

OneView

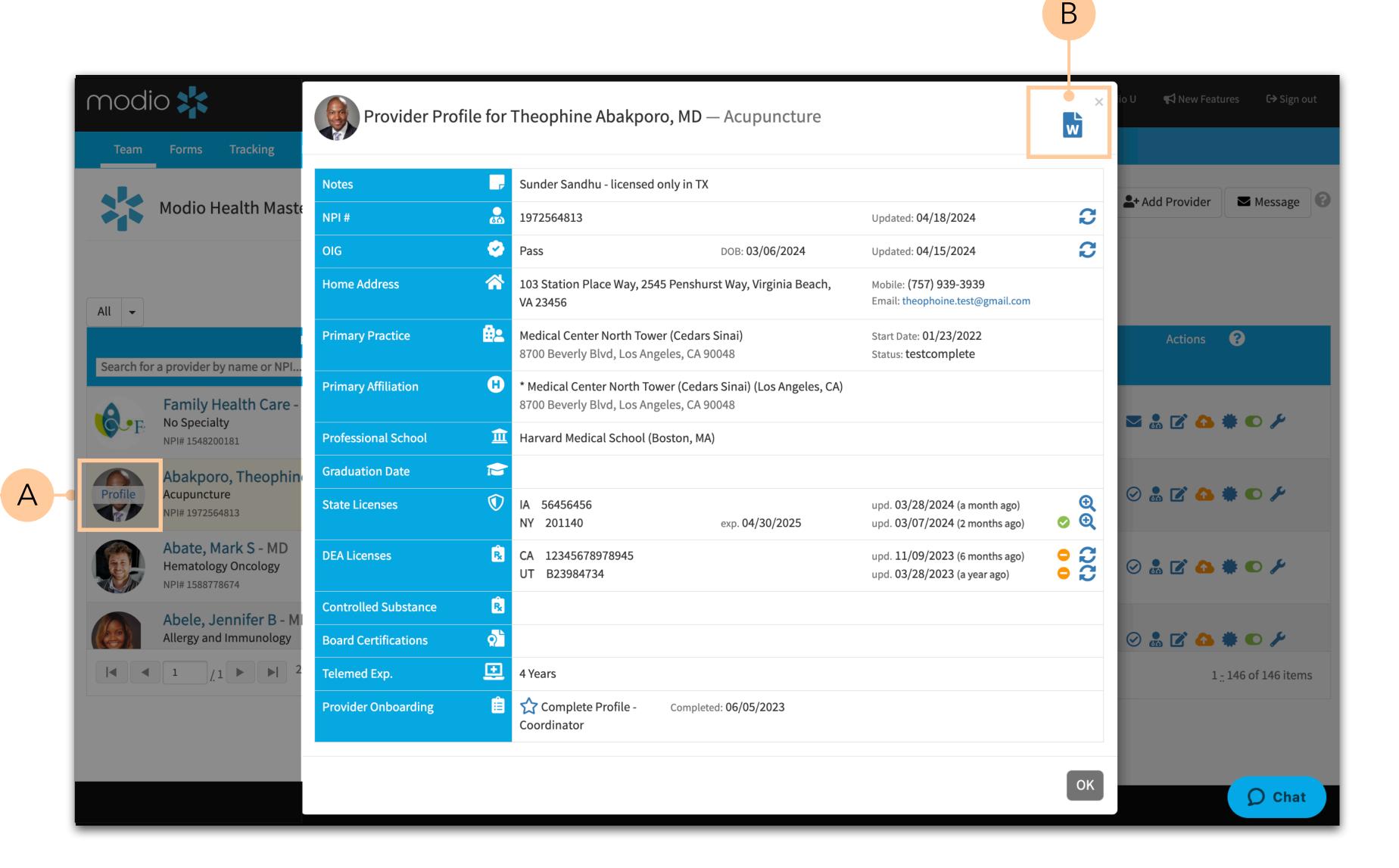
Tip Guide - Creating CV Job Aid



Where in the platform can you access the CV generator? V1 has two locations to generate a CV from.

