



OneView[®]

Tip Guide: Using Forms

INTRODUCTION:

FORMS

The Forms feature gives you access to your organizations forms and applications that have been individually mapped by our OneView® Forms Team. Here you can store forms like facility applications, payor contracts, DOPs, HR Documents and more! When your form is added to OneView®, you can send it to other people on your team for them to fill out and electronically sign. Forms can automatically be pre-filled with details and data housed in your providers' profiles to save time, ensure accuracy, and more.

FORM REQUESTS

For help on submitting new forms to be added to your team, please see the tip guide “Requesting New Forms” in the Support section.

Find this guide and additional tip guides under the “Support” section.

modio

Welcome Yasi Givechi

Support

Modio U

New Features

Sign out

Team

Forms

Tracking

Logins

Tasks

Notes

Reports

Modio Health Master Practice (DEMO) (San Francisco, CA)

All

ID	Status	Templates	Count	Form Name	Form Type ...	Tag	Last Update...	Actions
...	Available		...	Search by name...			...	Search n
45728	Available	Composite	3	*DEMO*: New Composite Packet	Modio Health		02/04/2022	
27972	Available	Single	0	*DEMO*: Peer Reference Form (07.2020)	Reference L...		02/24/2021	
27971	Available	Single	0	*DEMO*: State of Georgia - Employee's Withholding Allowance Certificate (...)	Tax Docum...	GA	02/24/2021	
7112	Available	Single	1	Accountable Health Care IPA - Allied Health Professional Application (06.97)	Payor Appli...	Requires Fa...	01/20/2020	
22753	Available	Single	0	Alabama - Physician Assistant Application for Registration Agreement	License App...	Allied Licen...	12/02/2020	
22754	Available	Single	0	Alabama - Physician Assistant Reinstatement Application	License App...	Allied Licen...	12/02/2020	
22333	Available	Single	0	Alabama Board of Medical Examiners - Medical School Certification (Appe...	State Applic...	Alabama	12/06/2021	
13103	Available	Single	0	Alabama Department of Revenue - Employee's Witholding Tax Exemption ...	State Applic...		03/31/2020	
8937	Available	Single	0	AlohaCare - Provider Credentialing Application & Disclosure Information F...	Payor Appli...		08/26/2019	
14198	Available	Single	0	Ambetter-Allwell — MHS Practitioner Enrollment Form (0819.CC.P.FO 08.19)	Payor Appli...	ink signature	06/22/2021	
13183	Available	Single	0	Argus - FL - Full Application GP & SP - Rev 8.2018	Payor Appli...	Kate	03/09/2020	
6093	Available	Single	1	BCBS of AL - Uniform Provider Application	Payor Appli...	Alabama	08/01/2019	

1

200 items per page

1 of 80 items

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Chat

- Templates:** Forms can be filtered by:
 - All
 - Singles
 - Composites
 - No Composites
- Count:** Indicates the number of files within this form/ Composite.
- Form Name:** Enter a part of the name or the full name to filter to your desired form.
- Form Type:** Forms can be filtered by a particular category.
- Tag:** You can add custom tags to your forms and sort based on tag.
- Form Notes:** You can search Form Notes by using the box below "Actions".

Status:
Forms can be filtered by status:

- New
- In Process
- Available
- Not In Use
- Archived

Note: The default filter for forms is the "Available" status.

modio

Welcome Yasi Give...SupportModio UNew FeaturesSign out

TeamFormsTrackingLoginsTasksNotesReports

Modio Health Master Practice (DEMO) (San Francisco, CA)

