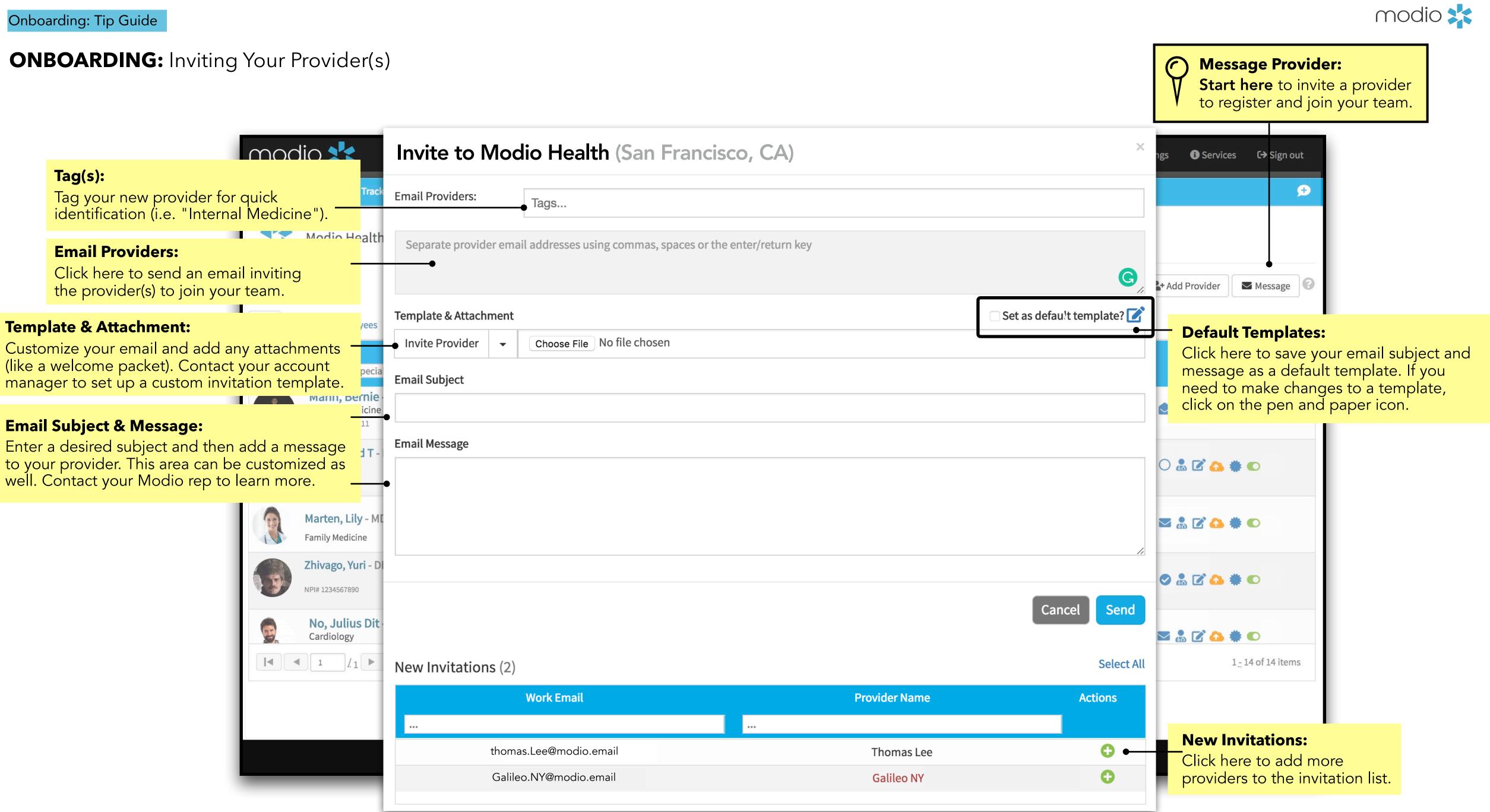
Add Provider:
Start here to add a
new provider yourself.

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Cancel Save			h =	
©2018 Modio Health. All rights reserved. Terms and Conditi	tions	🗭 Live	Help	







ONBOARDING: Next Steps

1. The provider will receive your message in their email. 2. The provider should click the link in your message, then claim their profile to start the onboarding process. The provider must use the **same email** address at which they received the invite.