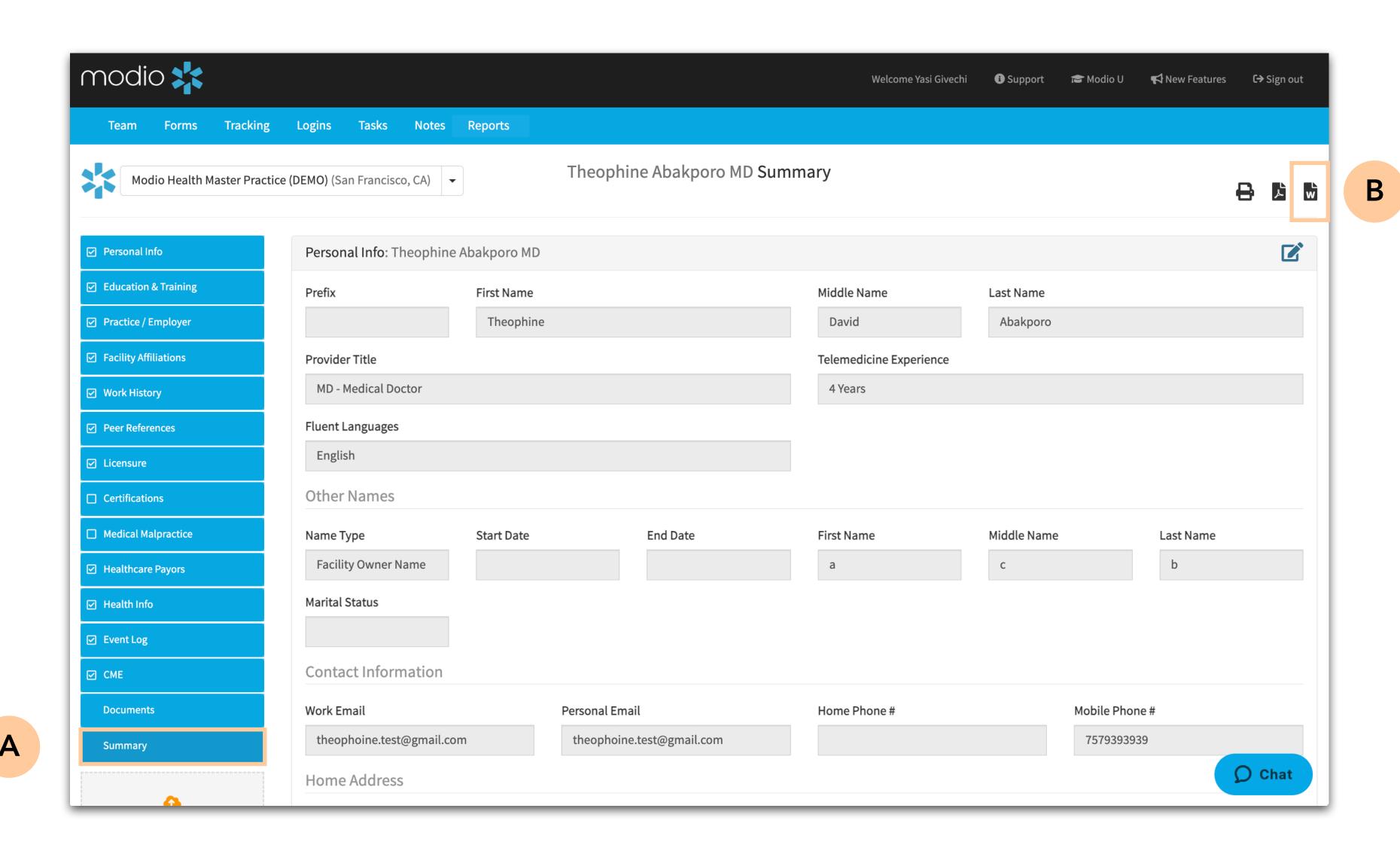
Option 1 - The Provider Profile Card.

To access it, click on the provider profile indicated in the image, either where the profile picture is within the circle or on the initials. This will open the modal box shown to the right. In the top right corner click on the word document icon.



