



TIP GUIDE : SAM EXCLUSIONS
(SYSTEM FOR AWARD MANAGEMENT)

Introduction

- Modio's OneView system is integrated with the SAM (System for Award Management) database. SAM provides information about providers who have been excluded from federal contracts due to misconduct or other issues.
- At this time, SAM is only available in V2, and will be ran monthly (around the 16th). The SAM monthly report can be found in V2 within the 3 dot menu of the SAM grid.

How to run a successful report:

- In order to run a successful SAM search, you will need to ensure that there is an SSN on the provider's profile. This ensures that we are only returning results that are guaranteed to be your provider. Unlike our other exclusion list updater (OIG), we do not have a match status for SAM; this is because SAM does not let us search by NPI or date of birth.
- If you need to run aliases on SAM, you can add them as "Other Names" or "Query Only" in the Additional Names section. Our updater can run up to 15 names, including the primary name on the account.

SAM report outcomes:

- If no results are found when you run the updater, you will see the provider's SAM Status update to Pass. This is the ideal status for a provider, since it means that no exclusions for them have been reported to SAM.
- If results are found, you will see the provider's SAM Status update to Fail. This indicates that at least one exclusion for the provider has been reported to SAM, and additional investigation is needed. It is possible for multiple agencies to have reported exclusions to SAM; if this is the case, the updater will return information for all of these exclusions.

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Modio Health Carbon Demo (San Francisco, CA) ▼

Add Provider +

All Providers

Search a Provider Name or NPI... ▼

Sections (1) ^

x SAM Search...

+ SAM

Provider Name ▼	Title	Primary
> Cronin, John	MD	Critical Care
▼ Dalati, Maher	MD	Pediatrics

Exclusion Agency	Exclusion Type	Exclusion Program
Health And Human Service...	Prohibition/Restriction	Reciprocal
Office Of Personnel Manag...	Prohibition/Restriction	Reciprocal

x SAM Search...

PROVIDER INFO

- ☐ Verifications
- ☐ Provider Info
- ☐ Birth Info
- ☐ Addresses
- ☐ Add'l Names
- ☐ CAQH
- ☐ Health Info

LICENSURE

- ☐ State Licenses
- ☐ DEA Licenses
- ☐ Controlled Substances

ACTIONS & EXCLUSIONS

- ☐ Event Log
- ☐ OIG
- ☒ SAM

CERTIFICATIONS

- ☐ Board Certifications
- ☐ Other Certifications

EDUCATION & TRAINING

- ☐ Education & Training
- ☐ Exams

WORK EXPERIENCE

- ☐ Practice/Employer
- ☐ Facility Affiliations
- ☐ Work History
- ☐ Peer References
- ☐ Military Experience

MALPRACTICE INSURANCE

- ☐ Malpractice Insurance

DOCUMENTS

- ☐ Documents

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Locating the SAM Updater

Start by clicking the Sections button on the right hand side of the dashboard.



Next, select the **SAM** checkbox in the V2 Sections menu. This will allow the SAM grid to display for your team.

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Search a Provider Name or NPL...






























Sections (1) 

Actions & Exclusions

 SAM

16 Pass6 Fail156 Total

All123_ok_samvlada vladka

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions 	
> Gelpi, Juan	MD	Colorectal Surgery	No	Name + SSN		 Pass 	11/10/2022	 	 
> Marten, Lily	MD	Family Medicine	No	Name + SSN		 Scheduled 	No History		 
> Addesso, Thomas	PTAAS	Case Management - ...	No	Name + SSN		 Scheduled 	No History		 
> Goodson, Landon	PTAAS	No Specialty	No	Name + SSN		 Scheduled 	No History		 
> Kanakaswaran, Kanagasabai	MD	Internal Medicine	No	SAM Number	S4MRBF4T7	 Fail 	11/09/2022	 	 


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Running the SAM Updater

Find your provider in the list and click on the updater icon  .

SAM will begin to run automatically.

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Add Provider +

All Providers

Search a Provider Name or NPI...

