





TIP GUIDE: TAGS

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Modio Health Master Practice (DEMO) (San Francisco, CA) ▾

Add Provider

Message ?

OneView V2 New ▾

All

Credentialing Committee

Dental

Emergency Medicine

Gary Test


















MD DO

MEC Review

Onboarding

Pediatrics

TeleMedicine

Provider	Tags	Compliance ?	Actions ?
<div><div></div><div><div>Family Healthcare - FAC</div><div>No Specialty</div><div>NPI# 1548200181</div></div></div> <div><div></div><div></div><div></div><div></div><div></div><div></div></div>		14 alerts 	<div></div>
<div><div></div><div><div>Abakporo, Theophine David - QMHA</div><div>Acupuncture</div><div>NPI# 1972564813</div></div></div> <div><div></div><div></div><div></div><div></div><div></div><div></div></div>	<div>Dental</div> <div>MD DO</div> <div>MEC Review</div>	5 alerts 	<div></div>
<div><div></div><div><div>Abrams, Pamela - MD</div></div></div> <div><div></div><div></div><div></div><div></div><div></div><div></div></div>			

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⏴

1

/ 1

⏵

⏩

200 items per page

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Adding Tags in OneView V1

From the Team Tab, open the edit icon under the Teams Actions column.

1. To add an **existing** Tag, select one or multiple Tags from the dropdown list.

Edit Family Healthcare, FAC

Tags for Modio Health Master Practice (DEMO) (San Francisco, CA)

...

Credentialing Committee

Dental

Emergency Medicine

MD DO

MEC Review

Onboarding

Pediatrics

TeleMedicine

Notes

General 2

Team 0

Admin - 11/16/2021 @ 01:45 PM

Faith Beazley - Provider Number

11/12/2020 @ 07:14 AM

James Summers - Delegated

☒ Prepend Yas Givechi

(0 of 3000)

Save Note

Cancel

Save

2. To create a **new** Tag(s), To create new tags, type your desired word(s) and press the **tab** key after each desired tag. Lastly, click **save**.

Edit Family Healthcare, FAC

Tags for Modio Health Master Practice (DEMO) (San Francisco, CA)

Medical Leave

Teams

Modio Health Master Practice (DEMO) (San Francisco, CA)

Specialty List

No Specialty

FQHC - Federally Qualified Health Center

Job Title

Notes

General 2

Team 0

Admin - 11/16/2021 @ 01:45 PM

Faith Beazley - Provider Number

11/12/2020 @ 07:14 AM

James Summers - Delegated

☒ Prepend Yas Givechi

(0 of 3000)

Save Note

Cancel

Save

Using Tags in OneView V1

Use your Tags to filter and sort your organizations roster. Tags are also displayed in some of our Standard Reports. The Provider's report, one of your most utilized reports, includes Tags – run the report and use the Tag column to filter.

Use the Teams dashboard to filter by Tags. The Tags column, located in the center of the page, hold a dropdown to select the Tag filter you wish to apply.

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Modio Health Master Practice (DEMO) (San Francisco, CA)
+ Add Provider
Message

OneView V2 New

All
Credentialing Committee
Dental
Emergency Medicine
MD DO
MEC Review
Onboarding
Pediatrics
TeleMedicine

Provider	Tags	Compliance	Actions
<div>Search for a provider by name or NPI...</div>			
 Family Healthcare - FAC No Specialty NPI# 1548200181	No Tags	14 alerts	[Icons]
 Abakporo, Theophine David - QMHA Acupuncture NPI# 1972564813	Credentialing Committee	6 alerts	[Icons]
 Abele, Jennifer B - MD Emergency Medicine NPI# 1073502779	Dental	11 alerts	[Icons]
 Abrams, Pamela - MD Pediatric Endocrinology NPI# 1851502215	Emergency Medicine	7 alerts	[Icons]
 Abroon, John David - MD Hospital Medicine - Internal Medicine NPI# 1588750434	MD DO	14 alerts	[Icons]
 Ackerman, Daniel J - MD Neurology NPI# 1154642338	MEC Review	4 alerts	[Icons]
 Adesso, Mary - SA No Specialty	Onboarding	8 alerts	[Icons]
	Pediatrics		
	TeleMedicine		