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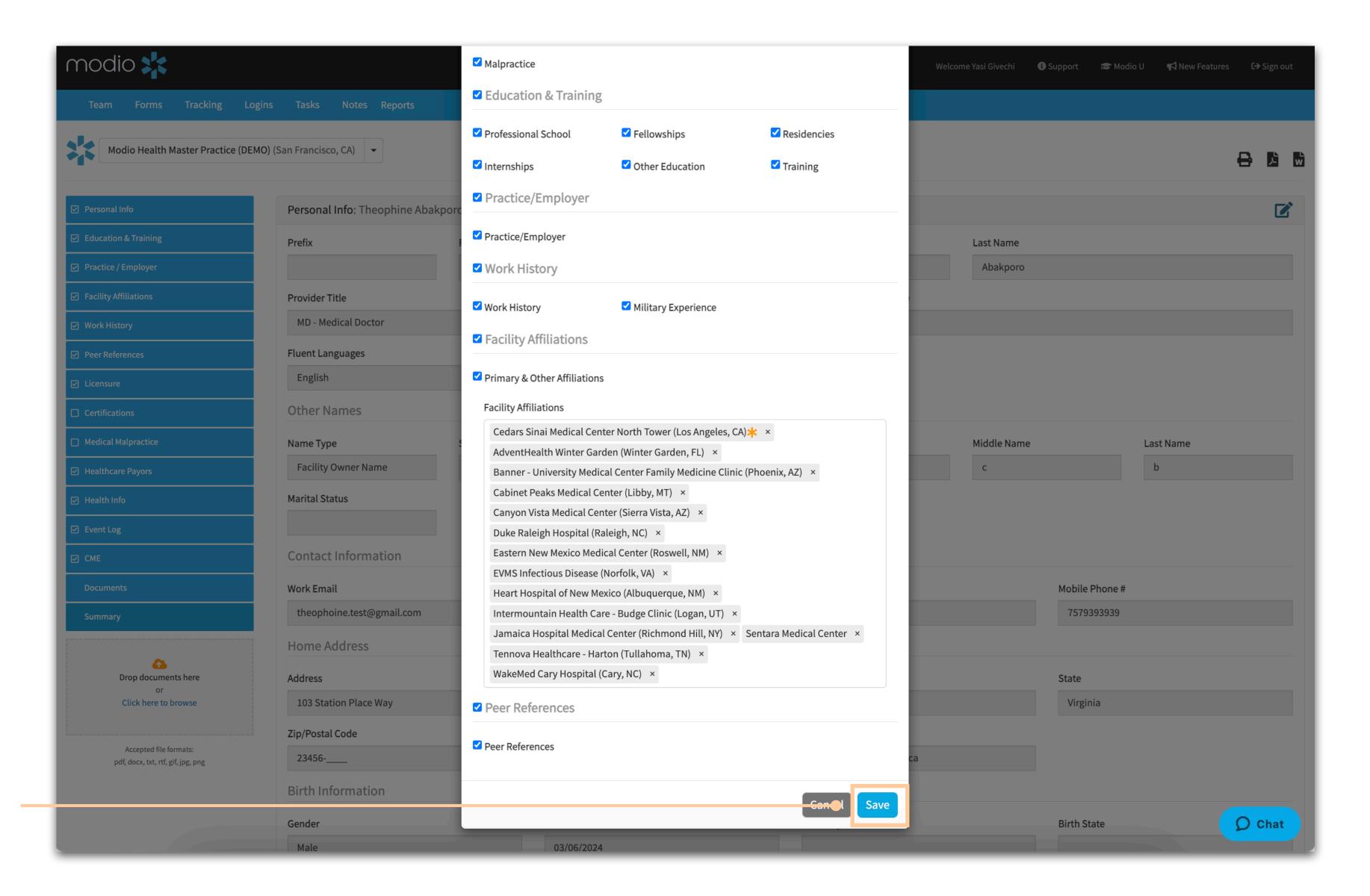
Option 2 - Summary Section of a Profile. Open the provider profile and navigate to the Summary tab. In the upper right-hand corner, click on the document icon as shown in the image.