Sections (1)

Actions & Exclusions

SAM

4 Pass0 Fail6 Total

All123_ok_sam

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions
> Jones, Tester	MD	Internal Medicine	Yes	Name + SSN + 1 Aliases		Pass	09/01/2022	
> Dudley Burrell, Helen	FNP-C	Family Nurse Practitio...	Yes	Name + SSN + 1 Aliases		Scheduled	No History	
> Pou, Nelson	MD	Obstetrics and Gynec...	Yes	Name + SSN + 7 Aliases		Scheduled	No History	
> Aaron, Joshua	MD	Pulmonary Medicine	Yes	Name + SSN + 1 Aliases		Pass	08/25/2022	
> Anderson, Brenda	PT	Physical Therapy	Yes	Name + SSN + 1 Aliases		Pass	11/10/2022	
> Gilmore, Gail	OPA	Neonatal-Perinatal M...	Yes	Name + SSN + 1 Aliases		Pass	11/10/2022	

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Returning Alias information


Understand whether your SAM search was run with aliases in these columns. You can also view how many aliases were used within the search criteria.

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Search a Provider Name or NPI...

Sections (1)










Actions & Exclusions

 SAM

16 Pass6 Fail156 Total



All123_ok_samvladavladka

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions
<div><div>▼</div><div>Gelpi, Juan</div></div>	MD	Colorectal Surgery	No	Name + SSN		<div>Pass </div>	11/10/2022	<div></div>
<div>Exclusion AgencyExclusion TypeExclusion ProgramExclusion StatusActive DateTermination DateLast NameFirst NameMiddle Name</div> <div>No Rows To Show</div>								
<div><div>></div><div>Marten, Lily</div></div>	MD	Family Medicine	No	Name + SSN		<div>Scheduled </div>	No History	<div></div>


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Understanding SAM Search Results - Pass

If there are no results found for your provider, the SAM Status field will update to “Pass,” and you will see a green checkmark  indicating a successful Carbon run with no exclusions found.

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Add Provider +

All Providers

Search a Provider Name or NPL...

Sections (1)

Actions & Exclusions

SAM

19 Pass8 Fail156 Total

All123_ok_samviada vladka

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions
Smith, Alping	MD	No Specialty	No	Name + SSN		Scheduled	No History	
Forgan, Claire	UNK	No Specialty	No	Name + SSN		Scheduled	No History	
Agbi, John	MD	Hospitalist	No	SAM Number	S4MRG702W	Fail	09/01/2022	
Pou, Nelson	MD	Obstetrics and Gynec...	Yes	Name + SSN + 7 Aliases		Scheduled	No History	

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Understanding SAM Search Results - Fail (Single Result)

If one result is found for your provider, the SAM Status field will update to “Fail,” and you will see a red checkmark indicating a successful Carbon run with at least one exclusion found.

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Search a Provider Name or NPL...

Sections (1)