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200 items per page
1.. 135 of 135 items

✓

- No Tags
- Credentialing Committee
- Dental
- Emergency Medicine
- MD DO
- MEC Review
- Onboarding
- Pediatrics
- TeleMedicine

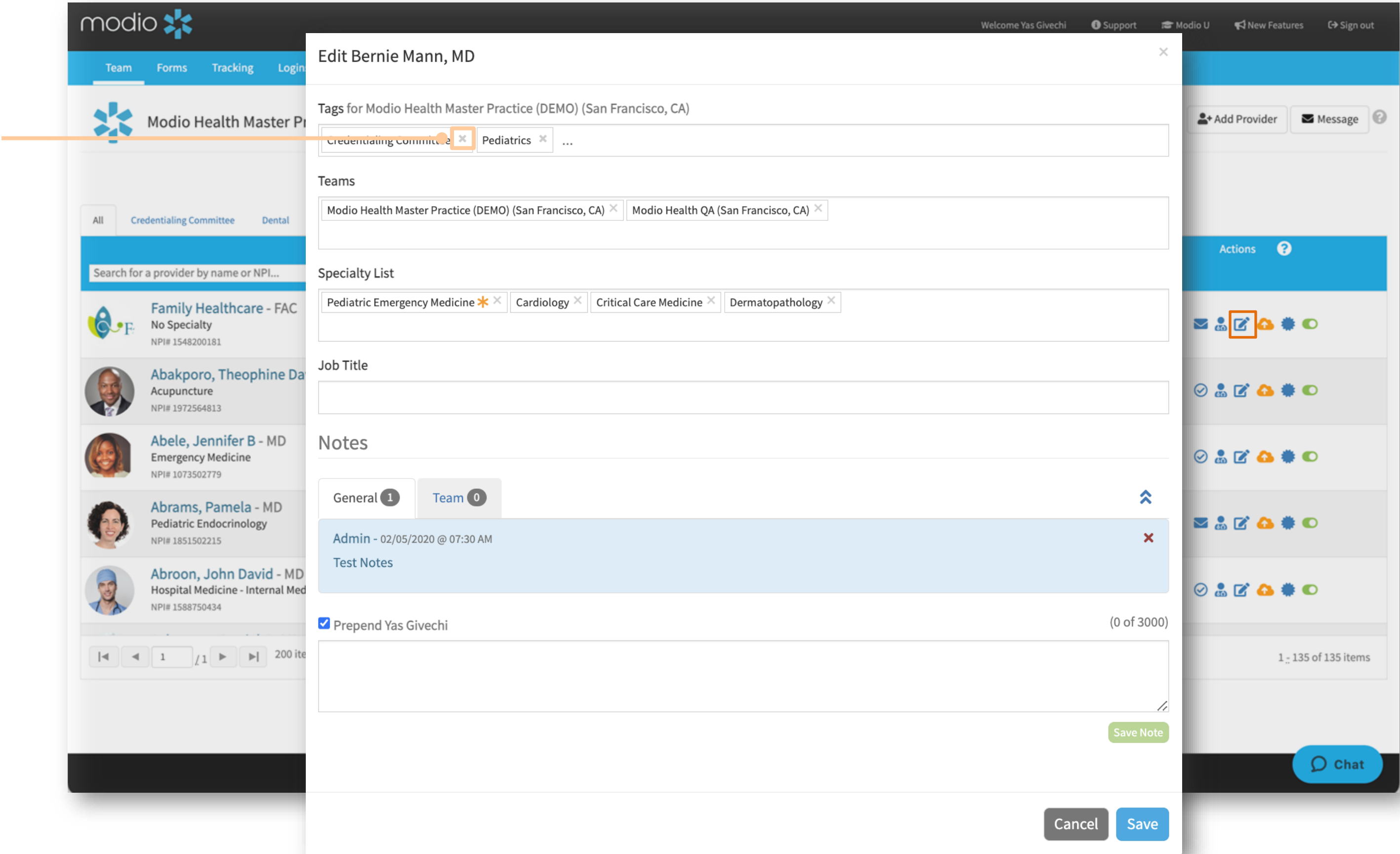
Removing Tags in OneView V1

To remove a Tag, select the profile's edit icon (pen and paper icon).