Now that you have selected to generate the CV, a pop-up window will appear. There are checkbox options for you to customize what information to include or exclude on the CV. This image is an example of how the options will display in V1.

By checking or unchecking the boxes shown here, customize what is or isn't included in the CV. When you are ready to generate the CV, simply click **save**, and it will be generated as a Word document.



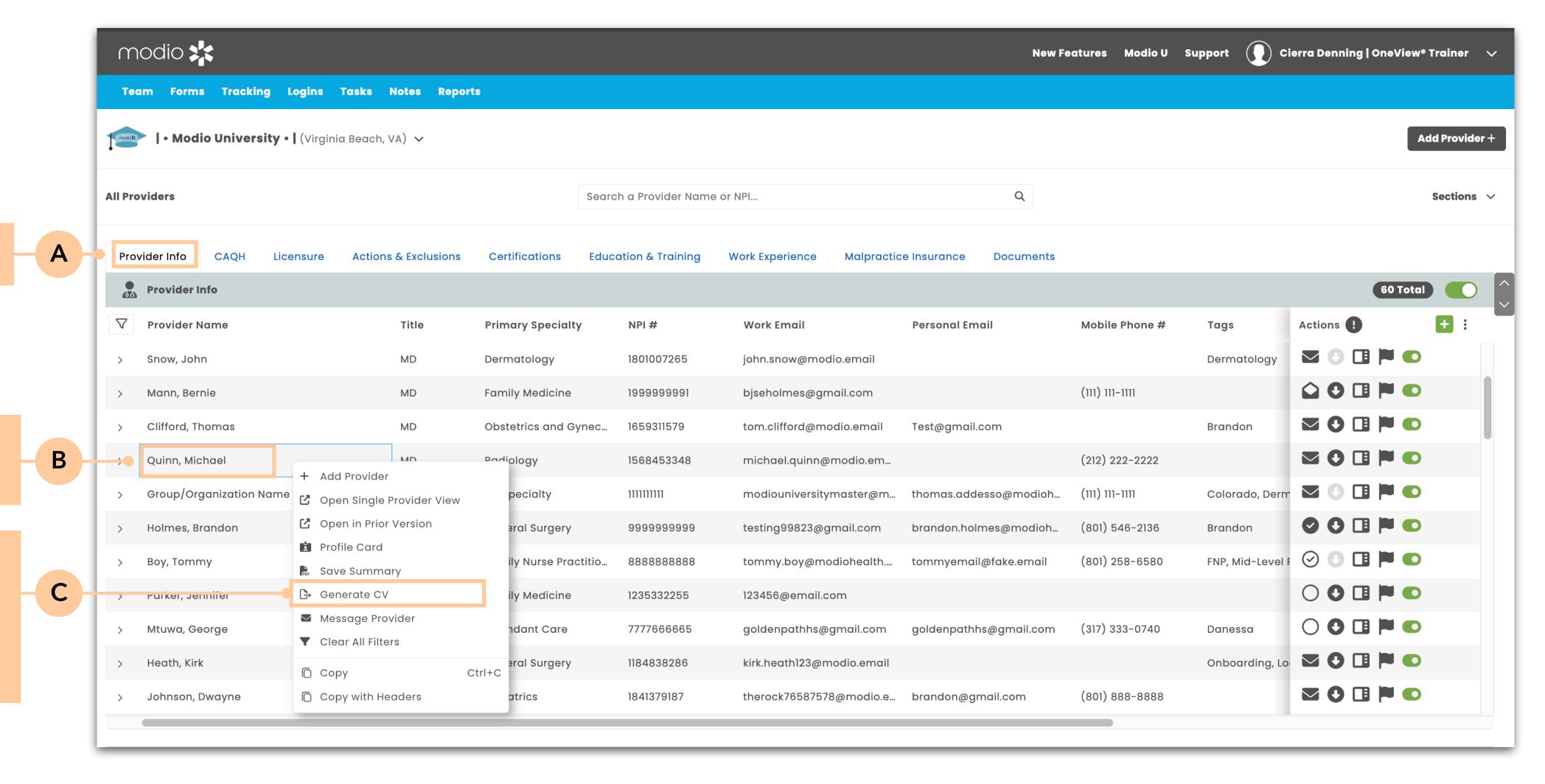


V2 has one location to generate a CV.