Modio Health Practice

Welcome to Modio

As part of the on-boarding process for our credentialing and provider enrollment process we use a credentialing program - Modio Health.

This email includes the link (at the end of this email) inviting you to begin the on-boarding credentialing/provider enrollment process by creating a password for our data base.

Once you log into Modio Health you will be required to complete your information. Please complete all sections by clicking Save & Next, including:

- Personal Information
- Education & Training
- Facility Affiliations (current and prior)
- Work History
- Peer References
- State & DEA licenses (current or expired)
- Board & additional certifications (current and expired)
- Malpractice information (current and past)

Finally please upload all documents that were requested under separate email from a member of our team. Please be aware that certain fields are required and you will not be allowed to advance until the required field is completed.

You will be able to access this request via your cell, tablet, iPad or laptop (and we recommend Google Chrome browser for the best experience).

Once we receive your provider information we will begin the credentialing/provider enrollment process.

You will then receive the applications requesting your review, completion and electronic signatures under separate emails.

If you need Live Help it is available on the ModioHealth.com website.

Please feel free to contact me as well if you have any questions regarding the credentialing process.

To proceed, click the link below:

https://www.modiohealth.com/physicians/#/signup?email=DrZ@gmail.com&source=10&claim_id=1343174

Disclaimer: You agree to use the information found within our website only for appropriate, legal purposes, and in compliance with all applicable federal, state and local laws and regulations.

modio 🔀

Claim your pro

yasi@Modiohealth.com

Create Password (use at least 8 characte

We recommend using a strong password that inclu lower case letters and one or more numerical digit

I agree to Terms and Conditions and Pr

Claim profile

Privacy Policy

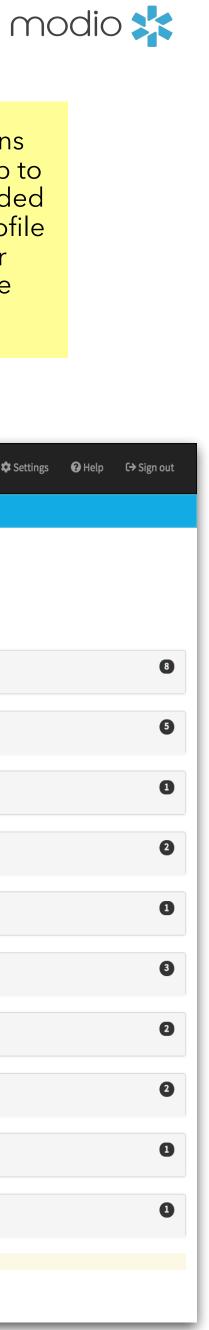
©2020 Modio Health. All rights reserved. Terms and

3. The provider is guided through the credentialing data sections and prompted to fill out required data. (Talk to your account rep to set up custom requirements for each field.) Any information added during onboarding is automatically copied to the provider's profile and available for viewing and editing. You can request that your provider upload a set of required or optional documents before completing onboarding (e.g. a CV or color photo).

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Dashboard Manage Credentials Logins Tasks CME		
Modio Health QA (San Francisco, CA) -		
Yasi Givechi MD: Provider Profile		
1 Personal Information		
2 Education & Training		
3 Hospital Affiliations		
4 Work History		
5 Peer References		
6 Licensure		
7 Certifications		
8 Medical Malpractice		
9 Logins		
10 Documents		
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iew Summary Submit as Complete		

Live Help



Onboarding: Tip Guide

ONBOARDING: Step 1 - Welcome Email

Your provider will receive a welcome email in their inbox with a list of action items that require their attention in order to complete their onboarding process.

*Emails can be customized to list specific steps required in onboarding for your practice. Contact your account manager to set up a custom invitation template.

> Provider will need to click the link in the email and then start their profile setup process.



Modio Health Practice

Welcome to Modio Health Practice,

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This email includes the link (at the end of this email) inviting you to begin the on-boarding credentialing/provider enrollment process by creating a password for our data base.

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Once we receive your provider information we will begin the credentialing/provider enrollment process.

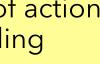
You will then receive the applications requesting your review, completion and electronic signatures under separate emails.

If you need Live Help it is available on the ModioHealth.com website.

Please feel free to contact me as well if you have any questions regarding the credentialing process.