Now, click the grey X to the right of Tag name and this will remove the desired Tag.

The Tag(s) have been removed from your provider's profile.

Lastly, click Save.



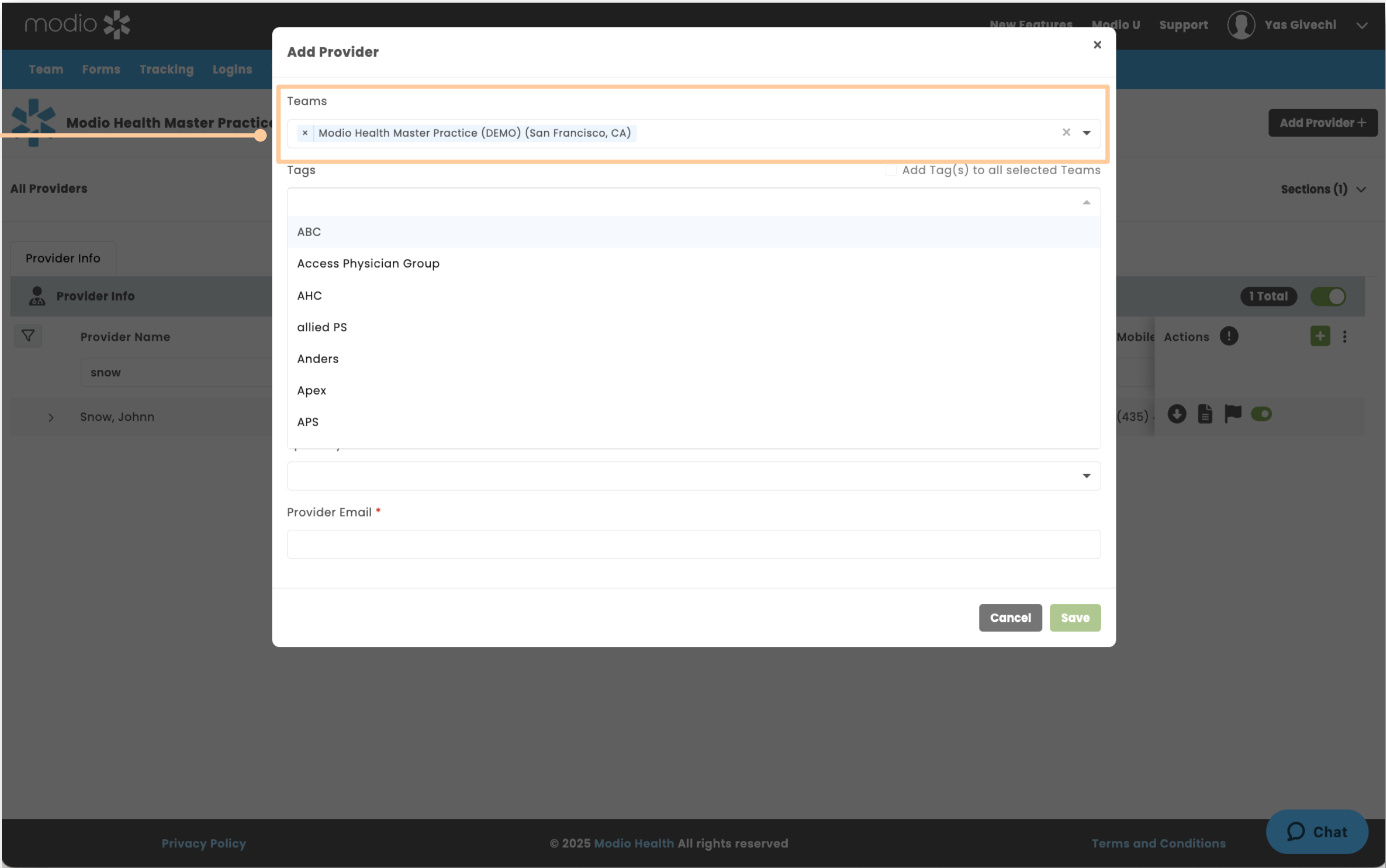
Adding Tags for new Providers in OneView V1 & V2

There is an option to add Tag(s) during the "Add Provider" workflow.