Step 1 - Open V2 and click on the "Provider Info" tab.

Step 2 - Navigate to the Provider Info grid under the Provider Info tab

Step 3 - Right-click on the provider's name for whom you wish to generate the CV, and select the appropriate option from the menu as shown in the image.

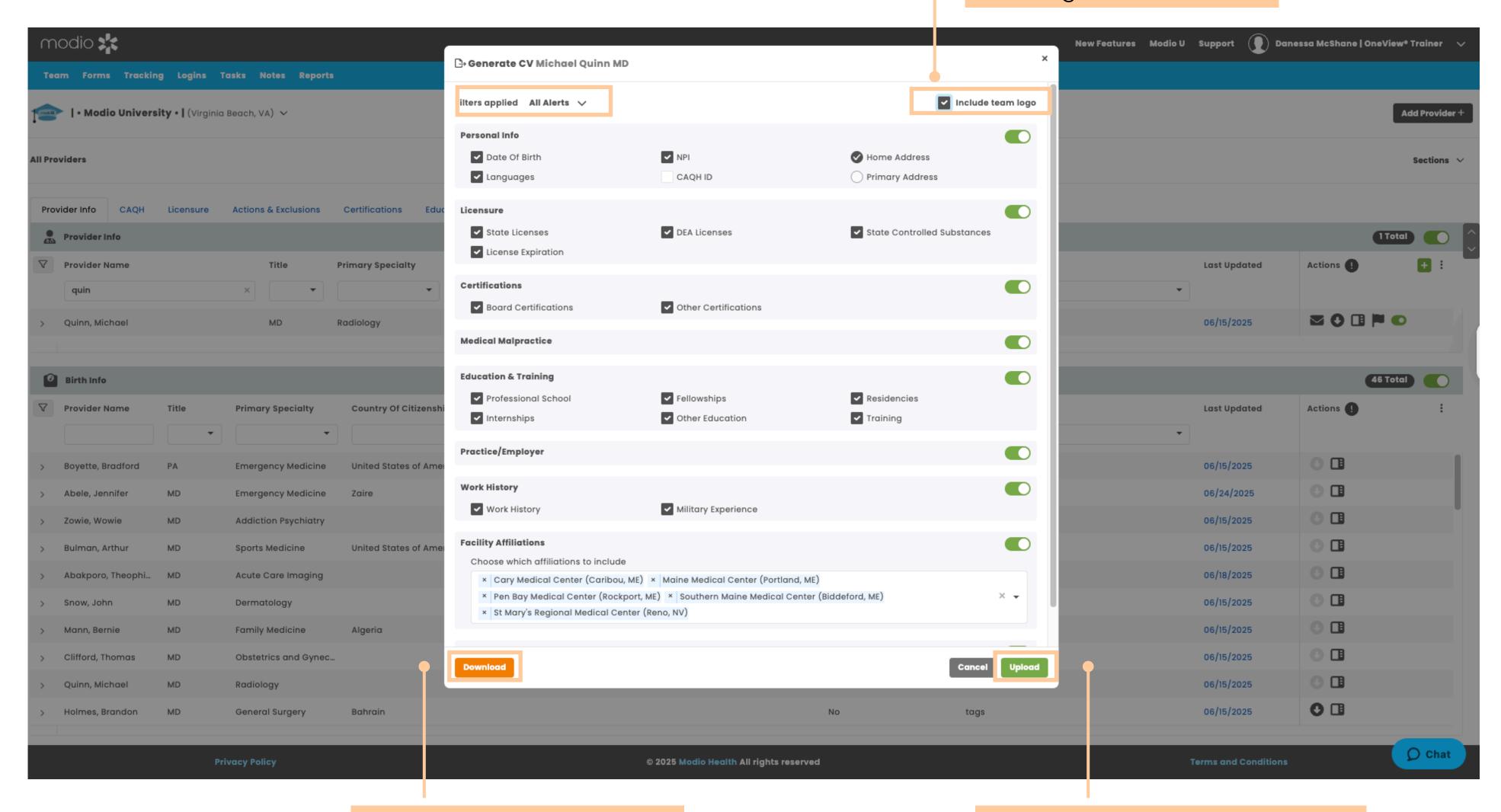




C. Check the "Include team logo" box to include your team's logo on the CV.

V2 has one location to generate a CV (Cont.)