To proceed, click the link below: https://www.modiohealth.com/physicians/#/signup?email=DrZ@gmail.com&source=10&claim id=1343174

Disclaimer: You agree to use the information found within our website only for appropriate, legal purposes, and in compliance with all applicable federal, state and local laws and regulations.





ONBOARDING: Step 2 - Claiming Profile

Claiming Profile	Providers will next navigate ont "Claim your provider profile" p their email and create a passwo	o the Modio age and enter ord.
modio 🔀		🎜 (844) 696-6346 🛛 🔒 Sign in
	Claim your profile.	
	yasi@Modiohealth.com	
	Create Password (use at least 8 characters)	
	We recommend using a strong password that includes both upper and lower case letters and one or more numerical digits.	
	I agree to Terms and Conditions and Privacy Policy	
	Claim profile	
Privacy Policy	©2020 Modio Health. All rights reserved.	Terms and Con



ONBOARDING: Step 3 - Completing Onboarding Page

Finally, the provider will be directed to the onboarding page in OneView®.

From here, they will be asked to fill in the following information (unless specified otherwise in your initial email) :

- Personal Information
- Education and Training
- Hospital Affiliations
- Work History
- Peer References
- Licensure
- Certifications
- Medical Malpractice
- Logins
- Documents

Dashboard Manage Credentials Logins	Tasks CME					
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		Bernie Mann MD): Provider Profile			8
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Provider Information						
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MD - Medical Doctor		• •				
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Select languages						
Contact Information						
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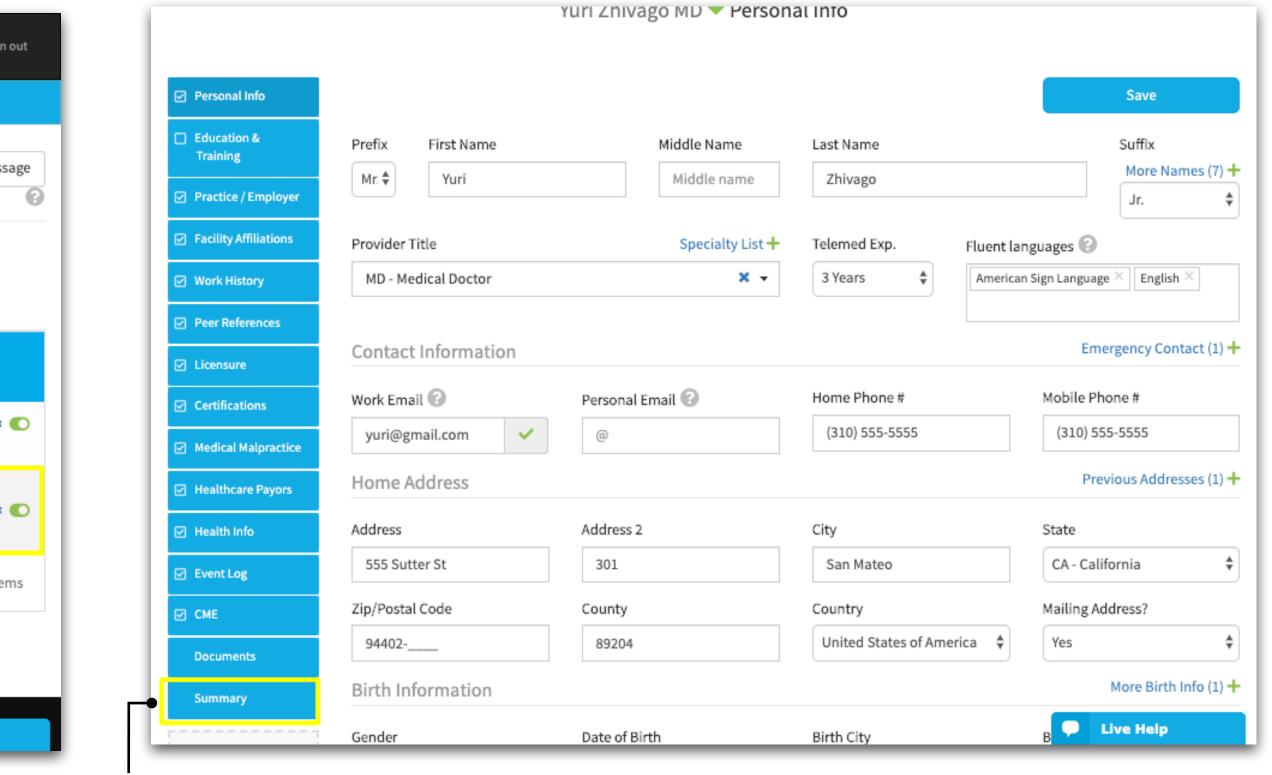


Configuring Invitations for email template and applications.