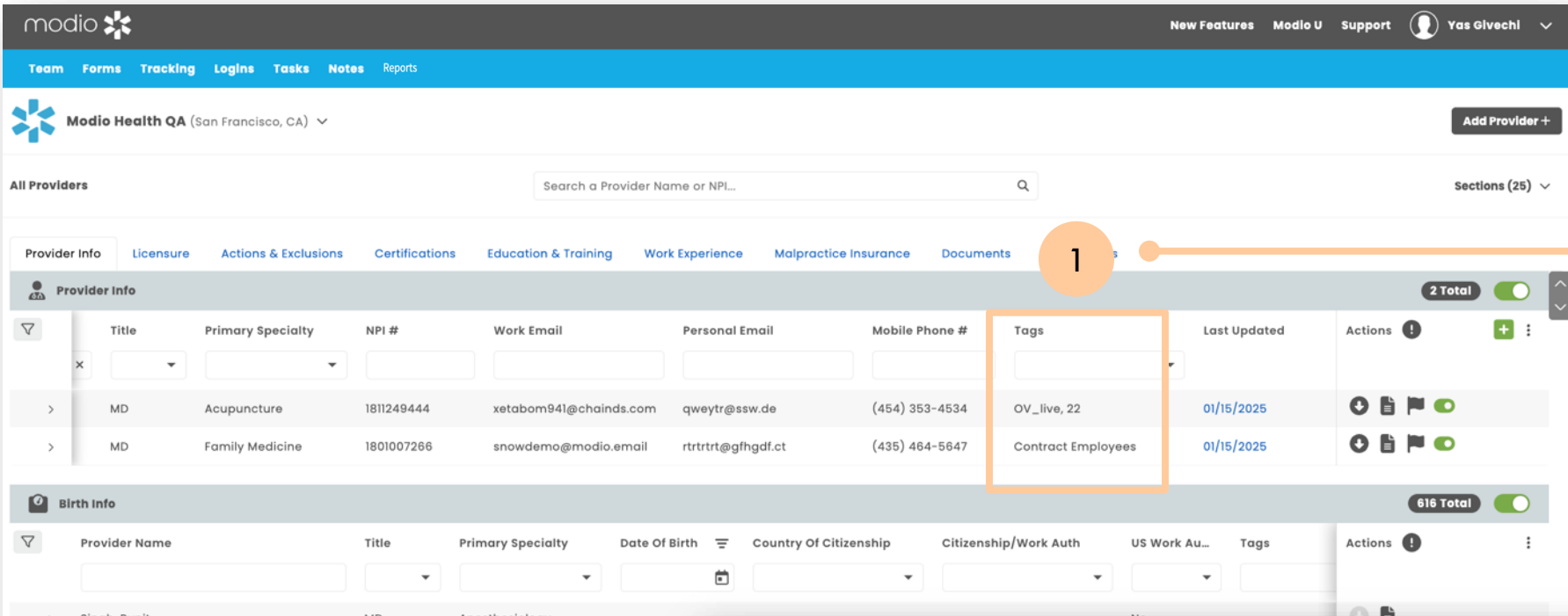
To add a new Tag(s), you can create a new Tag or choose from an existing Tag(s) (following the same steps as page 3).

Click Save.

Tags added during the "Add Provider" workflow will appear in the Team page of v1 and the Provider Info tab of the Provider Info grid in v2.