All

ID	Status	Templates	Count	Form Name	Form Type	Tag	Last Update...	Actions
27967	Available	Single	0	*DEMO*: HNFS Tricare West - Provider Information Sheet (HF0717x063 12.19)	Payor Applic...	West	03/24/2021	<div>Send FormEditDownload</div>
27972	Available	Single	0	*DEMO*: Peer Reference Form (07.2020)	Reference Le...		02/24/2021	<div>Send FormEditDownload</div>
27971	Available	Single	0	*DEMO*: State of Georgia - Employee's Withholding Allowance Certificate (For...	Tax Docume...	GA	02/24/2021	<div>Send FormEditDownload</div>
27970	Available	Single	0	*DEMO*: Vantage Health Plan - Arkansas Application For Physician Enrollment...	Payor Applic...	AR	02/24/2021	<div>Send FormEditDownload</div>
27969	Available	Composite	0	*DEMO*: AzAHP - Credentialing Alliance Practitioner Data Form (Rev. 01.2020 ...	Payor Applic...	AZ	02/24/2021	<div>Send FormEditDownload</div>
7112	Available	Single	1	Accountable Health Care IPA - Allied Health Professional Application (06.97)	Payor Applic...	Requires Fax...	01/20/2020	<div>Send FormEditDownload</div>
22753	Available	Single	0	Alabama - Physician Assistant Application for Registration Agreement	License Appl...	Allied Licens...	12/02/2020	<div>Send FormEditDownload</div>
22754	Available	Single	0	Alabama - Physician Assistant Reinstatement Application	License Appl...	Allied Licens...	12/02/2020	<div>Send FormEditDownload</div>

1 / 1200 items per page1 / 81 of 81 items

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- Actions Icon Key:**
- Send Form:

Click here to send your forms to anyone in your team.
- Edit:

Click here to edit details about your form.
- Download:

Download the original file used to create the electronic form. Please note and updates or changes made to the form will not be reflected.
- Composite Icon:

This icon appears next to single forms that are part of a composite(s). Hover over the icon to see which composite(s) it is included in.

Template Definitions:
Singles: An individual form
Composites: A compilation of single forms which can be sent together in one send.

Live Help:
Stuck? We are here to help. Click here to chat with our support team.

Form Name:
Make edits to the form name.

Form Type:
Update the form type.

Tags:
Add a single tag to your form for organization.

Notes:
Include additional notes about your form here.

Start here:
Click here to edit details about your form.

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TeamFormsTrackingLoginsTasksNotesReports

Modio Health QA Displ (San Francisco, CA)

ID	Status	Templates	Count
10019	Available	Single	1
15274	Available	Composite	7
15277	Available	Composite	7
65484	Available	Single	1
65773	Available	Single	1
24581	Available	Single	0
24588	Available	Composite	8
18579	Available	Composite	2
18580	Available	Composite	17
18685	Available	Composite	11
16792	Available	Composite	14
16790	Available	Composite	14
16786	Available	Composite	15
34344	Available	Composite	9
16794	Available	Composite	14

1 / 1

200 items per page

Edit HR: Handbook & Benefit Guide

Form Name (18579)

HR: Handbook & Benefit Guide

Form Type

Other Misc

Completed Form Permission

Public Facility

Status

Available

Due Date

mm/dd/yyyy

Tag

Templates

Composite

Templates

Alteon Health 2020 Human Resources Employee Handbook (ID 16779)Alteon Health - Benefit Guide (2020-2021) (ID 16783)

Package Count

2

Override?

Version #

Version Date

mm/dd/yyyy

Notes

Cancel

Save

Welcome Megan Peters

Support

Modio

New Features

Sign out

Tag

Last Updated

Actions

Tag	Last Updated	Actions
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
imuno	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>
	03/14/2024	<div><div></div><div></div><div></div></div>

1 - 61 of 61 items

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Support

Completed Form Permission:
Indicates and can change visibility for all completed forms using the template.

Public: Indicates that the completed form is visible to the provider and all coordinators with access to the Team(s).

Coordinator: Indicates that the completed form is visible to all coordinators on the Team(s) but hidden from the provider.

Public Facility: Indicates that the completed form is visible to the provider, and all coordinators on only the Team it was sent from.