Actions & Exclusions

SAM

19 Pass8 Fail156 Total

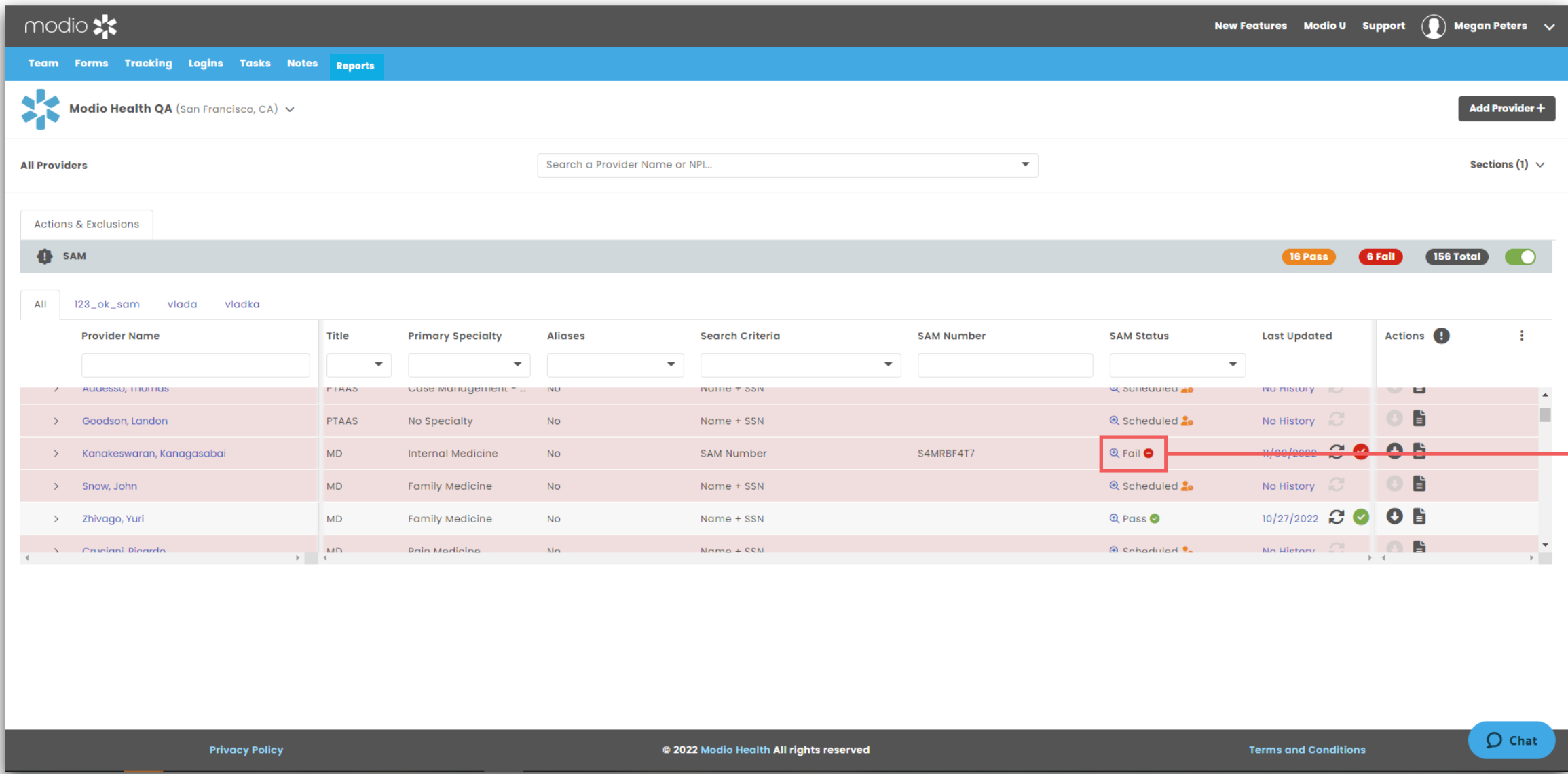
All123_ok_samviada vladka

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions
Agbi, John	MD	Hospitalist	No	SAM Number	S4MRG702W	Fail	09/01/2022	
Pou, Nelson	MD	Obstetrics and Gynec...	Yes	Name + SSN + 7 Aliases		Scheduled	No History	