ONBOARDING: Creating Custom Onboarding Invitations

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1. To create a custom onboarding application (which is attached to the invitation going out to your provider), start by clicking on any provider in your team roster. This will begin the process to create a custom invitation for your entire team.



2. Click on the Summary tab.



ONBOARDING: Creating Custom Onboarding Invitations

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✓ Personal Info	Personal Info: Y	′uri Zhivago MD					
Education & Training	Prefix	First Name		Middle Name	Last Name		
Practice / Employer	Mr.	Yuri			Zhivago		
Facility Affiliations	Provider Title			Telemedicine Exper	ience		
☑ Work History	MD - Medical D			3 Years			
Peer References	Fluent Languages			English			
☑ Licensure				216.01			
Certifications	Other Names						
Medical Malpractice	Name Type Preferred		Name Yasi Givechi		Date 06/14/2017		
✓ Healthcare Payors	Name Type		Name		Date		
☑ Health Info	Father's Full Na	ime	Father's Full Name		06/14/2017		
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3. Click on the Pencil and Paper "Edit" icon.

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4. The **"Form Editor"** link will now appear on the top of the screen. From here, you can tailor your onboarding invitation fields or keep them as is with the default values.



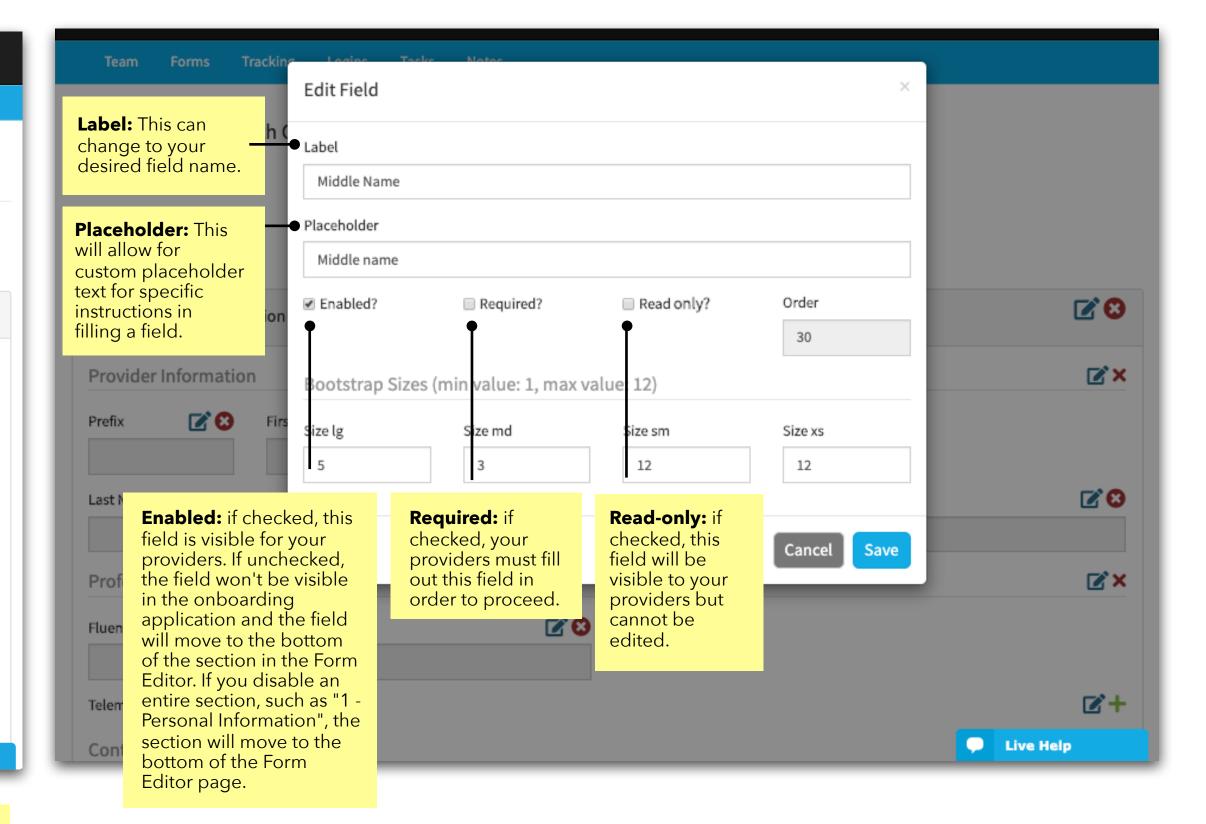


ONBOARDING: Creating Custom Onboarding Invitations

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5. Once the **Form Editor** title changes to **Form Viewer**, you can start tailoring your invitation.

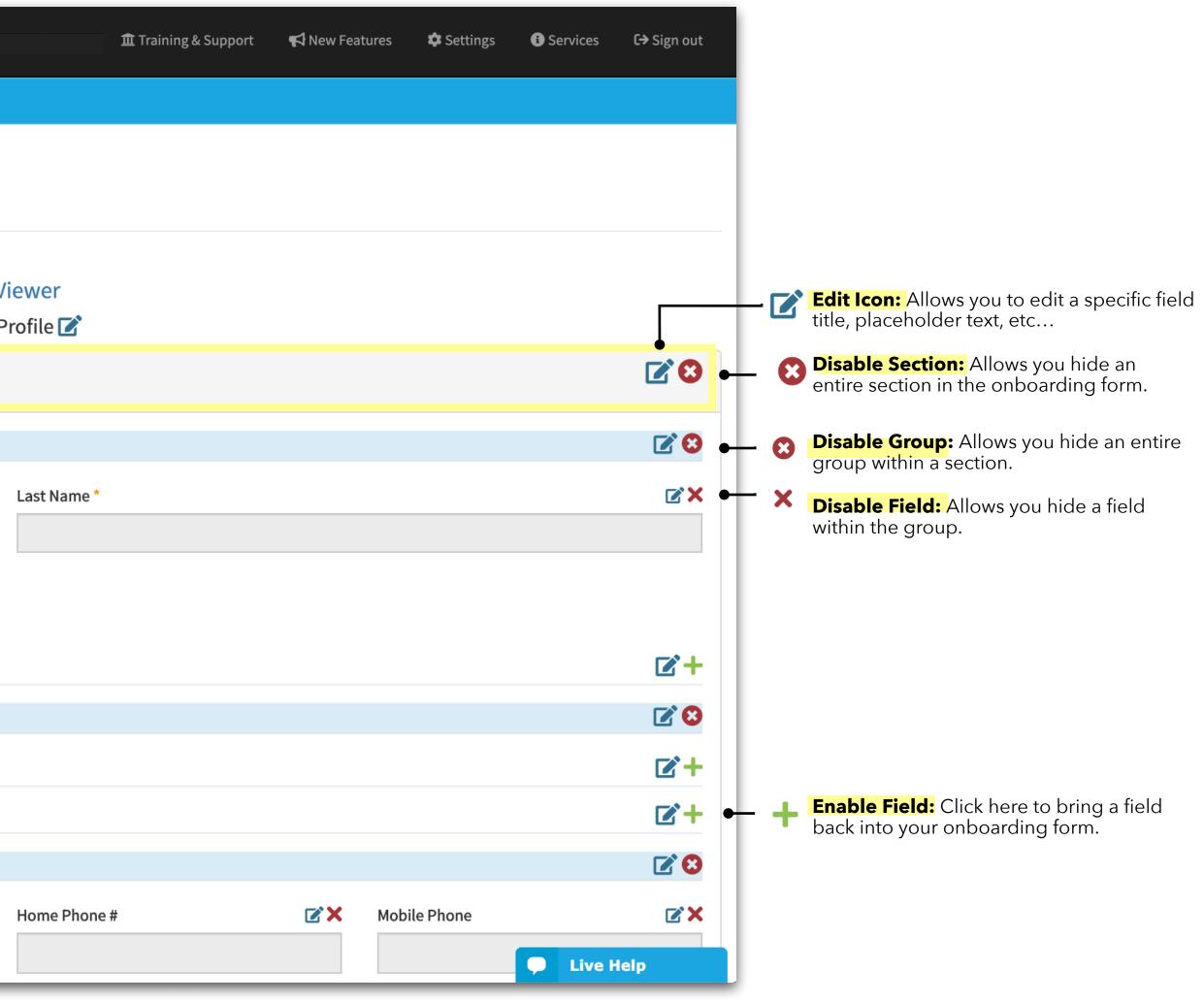
6. Click the paper and pencil edit icon to activate a specific field.