Coordinator Facility:
Indicates that the completed form is hidden from the provider and visible to all coordinators on only the Team it was sent from.

Changing the **Form Type** will display the matching **Completed Form Permission**.

4

Prefill form for:
Select the provider(s) whose information you'd like to be pre-filled.

Send Form To:
Select who you want to initially receive the form.

- **Myself:** Send to yourself to make changes prior to re-assigning
- **Provider:** Send directly to provider
- **Coordinator:** Send to another coordinator on your team
- **Contact:** Send to a contact not on your team (contacts must be added by Modio team)
- **Peer Reference*:** Send directly to one of provider's active peer references. *This is only available if Form Type is a Peer Reference Letter.*





Form History:
View and search for the status of sent forms here. Once the provider fills and signs the form, you will receive a completed copy in your inbox.

***Start here:**
Once a form's status has changed to available, click on the envelope.

Email Subject:
Give your email a title.

Email Message:
Enter notes/instructions here.

Actions Icon Key:

-  Navigate to the provider's completed form.
-  Download the form.
-  Download a certificate of completion from DocuSign.
-  Resend the envelope to the last receipt.

Status: Track the status of your sent forms here. The filters include: Sent, Delivered, Completed, Voided, and Declined.

Status Types:

- Sent:** Indicates the form was sent to the provider and is in their email inbox.
- Delivered:** Indicates the provider has received and opened the form, but has not completed it.
- Completed:** Indicates the provider has completed the form. (DocuSign also sends the coordinator a signed copy of the document.)
- Voided:** Indicates the provider has voided the form. The void status is reflected only when a DocuSign envelope has fully expired (120 days). Please note a coordinator and provider cannot manually mark/generate a form envelope status of voided.
- Declined:** Indicates the provider has declined to sign the form.

Send Form "New Field Mappings Test"

Prefill form data for provider(s), then choose a recipient for the form.

Prefill form for: *

Select provider(s) from your team...














Send form to: ☒ Myself ☐ Provider ☐ Coordinator ☐ Contact

Only you will receive a copy of each provider form.

Email Subject

Specify a subject for the email...

Email Message


Provider	Status	Last Sent	Sender	Actions
...	
Marten, Lily - MD	Sent		Yasi Givechi	
givechi, yasamin - MD	Completed	02/03/2021 12:16 PM	OneView*Admin A.J. Bul...	  
givechi, yasamin - MD	Completed	02/03/2021 12:02 PM	OneView*Admin A.J. Bul...	  
givechi, yasamin - MD	Completed	02/03/2021 11:57 AM	OneView*Admin A.J. Bul...	  
givechi, yasamin - MD	Completed	02/03/2021 11:49 AM	OneView*Admin A.J. Bul...	  

Cancel Send

Attachments:
You can attach files from the provider’s Documents section, Browse to attach a file from your computer, or select a form a provider previously completed in OneView®.

Pro Tip:
This can be used to attach documentation that a recipient doesn’t need to act on (i.e., copies of licensure, bylaws, etc.).

Including Attachments:
In order to send a file with the form, click the “Include Attachments” checkbox. (This can only be used if you are pre-filling for a single provider.)


modio 

Team



Forms

Tracking


Modio Health M

All 

ID	Status
33045	Available
5114	Available
6103	Available
15207	Available
28083	Available
8243	Available
8853	Available
7987	Available
6094	Available
24294	Available
12456	Available
12057	Available



1 / 1

Send Form "New Field Mappings Test" 

Prefill form data for provider(s), then choose a recipient for the form.

Prefill form for: *

Lily Marten (ygivechi@my.smccd.edu) x

Include Attachments?

Attachments

Documents

Browse

Completed Forms

Select...

Order	Form/Document Name	Type	Filesize
1	New Field Mappings Test	Single Form	














Send form to: ☒ Myself ☐ Provider ☐ Coordinator ☐ Contact

Only you will receive a copy of each provider form.