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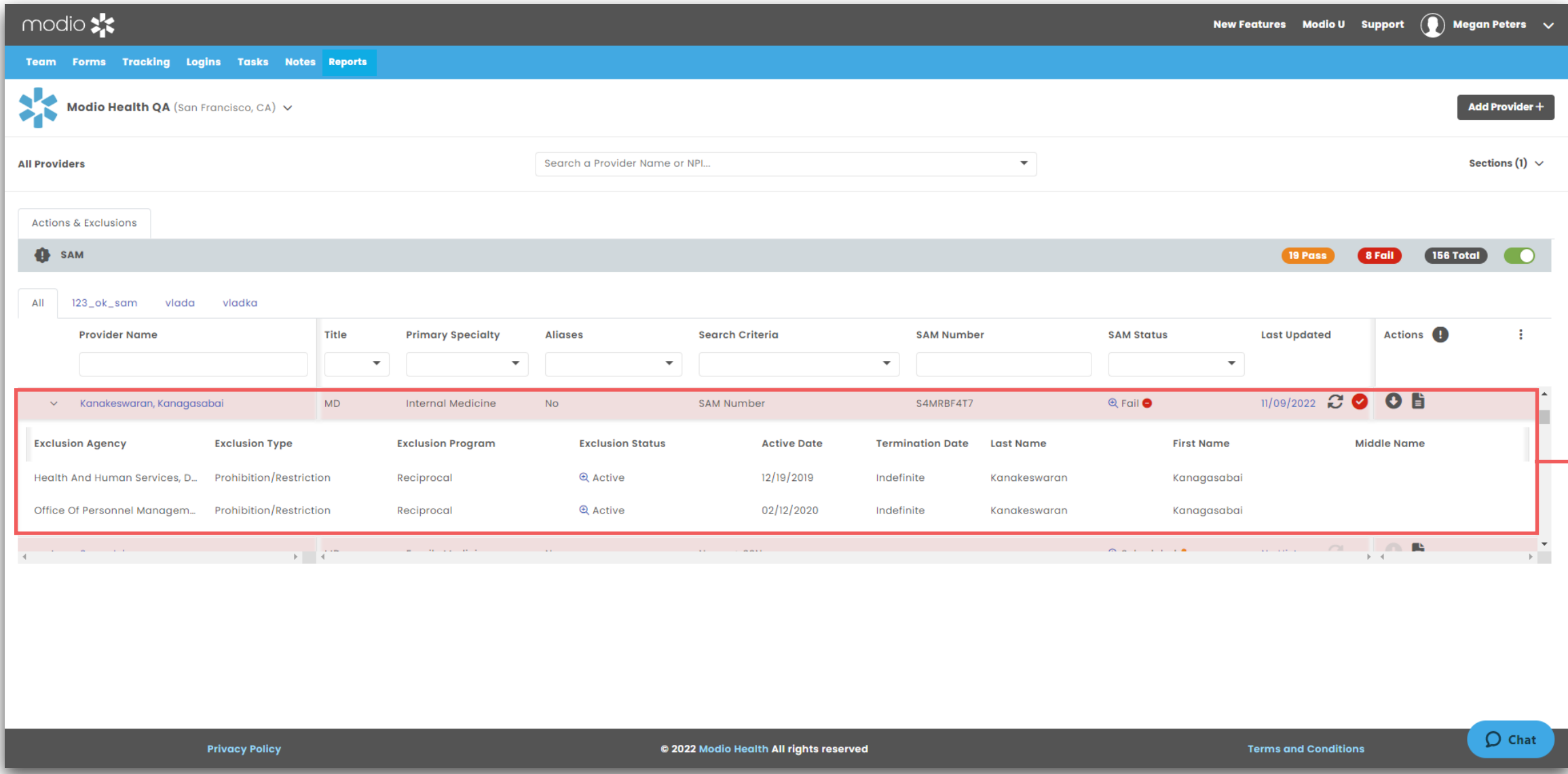
Understanding SAM Search Results - Fail (Single Result in detailed view)

To see details about the exclusion, click on the caret to the left of the Provider Name field. This will expand additional details, such as the Exclusion Agency, Exclusion Status, and Active Date.




Understanding SAM Search Results - Fail (Multiple Results)

If more than one result is found for your provider, the SAM Status field will update to "Fail," and you will see a red checkmark indicating a successful Carbon run with at least one exclusion found.



Understanding SAM Search Results - Fail (Multiple Results in detailed view)


To see details about the exclusions, click on the caret to the left of the Provider Name field. You will see a new line item in the expanded fields for each exclusion, separated by Agency Name. Note that details for each exclusion may be different, depending on what information was reported by each agency.

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All Providers

Search a Provider Name or NPL...

▼

Sections (1) ▼

Actions & Exclusions

 SAM

16 Pass

6 Fail




























156 Total

All

123_ok_sam

vlada

vladka

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions
> Gelpl, Juan	MD	Colorectal Surgery	No	Name + SSN		 Pass 	11/10/2022  	 
> Marten, Lily	MD	Family Medicine	No	Name + SSN		 Scheduled 	No History 	 
> Addesso, Thomas	PTAAS	Case Management - ...	No	Name + SSN		 Scheduled 	No History 	 
> Goodson, Landon	PTAAS	No Specialty	No	Name + SSN		 Scheduled 	No History 	 
> Kanakaswaran, Kanagasabai	MD	Internal Medicine	No	SAM Number	S4MRBF4T7	 Fail 	11/09/2022  	 