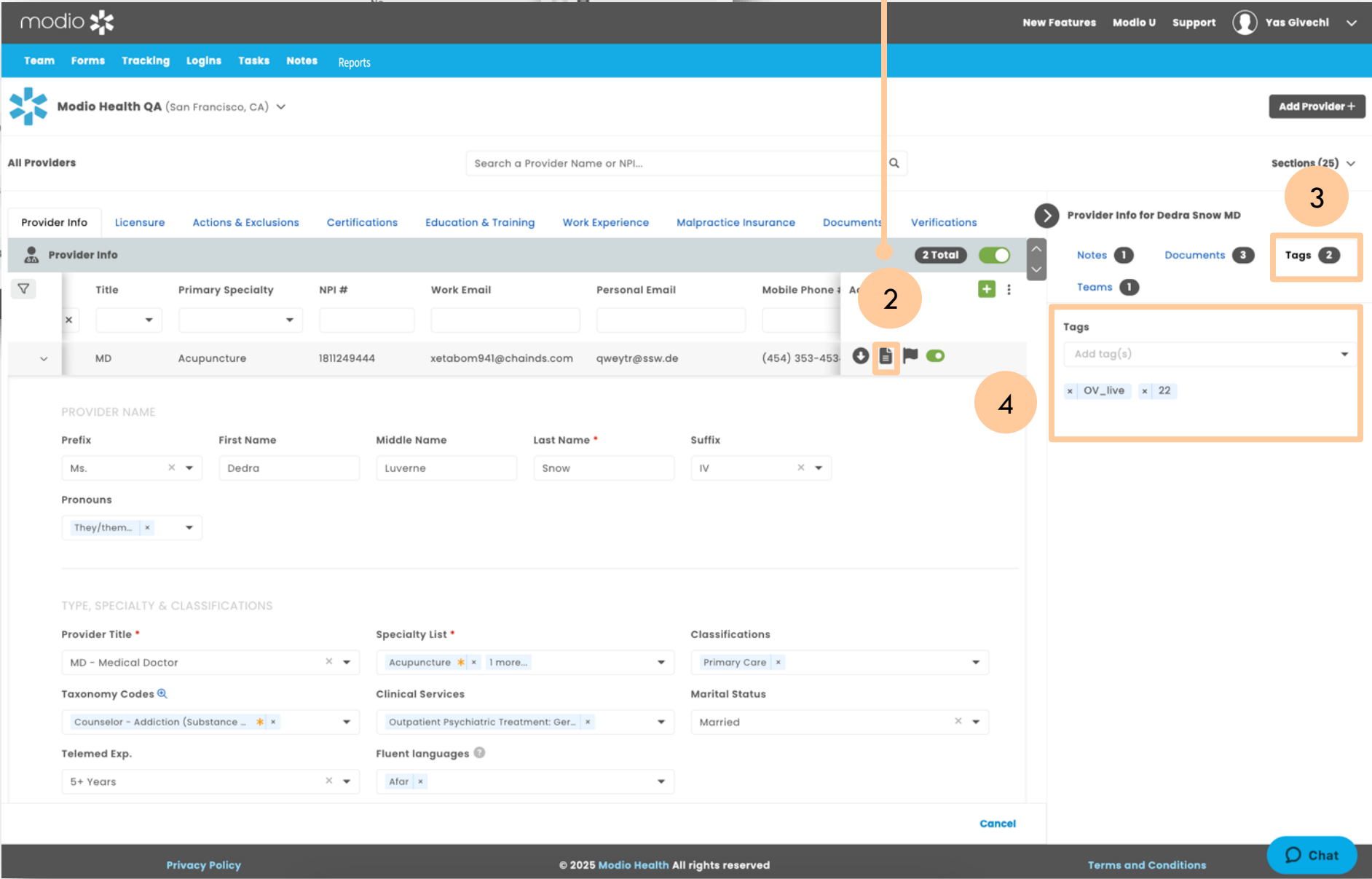


Tip Guide: Tags – Using V1 Tags in V2 - All Tags from V1 have been carried over to V2



1. The grid features a "Tags" column that supports sorting and filtering. Select one or more Tags for filtering purposes. Like other columns in V2, the "Tags" column is movable within the grid.

2. Access your Tags through the Tags tab in the side panel's dropdown menu or see them applied to the same providers in the Provider Info Grid.



Adding Tags to other Grid Sections of V2

Provide Info Grid – All Tags here will mirror the Tags on the Team page of v1. Adding or removing a Tag here will also Add or Remove a Tag on the Team page.

All other V2 Grids - Tags are autonomous and allows adding Grid specific Tags. This allows for maximum customization of the platform.