After selecting the option to generate the CV, a pop-up window will appear. This window includes checkbox options for customizing the information to be included or excluded on the CV. Once you have made your selections, you may choose either options A or B.



A

A. "**Download**" to generate the CV as a Word document, or select

B. "**Upload**" to save the CV directly to the provider's profile. Examples shown in image.

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After selecting the option to include the team logo, it will appear at the top of each page of the CV.

Helpful Tip: If you would like to change/update your team's logo, please reach out to **support@modiohealth.com**





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NPI 1568453348	
STATE LICENSES	Expiration Date
UT 8819465-1205 (Expired)	01/31/2024
IN 01072635A (Expired)	10/31/2019
ME MD14760 (Active)	03/31/2022
NH 10567 (Active)	06/30/2025
DEA LICENSES	Expiration Date
UT BW8426442 (Active)	05/31/2027
UT AQ1894294 (Inactive)	04/30/2024
MEDICAL MALPRACTICE	
The Insurnace 01/01/2020 - 11/06/2024	9999 - Claims-made
PROFESSIONAL EDUCATION	
Medical School Albany Medical College, Albany, NY	Doctor of Medicine (MD)
FELLOWSHIP	
Mallinckrodt Institute of Radiology, St Louis, MO	Nuclear Medicine

CV Revised June 26, 2025

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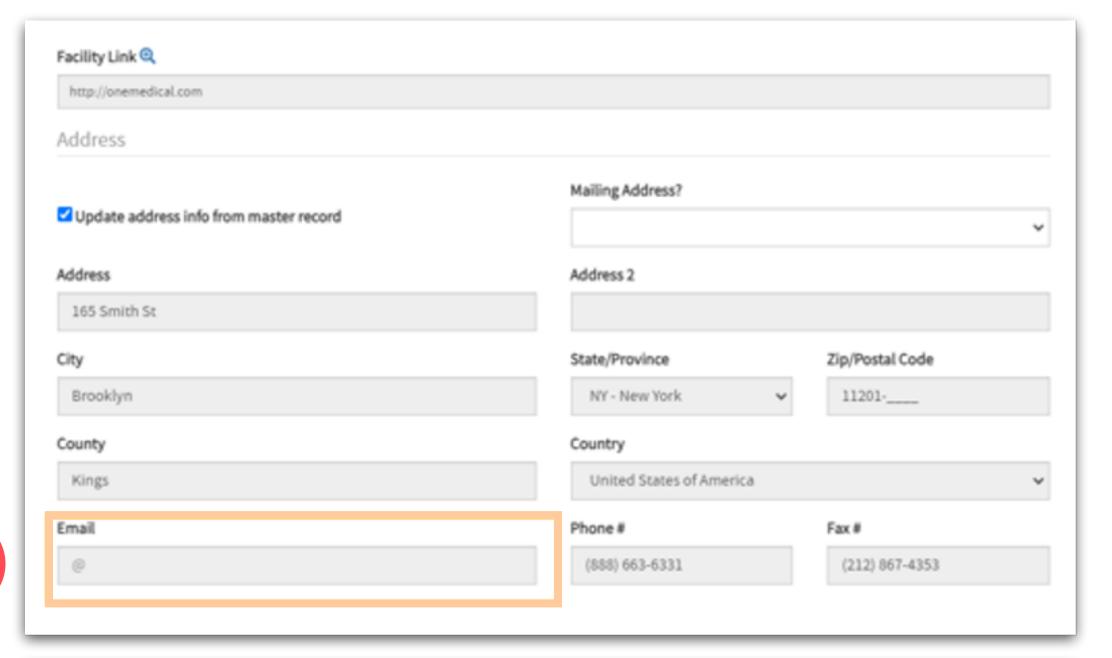
CV Feature Tips (V2)

There are a few areas within the CV feature where additional clarification can help. One common example is selecting whether to include the **provider's home address or primary practice address**. The **Primary Practice Address** is pulled from the practice marked as "**primary**" in the **Practice/Employer** section of the provider's profile.