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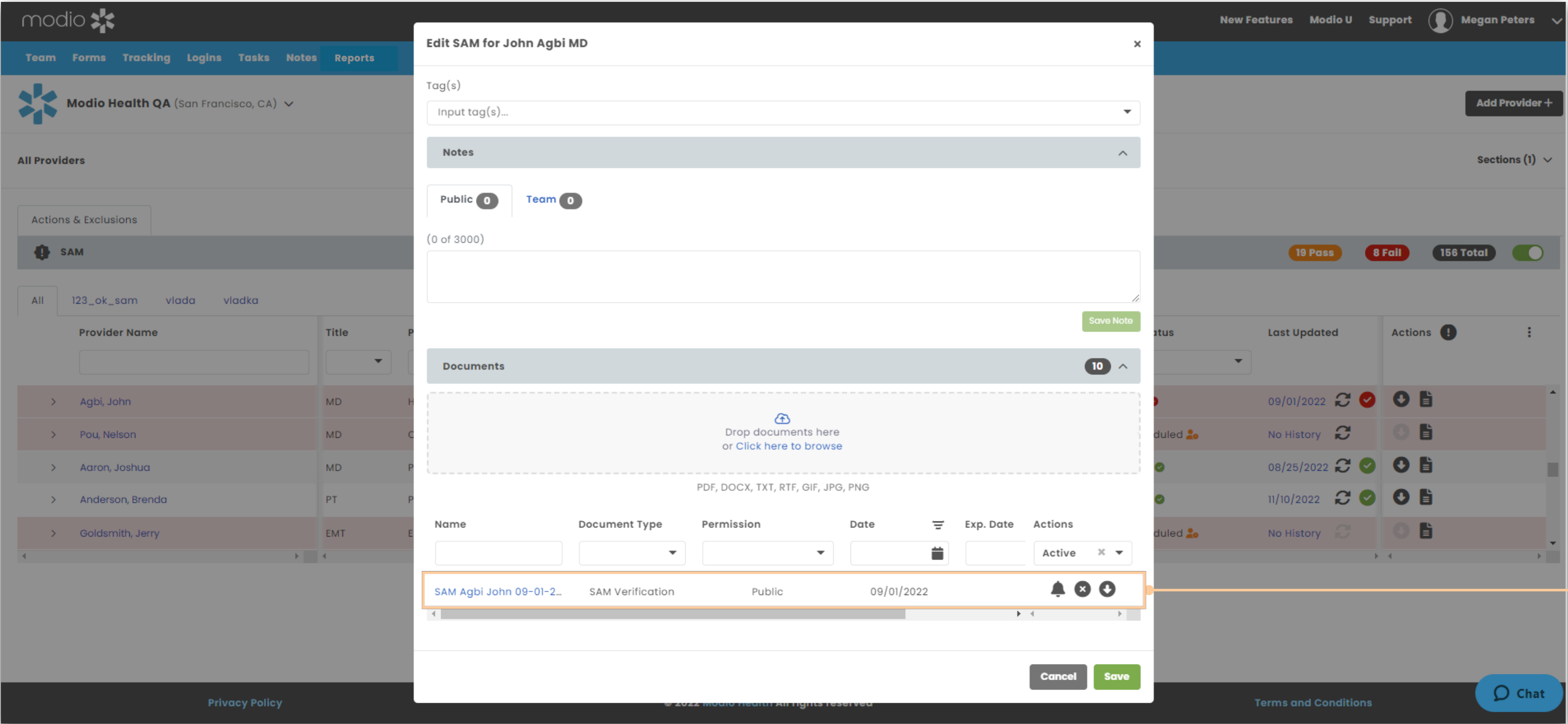
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Verification Documents - Part I

The updater will automatically upload a verification PDF containing the search results to your provider’s Documents section.

You can view the PDF by clicking on Download button  .

If you want to see previous documents, click on the Tags, Notes, Docs icon  and locate the version of the PDF that you need.



Verification Documents - Part II

The verification PDF will contain a screenshot of the main SAM search page, and if the provider has any exclusions found, it will also contain a detail page for each exclusion. For your safety, we have blinded all but the last 4 digits of the provider's SSN in the PDF.

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Add Provider +

All Providers

Search a Provider Name or NPI...