Email Subject

Specify a subject for the email...

Email Message

Provider	Status	Last Sent	Sender	Actions
Marten, Lily - MD	Sent	02/15/2022 11:47 AM	Yasi Givechi	
givechi, yasamin - MD	Completed	02/03/2021 12:16 PM	OneView®Admin A.J. Bul...	  
givechi, yasamin - MD	Completed	02/03/2021 12:02 PM	OneView®Admin A.J. Bul...	  
givechi, yasamin - MD	Completed	02/03/2021 11:57 AM	OneView®Admin A.J. Bul...	  
givechi, yasamin - MD	Completed	02/03/2021 11:49 AM	OneView®Admin A.J. Bul...	  

Actions

Search n

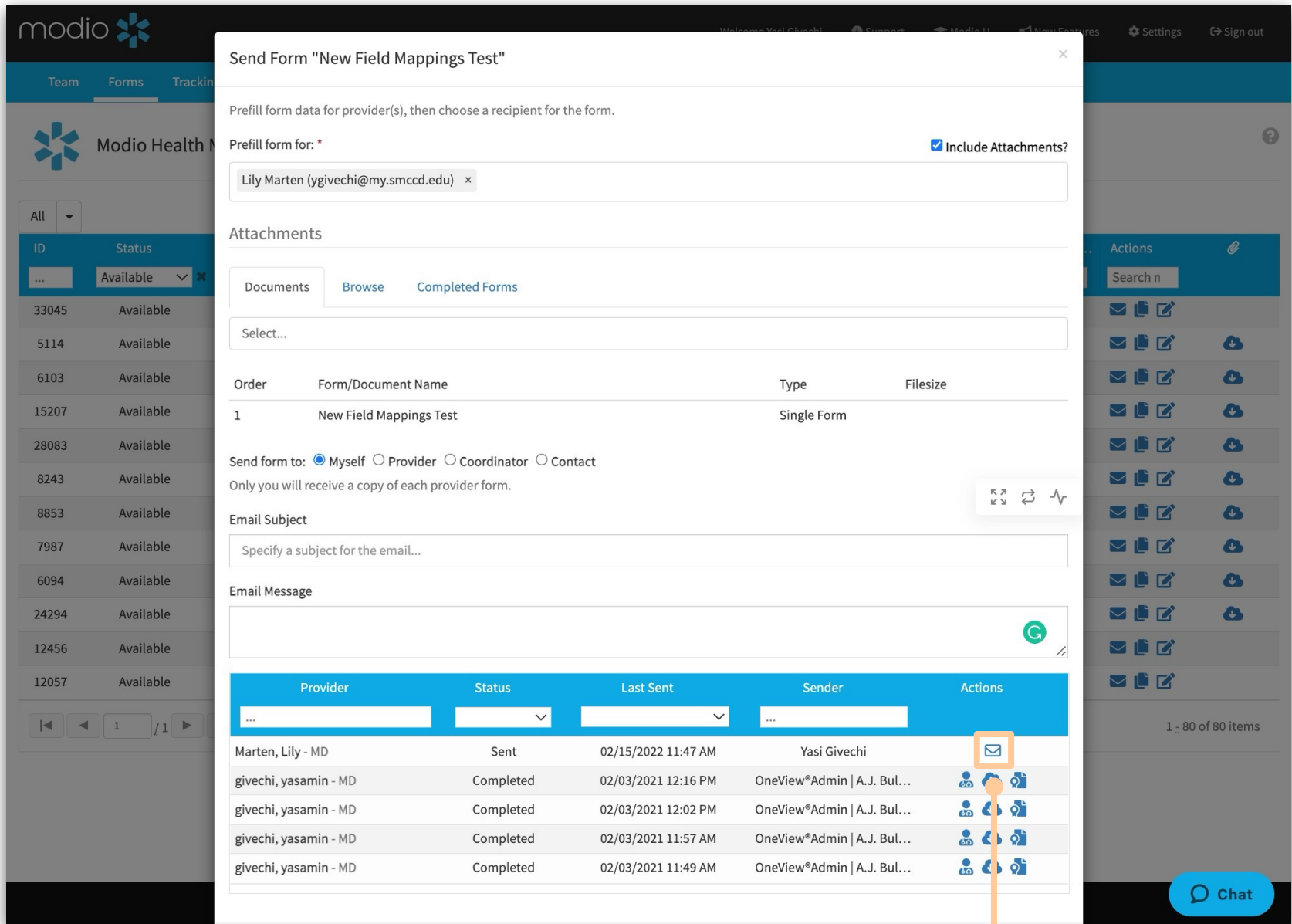
   






   

1 - 80 of 80 items

Chat



Provider	Status	Last Sent	Sender	Actions
Marten, Lily - MD	Sent	02/15/2022 11:47 AM	Yasi Givechi	
givechi, yasamin - MD	Completed	02/03/2021 12:16 PM	OneView*Admin A.J. Bul...	
givechi, yasamin - MD	Completed	02/03/2021 12:02 PM	OneView*Admin A.J. Bul...	
givechi, yasamin - MD	Completed	02/03/2021 11:57 AM	OneView*Admin A.J. Bul...	
givechi, yasamin - MD	Completed	02/03/2021 11:49 AM	OneView*Admin A.J. Bul...	

Send:
After you hit send, the form will be sent via DocuSign (see to the right) and the provider(s) will be able to review and sign it.

Commonly Asked Question: Do DocuSign envelope notification emails expire?

This is a standard DocuSign setting designed for security purposes and it occurs after 5 clicks or 48 hours of inactivity. If a link expires, it does not require a full resending of the form, for when you/the providers attempt to open an expired form for the first time, DocuSign auto sends a new email notification and presents a page advising that the link has expired and a new notification has been sent. A provider will get a reminder to complete their DocuSign form after 2 days. If they still do not complete the form, they will get additional reminders each day thereafter.

Learn more here: <https://support.docusign.com/articles/Do-envelope-notification-emails-expire>

Modio Health QA via DocuSign

New Medicaid Form

From: Coordinator@modiohealth.com

Date: Thursday, September 15, 2019



Modio Health QA sent you a document to review and sign.

REVIEW DOCUMENT

 **Modio Health QA**
docusign@modiohealth.com