If you prefer to have Tags match in all or some Grids - Reach out to support@modiohealth.com and let them know which grids you would like them to apply to. Our Data team can help set this up for you.

To access Tags in other grids, open the side panel and select the Tags tab. From there, create new Tags or choose from existing Tags. Each Grid hosts a Tags column allowing you to multiselect Tags to filter as needed.

Removing Tags in OneView V2

To remove a Tag in V2, open the side panel within the relevant grid, access the Tags tab, and click the desired Tag.

This action is similar to V1's Tag removal process (using the gray 'x'), but in V2, changes are saved automatically.

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New FeaturesModio USupportYas Givechi

TeamFormsTrackingLoginsTasksNotesReports

Modio Health QA (San Francisco, CA)

Add Provider +

All Providers

Search a Provider Name or NPI...

Sections (25)

Provider Info

Licensure

Actions & Exclusions

Certifications

Education & Training

Work Experience

Malpractice Insurance

Documents

Verifications

Provider Info

2 Total

MD

Acupuncture

1811249444

xetabom941@chainds.com

awevtr@ssw.de

Actions

PROVIDER NAME

Prefix

First Name

Middle Name

Last Name *

Suffix

Ms.

Dedra

Luverne

Snow

IV

Pronouns

They/the...

TYPE, SPECIALTY & CLASSIFICATIONS

Provider Title *

MD - Medical Doctor

Specialty List *

Acupuncture

1 more...

Classifications

Primary Care

Taxonomy Codes

Counselor - Addiction (Substan...

Clinical Services

Outpatient Psychiatric Treatment: ...

Marital Status

Married

Cancel

Provider Info for Dedra Snow MD

Notes 1

Documents 3

Tags 2

Teams 1

Tags

Add tag(s)

Medical Leave

Pain Medicine

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







Welcome Yas GivechiSupportModio UNew FeaturesSign out

TeamFormsTrackingLoginsTasksNotesReports

Modio Health Master Practice (DEMO) (San Francisco, CA)Add Tracking?

Shared Reports (Read Only)

All

ID	Priority	Type	Subtype ...	Owner	Name	Status	Step Due ...	Assignee...	Provider ...	Est. Due ...	Actions
657181	High	Onboarding	Provider	Emma Su...	Provider - Onboarding	In Progress	N/A	Emma S...	David Fe...	06/27/2023	   
7609...	Normal	State License	Renewal	Emma Su...	Renewal - State License - FL - Florida (↑	In Progress	N/A	Emma S...	David Fe...	11/23/2023	   
806932	Normal	State License	Initial	Emma Su...	Initial - State License - GA - Georgia - Pr	In Progress	N/A	James S...	Theophi...	04/01/2024	   
1133...	Escalation	Payor	Initial	Brad Boy...	AAA Claims NC - Duke Raleigh Hospital	In Progress	-211 day(s)	Claire Fo...	Bradford ...	05/26/2021	   
977823	Escalation	Payor	Recreden...	Emma Su...	Aetna VA Preferred - PPO123456 - Ches	In Progress	-21 day(s)	Emma S...	Kirk Heath	06/24/2024	   
843296	Normal	Payor	Initial	Brad Boy...	AAA Claims NC - Duke Raleigh Hospital	In Progress	-211 day(s)	Claire Fo...	Bradford ...	05/26/2021	   
1013...	Normal	Facility	Reappo	Brad Boy...	AAA Claims NC - Duke Raleigh Hospital	In Progress	-211 day(s)	Claire Fo...	Bradford ...	05/26/2021	   

Adding Tags to Tracking items

First select the pen and paper icon from the Tracking dashboard.

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Edit Tracking #113383 for Modio Health Master Practice (DEMO)

Created by: TEAM LEAD - 02/18/2021Last updated: 01/28/2025

Details

Priority *Escalation

Status *In Progress

Start Date *12/17/2020



Due Datemm/dd/yyyy

Completed Date


Owner *Brad Boyette (brad.boyette@modiohealth.com)

Type *Payor

Subtype *Initial

Payor *

Tracking Name *AAA Claims NC - Duke Raleigh Hospital (3400 Wake Forest Rd, Raleigh, NC 27609)

Share (Read Only):

Tag(s)

AETNA Medicare VA

Baylor Oboarding

BCHP

Billing issue

Blue

Blue Grass

Board Review - Medmal

Candidate

CAQH

Description

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Add multiple Tags to tracking items as you find helpful. You can create new Tags or use your existing Tags.

