



Tip Guide - V2 Grid Level Reporting

Accessing and Running v2 Grid Level Reports for full access coordinators

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TeamFormsTrackingLoginsTasksNotesReports

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60 Total

| Provider Name | Last Updated | Title | Primary Specialty | NPI # | Work Email | Personal Email |
|-------------------------|--------------|-------|-------------------------|------------|----------------------------------|---------------------------------|
| Boyette, Bradford | 04/15/2025 | PA | Emergency Medicine | 1316987241 | bradboyette22@gmail.com | bb@modio.com |
| Abele, Jennifer | 04/15/2025 | MD | Emergency Medicine | 1073502779 | 1234567890@modio.email | fakeemail@email.com |
| Zowie, Wowie | 04/15/2025 | MD | Addiction Psychiatry | 1234567890 | test.provider@modio.email | personalemail@modiohealth.com |
| Bulman, Arthur | 04/15/2025 | MD | Sports Medicine | 1111111111 | ajbulman10@gmail.com | |
| Snow, John | 04/15/2025 | MD | Dermatology | 1801007265 | john.snow@modio.email | |
| Mann, Bernie | 04/15/2025 | MD | Family Medicine | 1999999991 | bjseholmes@gmail.com | |
| Clifford, Thomas | 04/15/2025 | MD | Obstetrics and Gynec... | 1659311579 | tom.clifford@modio.email | Test@gmail.com |
| Quinn, Michael | 04/15/2025 | MD | Radiology | 1568453348 | michael.quinn@modio.email | |
| Group/Organization Name | 04/15/2025 | FAC | No Specialty | 1111111111 | modiouniversitymaster@modio.e... | thomas.addesso@modiohealth.c... |
| Holmes, Brandon | 04/15/2025 | MD | General Surgery | 9999999999 | testing99823@gmail.com | brandon.holmes@modiohealth.c... |

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Show Unflagged Items

Export to Excel

Export to CSV

Export to PDF

Reset Grid Settings

About Reports:
V2 is composed of many grids. Each grid hosts a different set of data. All individual Grids in v2 have an export/reporting option. Once exported, the report will reflect the columns that are visible on the grid. The order of the columns, the data, and any applied filters will all reflect in the report/export.

- Running a v2 Grid-Level report:
1. Select the ellipsis icon in the desired grid.
 2. Select from 3 Export Options: Excel, CSV, or PDF.

Tip Guide: Reports - Filters & Customizations: v2 Grid-Level Reports

The report will reflect and filtering applied to the grid. It will also show the columns in the order you have arranged them. This allows you to create reports with the specific information you need.

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Board Certifications

0 Expiring2 Expired20 Total

| | Provider Name | Title | Org Type | Board/Organization | Specialty | Certification # | Issue Date | Exp. Date | Expires Within | |
|--------------------------|-------------------|-------|----------|------------------------------|------------------------------|-----------------|------------|------------|----------------|--|
| <input type="checkbox"/> | | | Board | | | | | | | |
| <input type="checkbox"/> | > Mann, Bernie | MD | Board | American Board for Occu... | Case Management (CM) | | | | | |
| <input type="checkbox"/> | > Holmes, Brandon | MD | Board | American Board of Surger... | General Surgery | 1231456 | 01/29/2020 | 02/01/2027 | | |
| <input type="checkbox"/> | > Boy, Tommy | NP | Board | American Academy of Nur... | Family Nurse Practitioner | 123456789 | 01/01/2024 | 01/01/2026 | 255 days | |
| <input type="checkbox"/> | > Heath, Kirk | MD | Board | American Board of Surger... | General Surgery | 456456456 | 11/07/2022 | 06/30/2023 | Expired | |
| <input type="checkbox"/> | > Heath, Kirk | MD | Board | American Board of Radiol... | General Radiology | | | | | |
| <input type="checkbox"/> | > Sanborn, Leah | MD | Board | American Board of Anesth... | Critical Care Medicine | | | | | |
| <input type="checkbox"/> | > Sanborn, Leah | MD | Board | American Board of Surger... | Vascular Surgery | | | | | |
| <input type="checkbox"/> | > Sanborn, Leah | MD | Board | American Association of C... | Acute - Critical Care Kno... | 123456789 | | | | |
| <input type="checkbox"/> | > Sanborn, Leah | MD | Board | American Association of N... | Nurse Practitioner | 11111111111 | 02/27/2023 | | | |
| <input type="checkbox"/> | > Bradway, John | MD | Board | American Board of Orthop... | Orthopaedic Surgery | | | 12/31/2030 | | |