Message: Please complete this form and send it back asap.

Powered by 

When you receive a DocuSign form, you don't have to sign it right away. If you can't finish the document right now, you can choose to finish later. Alternatively, if the document was sent to you by mistake, is incorrect, or you're not the right signer, you can either decline to sign or assign the document to someone else.

Modio Health QA

Modio Health

Message: Please complete this form and send it back asap.

Please review the documents below.

DocuSign Envelope ID: 0B52BFF6-D77E-4FEB-8FB5-B150C76967F8

Sign

Powered by DocuSign

Change Language - English (US)

Terms

modio

Powered by DocuSign

Continue

OTHER ACTIONS

Finish Later

Print & Sign

Assign to Someone Else

Decline to Sign

Mark Up

Help & Support

About DocuSign

View History

View Certificate (PDF)

View Electronic Record and Signature Disclosure

Session Information

Continue: Will take you to the form signature page.

Other Actions: View alternative options to signing the form right away.

- **Finish Later:** This option allows you to exit the signing process and save any information you have entered. You can return to finish signing the document later by clicking the link in the original email.
- **Print & Sign:** This option allows you to print and sign the document on paper.
- **Assign to Someone Else:** This option can be used to reassign the signing responsibility to another person. You will be asked to provide the new signer's name, email address, and a reason for the change. The sender will receive a notification of the change including the new signer's info and the reason for the change. The new signer you've identified will be prompted to sign the document.
- **Decline to Sign:** This will void the form. This option lets you decline to sign the document. You might be asked to provide a message for the sender of the document indicating why you have declined to sign. In cases where there are other signers, those who have already completed signing receive an email stating that you have declined to sign. Other signers who have not completed signing will not be able to access the documents.