Sections (1)

Actions & Exclusions

SAM

18 Pass8 Fail156 Total

All123_ok_samviada viadka

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions
> Gelpi, Juan	MD	Colorectal Surgery	No	Name + SSN		Pass	11/10/2022	
> Marten, Lily	MD	Family Medicine	No	Name + SSN		Scheduled	No History	
> Addesso, Thomas	PTAAS	Case Management - ...	No	Name + SSN		Scheduled	No History	
> Goodson, London	PTAAS	No Specialty	No	Name + SSN		Scheduled	No History	
> Kanakeswaran, Kanagasabai	MD	Internal Medicine	No	SAM Number	S4MRBF4T7	Fail	11/09/2022	

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Audit History

To see data about previous SAM searches, click on the date value in the **Last Updated** field. This will open the Audit History modal.

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Add Provider +

All Providers

Search a Provider Name or NPI...

Sections (1)

Actions & Exclusions

SAM

18 Pass8 Fail156 Total

All123_ok_samviada viadka

Provider Name	Title	Primary Specialty	Aliases	Search Criteria	SAM Number	SAM Status	Last Updated	Actions
> smitr, Aiping	MD	No	No	Name + SSN		Pass	09/01/2022	
> Forgan, Claire	UNK	No	No	Name + SSN		Scheduled	No History	
> Agbi, John	MD	No	No	Name + SSN		Scheduled	No History	
> Pou, Nelson	MD	No	No	Name + SSN		Scheduled	No History	
> Aaron, Joshua	MD	No	No	Name + SSN		Scheduled	No History	
> Anderson, Sandra	PT	No	No	Name + SSN		Scheduled	No History	

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SAM for Nelson Pou MD

Record Details

Created By Noah Lam (Admin) on 04/07/2021, 3:41 PM

Record ID454036

Provider NameNelson Pou

Provider ID305309

SAM Number

SAM History

Prior Record

Current Record

Date Updated11/11/2022, 4:26 PM11/11/2022, 4:26 PM

Revision ID1-39689404305309

Update SourceOneView V2OneView V2

Updated By (Role)Megan Peters (C)Megan Peters (C)

SAM StatusPassPass

Exclusion AgencyNo ExclusionsNo Exclusions

Last Name

First Name

Middle Name

Exclusion Type

Data about the current SAM search will display on the right hand side. You can toggle through the Date Updated menu to see a comparison of data returned from previous SAM searches. If a provider has more than one exclusion on file, you can also toggle through the Exclusion Agency menu to see the data for each exclusion.

FAQ

Q: What's the difference between SAM and OIG?

A: SAM is a database that contains information about federal-level exclusions. Providers who show up on the SAM exclusion list are restricted from receiving federal contracts.

Q: Why can't I use NPI or date of birth to complete a SAM search?

A: The SAM database does not allow us to enter NPI or date of birth as search parameters; only the provider name and SSN can be used. This is why we do not have a Match status like OIG. When you run a SAM search, you can trust that the results are for your provider only, because the search includes the SSN as a unique identifier.

Q: Is there a scheduled run for SAM searches like there is for OIG?

A: Yes! Modio runs the SAM report every month (on or about the 16th of the month) against your team roster.

Q: Why does my provider have multiple exclusions on file?

A: SAM records data from multiple government agencies, and each agency reports its own unique exclusion data. This means your provider might have more than one SAM exclusion on file, each for a different agency. If one or more exclusions appear for your provider, this means they have failed the SAM search.

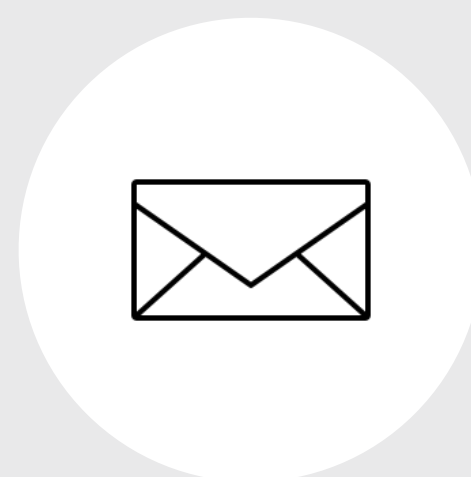
Q: Can I run the SAM updater or see SAM results in V1?

A: SAM is a V2 only updater. However, any documents that you produce as part of a SAM verification will be accessible in the Documents section of the provider profile in both V1 and V2.

For additional questions or further training, contact the Modio Team:



Online:
Live Chat Support



Email:
support@modiohealth.com



Phone:
844.696.6346