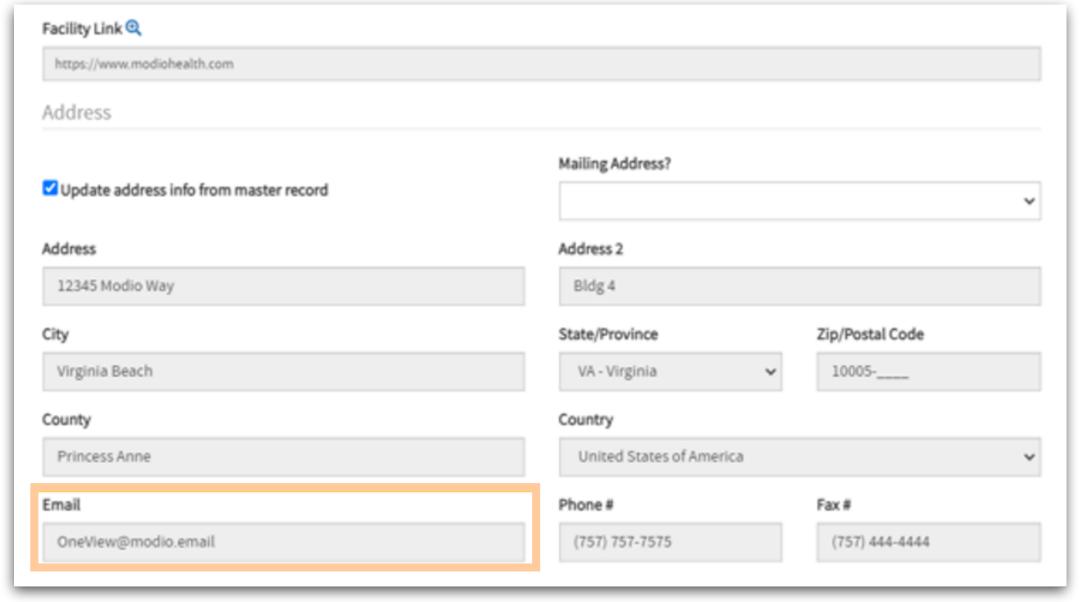
Please note: the system requires an email address to be listed in the primary practice record before the option to select the practice address becomes available. If the email is missing, it must be added through the facility record update report.

In the example images, the first shows a missing email, while the second shows the field after the email has been successfully added.