Select the sign field to

DocuSign

ADOPT YOUR SIGNATURE

Confirm your name, initials, and signature.

* Required

Full Name*Name required

Initials*Initials required

SELECT STYLE DRAW UPLOAD

PREVIEW

UPLOAD YOUR SIGNATURE

For best results use an image that is 400 x 145 pixels

By selecting Adopt and Sign, I agree that the signature and initials will be the electronic representation of my signature and initials for all purposes when I (or my agent) use them on documents, including legally binding contracts - just the same as a pen-and-paper signature or initial.

ADOPT AND SIGN CANCEL

Powered by DocuSign

Change Language - English (US) | Terms Of Use & Privacy | Copyright © 2019 DocuSign Inc. | V2R

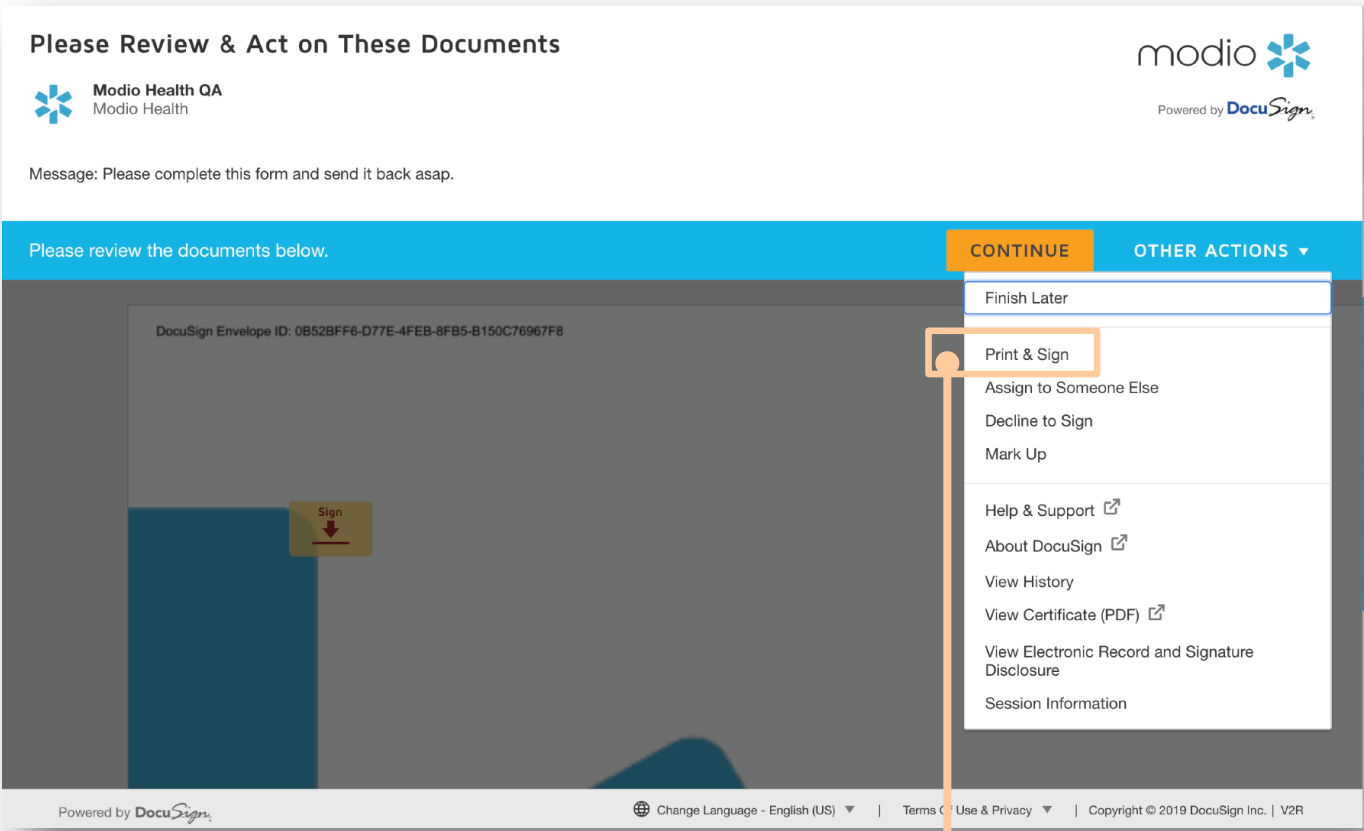
The first time you select a **sign** or **initial** field, you are asked to adopt a signature and initials. Verify that the name and initials are correct. To change the name or initials, enter the changes in the **Full Name** and **Initials** fields.