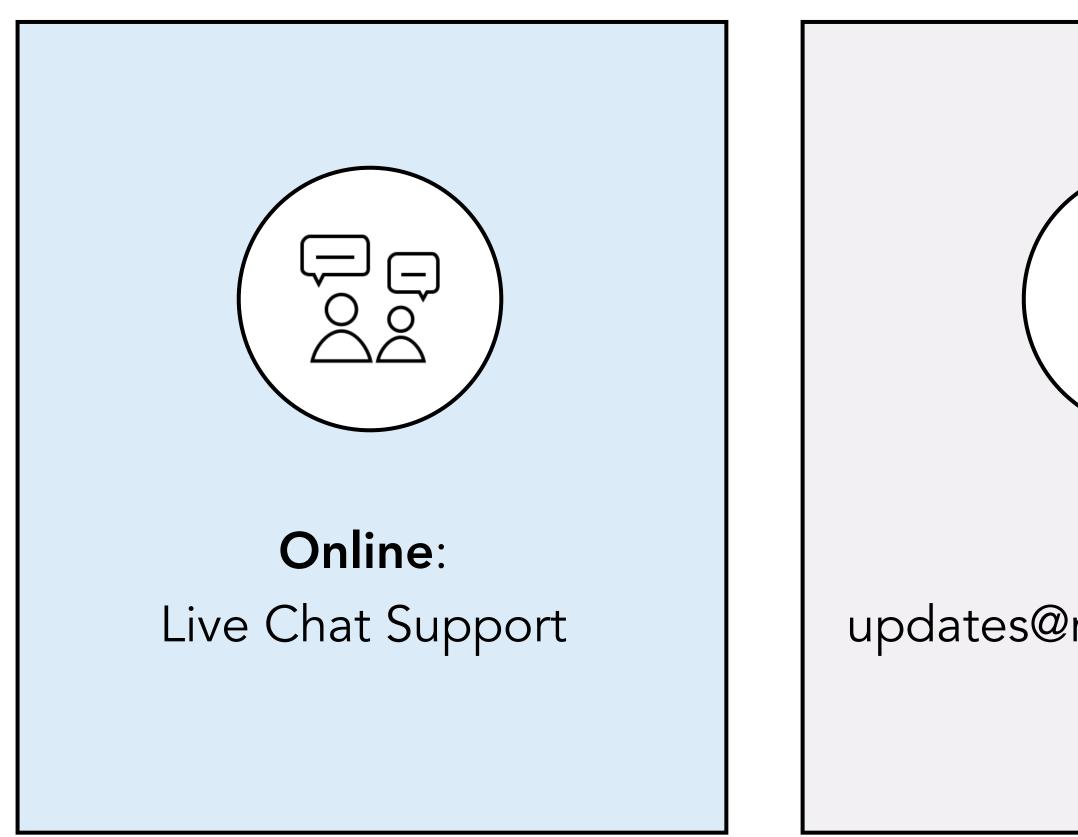
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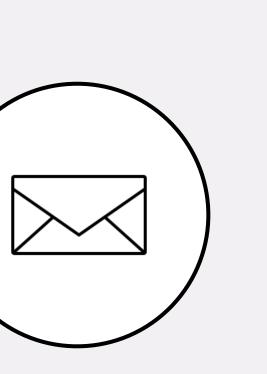




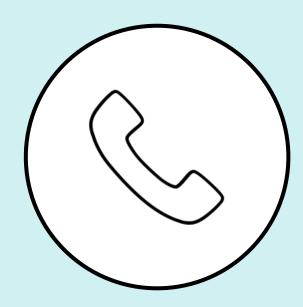
For additional questions or further training, contact the Modio Team via:







Email: updates@modiohealth.com



Phone: 844.696.6346