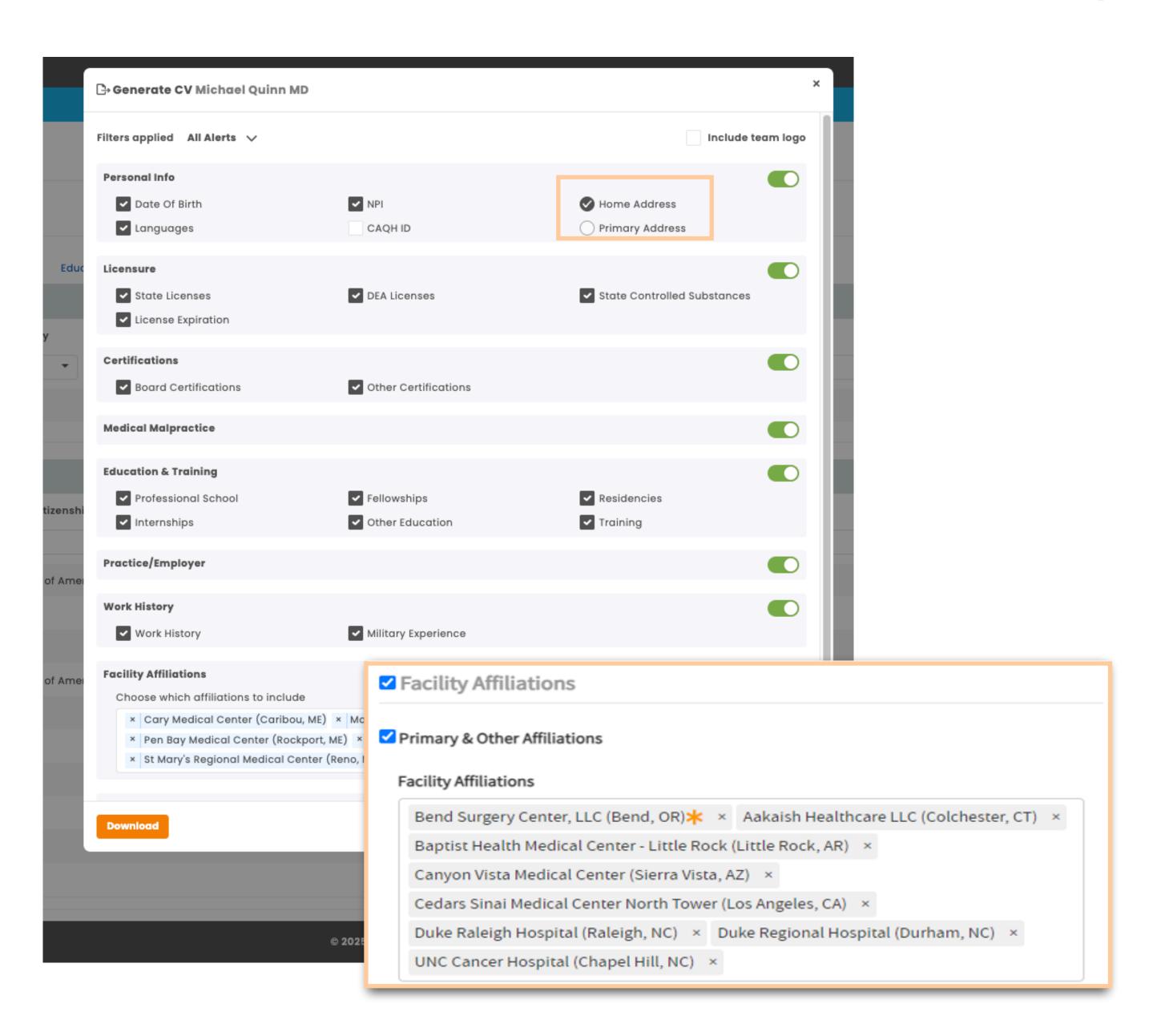


CV Feature Tips (V2)

In V2, you'll notice a slight change in terminology. While the selection works the same way, the address is pulled from the facility marked as the Primary Practice Address in the profile. The label in V2 has been simplified to "Primary Address", as shown in the example below.

You can also choose which Facility Affiliations are included on the CV. These are pulled from the Facility Affiliation section of the provider profile and appear as a list with an 'x' next to each entry. To exclude an affiliation, simply click the 'x' to remove it from the CV.

Pro Tip: The key to generating a complete and accurate CV is maintaining a detailed provider profile. The more up-to-date the information, the more robust the final CV output will be.



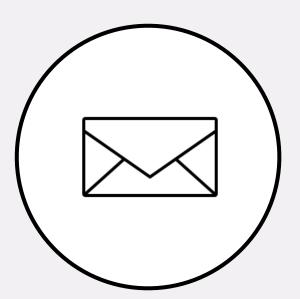


For additional questions or further training, contact the Modio Team:



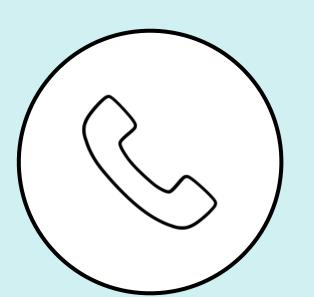
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