- **SELECT STYLE:** To select from a list of predefined signature styles, click **SELECT STYLE**. If you don't see any signature styles that appeal to you, you can create or upload a signature.
- **DRAW:** Use this field to create your own signature. Use a mouse to draw your signature (or your finger if you're on a touchscreen). If you make a mistake, click **Clear** to reset the field.
- **UPLOAD:** To upload a signature instead, select the **UPLOAD** tab. Click **UPLOAD YOUR SIGNATURE** and navigate to the image file on your device. When finished, confirm your signature and initials are correct, then click **ADOPT AND SIGN**.

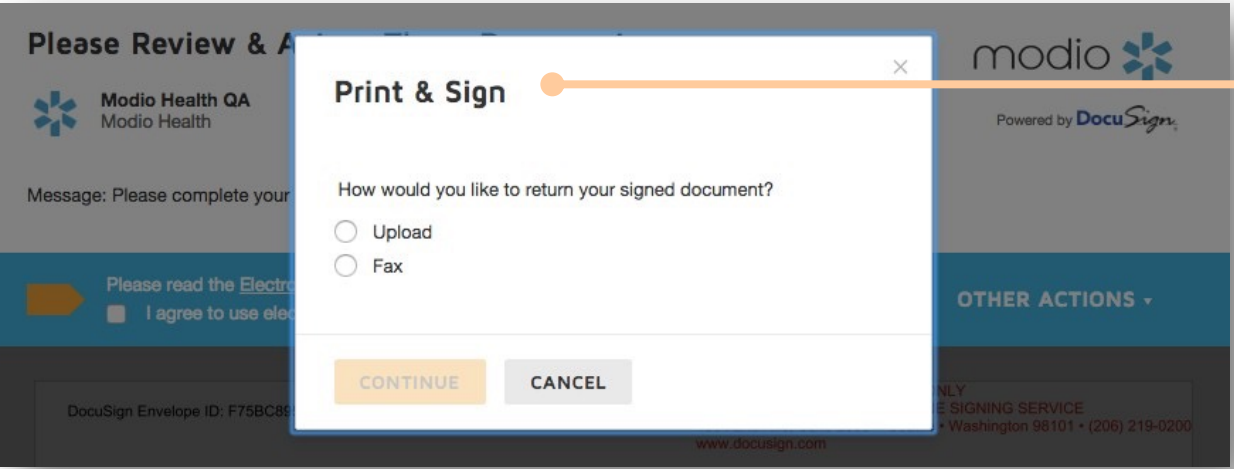
Note: After clicking **ADOPT AND SIGN**, your signature is set, and you won't be able to change it for this document.

Once you have performed a review of the document, made any necessary changes, and determined that your document needs an ink/wet signature (not e-signature), you will need to use the “Print and Sign” Function.