Important: Tags in Tracking are not connected to individual providers or profiles. They are at a Tracking Record level. Tracking reports will report on Tracking Tags only, not Provider or Grid level Tags.

Tip Guide: Tags – Adding Tags to Tracking items

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Modio Health Master Practice (DEMO) (San Francisco, CA)Add Tracking?

Allincompletepending

Shared Reports (Read Only)

ID	Priority	Type	Subtype	Owner	Name	Status	Step Due In	Assignee	Provider	Est. Due Dat...	Actions
657181	High	Onboarding	Provider	Emma Suvall	Provider - Onboarding	In Progress	N/A	Emma Suvall	David Ferrell	06/27/2023	
760993	Normal	State License	Renewal	Emma Suvall	Renewal - State License - FL - Florida (MD) - ME10	In Progress	N/A	Emma Suvall	David Ferrell	11/23/2023	
806932	Normal	State License	Initial	Emma Suvall	Initial - State License - GA - Georgia - Pending Pen	In Progress	N/A	James Sum...	Theophine ...	04/01/2024	
113383	Escalation	Payor	Initial	Brad Boyette	AAA Claims NC - Duke Raleigh Hospital (3400 Wak	In Progress	-211 day(s)	Claire Forgan	Bradford Bo...	05/26/2021	
977823	Escalation	Payor	Recredentiali...	Emma Suvall	Aetna VA Preferred - PPO123456 - Chesapeake Re	In Progress	-21 day(s)	Emma Suvall	Kirk Heath	06/24/2024	
843296	Normal	Payor	Initial	Brandon Hol...	Aetna NC - Modio Health - OnDemand (2228 W Gr	In Progress	-15 day(s)	Brandon Ho...	Kirk Heath	06/19/2024	
1013885	Normal	Facility	Reappoi...	Emma Suvall	Reappointment - Facility - Chesapeake Regional I	In Progress	-15 day(s)	Emma Suvall	Kirk Heath	09/11/2024	
749007	Normal	Payor	Initial	Brandon Hol...	Cigna CT Sure Fit 123 - Sentara Virginia Beach Ger	In Progress	-10 day(s)	Brandon Ho...	Bradford Bo...	03/07/2024	
977826	Normal	Facility	Initial	Emma Suvall	Initial - Facility - Canyon Vista Medical Center (Sie	In Progress	-8 day(s)	Emma Suvall	Theophine ...	08/20/2024	
940341	Normal	Payor	Initial	John Barry	EmblemHealth VA HMO, PPO - Medexpress Urgen	In Progress	18 day(s)	John Barry	David Ferrell	09/17/2024	

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Modio Health Master Practice (DEMO) (San Francisco, CA)Add Tracking?

All

Shared Reports (Read Only)

AllAETNA Medicare VABCHPBilling issueBlueBlue GrassBoard Review - MedmalCandidateCEO ViewFlorida Healthcare ClinicInitial SentaraLHHlove me some TagsModioUNEW ONBOARDINGNew providerNew to areapending TJCTESTUrgentVA Surgery

TypeSubtypeOwnerNameStatusStep Due InAssigneeProviderEst. Due Dat...Actions

OnboardingProviderEmma SuvallProvider - OnboardingIn ProgressN/AEmma SuvallDavid Ferrell06/27/2023

State LicenseRenewalEmma SuvallRenewal - State License - FL - Florida (MD) - ME10In ProgressN/AEmma SuvallDavid Ferrell11/23/2023

State LicenseInitialEmma SuvallInitial - State License - GA - Georgia - Pending PenIn ProgressN/AJames Sum...Theophine ...04/01/2024

PayorInitialBrad BoyetteAAA Claims NC - Duke Raleigh Hospital (3400 WakIn Progress-211 day(s)Claire ForganBradford Bo...05/26/2021