Other Certifications

2 Expiring10

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*Apply any filters to create a focused list of data points before running the Grid-Level Report.
All columns have filter options and multiple filters can be used at the same time.
*Drag and drop columns to adjust the order of the report before export

Use the ellipses icon in each grid to locate and apply additional filters.
***Important:** Some of these filters and settings are “sticky” double check these filter before exporting data.

Tip Guide: Reports - Filters & Customizations: v2 Grid-Level Reports

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Search...

☐ Record ID

☒ Provider Name

☒ Title

☐ Primary Specialty

☒ Org Type

☒ Board/Organization

☒ Specialty

☒ Certification #

☒ Issue Date

☒ Exp. Date

☒ Expires Within

☐ Cert. Status

☐ Tags

☒ Last Updated

☒ Actions

Other Certifications

2 Expiring

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Frequently Asked Questions

Q: Can read only coordinator profiles see grid level reports?

No, only full access coordinators have access to v2.

Q: Can I also run v2 Grid-Level reports in single provider view?

Yes, you can run reports in each grid section in V2 in single provider view just like in multi provider view. In single provider view under the license section, you will also find an additional option for a report that puts all licenses types into one report. This is only available in single provider view.

Q: I need to save copies of the OIG and SAM reports every month, but I would like to keep them in the platform where can I save them?

One option is to make an FAC profile where you can save documents for your group including the monthly reports you need.

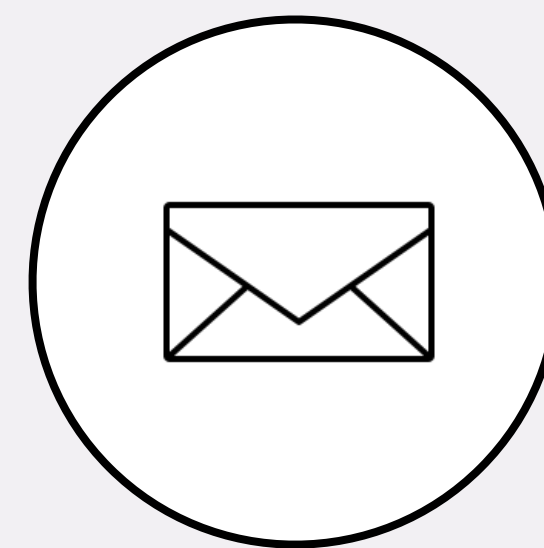
Q: What if I can't find the report I need in the platform?

If the reports offered don't meet your needs, it is best to reach out to support for additional help.

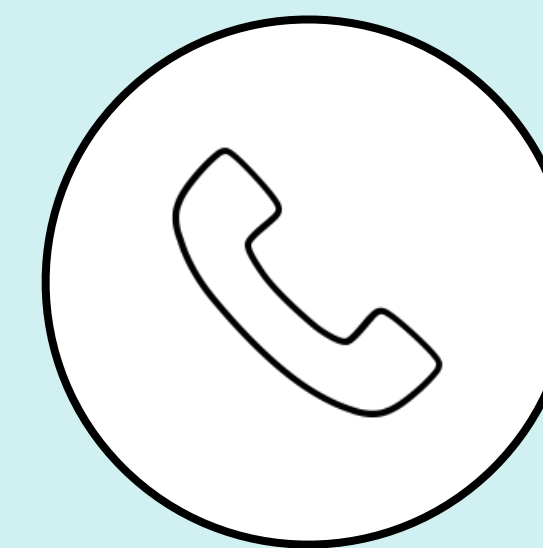
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