PayorRecredentiali...Emma SuvallAetna VA Preferred - PPO123456 - Chesapeake ReIn Progress-21 day(s)Emma SuvallKirk Heath06/24/2024

PayorInitialBrandon Hol...Aetna NC - Modio Health - OnDemand (2228 W GrIn Progress-15 day(s)Brandon Ho...Kirk Heath06/19/2024

FacilityReappointm...Emma SuvallReappointment - Facility - Chesapeake Regional IIn Progress-15 day(s)Emma SuvallKirk Heath09/11/2024

PayorInitialBrandon Hol...Cigna CT Sure Fit 123 - Sentara Virginia Beach GerIn Progress-10 day(s)Brandon Ho...Bradford Bo...03/07/2024

FacilityInitialEmma SuvallInitial - Facility - Canyon Vista Medical Center (SieIn Progress-8 day(s)Emma SuvallTheophine ...08/20/2024

PayorInitialJohn BarryEmblemHealth VA HMO, PPO - Medexpress UrgenIn Progress18 day(s)John BarryDavid Ferrell09/17/2024

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Adding Tags to Tracking items

To filter your dashboard using Tags, select the desired Tag.

If you have accumulated more than 10 Tags, a dropdown menu will appear in the left corner to help you navigate them. This functionality is consistent across all V1 dashboards, including Teams, Forms, and Tracking.

For assistance with permanently removing outdated or unused Tags from Tracking, please contact support@modiohealth.com. Our team can provide guidance and help with the removal process.

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Edit Tracking #806932 for Modio Health Master Practice (DEMO)

Created by: Emma Suvall - 11/27/2023

Last updated: 03/07/2024

Details

Priority *

Normal

Status *

In Progress

Start Date *

11/27/2023

Due Date

mm/dd/yyyy

Completed Date

Owner *

Emma Suvall (emma.suvall@modiohealth.com)

Tag(s)

NEW Provider Enrollment x Billing issue x ...

Type *

State License

Subtype *

Initial

Provider *

Theophine Abakporo (theophoine.test@gmail.com) x

NPI# 1972564813

State License *

IA - Iowa (DO) - 564564565 Pending

Tracking Name *

Initial - State License - GA - Georgia - Pending Pending

Share (Read Only):

...

Description

Chat

Removing Tags to Tracking items

Remove a Tag from any tracking item that isn't in a completed status.

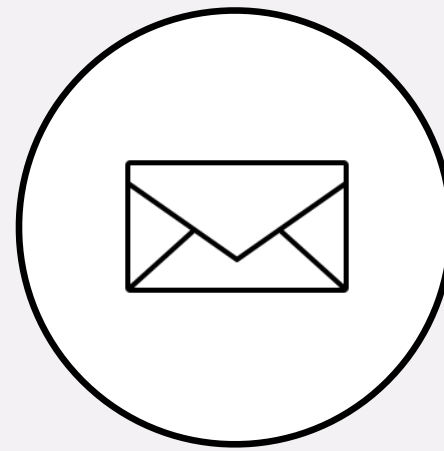
Navigate back into the Tracking item you want to remove the Tag from by clicking on the editor box in the dashboard for that tracking item.

Next, click the X on the next to the Tag you want to remove. You can also add a new Tag or Tags at this time as well.

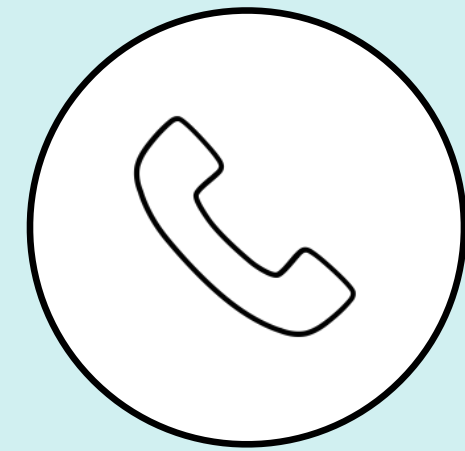
For additional questions or further training,
contact the Modio Team via:



Online:
Live Chat Support



Email:
Support@modiohealth.com



Phone:
844.696.6346