Select “Other Actions” in the DocuSign Tab.

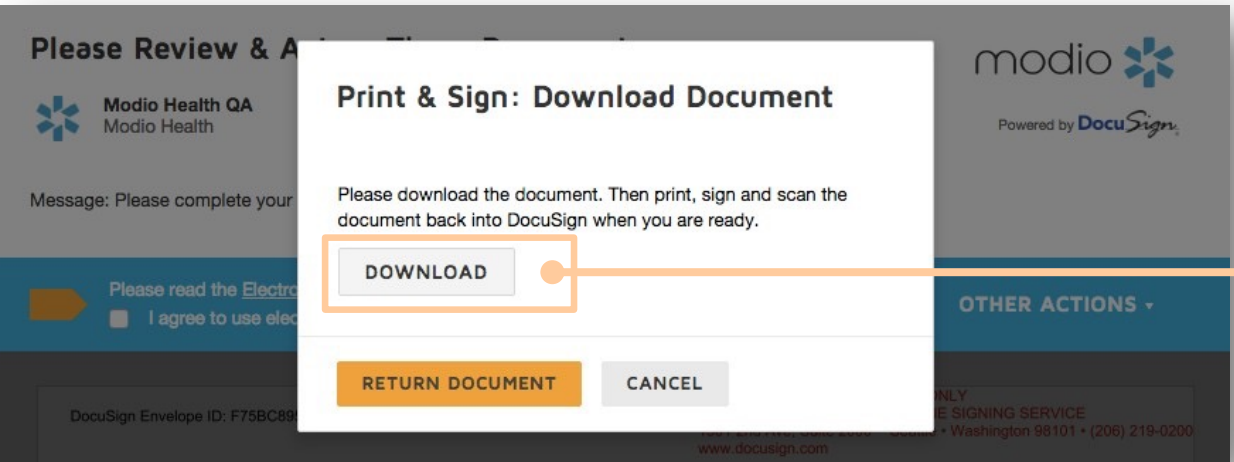


Click “Print & Sign”

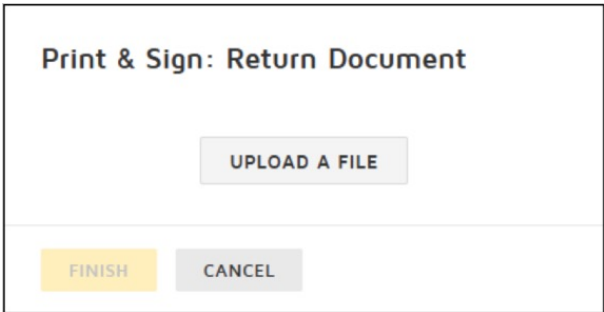
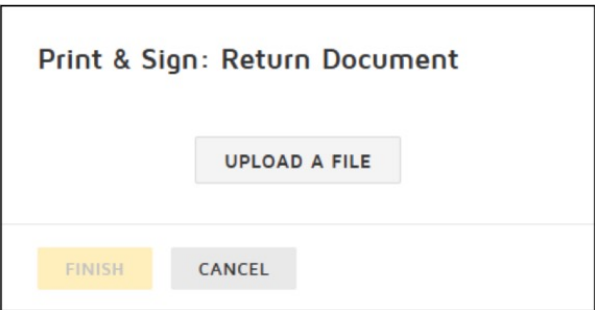


Choose between the return options **Upload** or **Fax**.

- **Upload:** You download the documents, print them, complete them with pen on paper, scan them, then upload the scanned, signed documents in order to return them.
- **Fax:** You download the documents, print them, complete them with pen on paper, and return them to the sender by following the faxing instructions provided.



Click **Download**. You will now have a copy of the pre-filled form on your desktop to print and send to your providers. **NOTE:** If you download the document and don't choose to fax or upload the finished form, the Send status within OneView will not show as completed.



Returning Document:

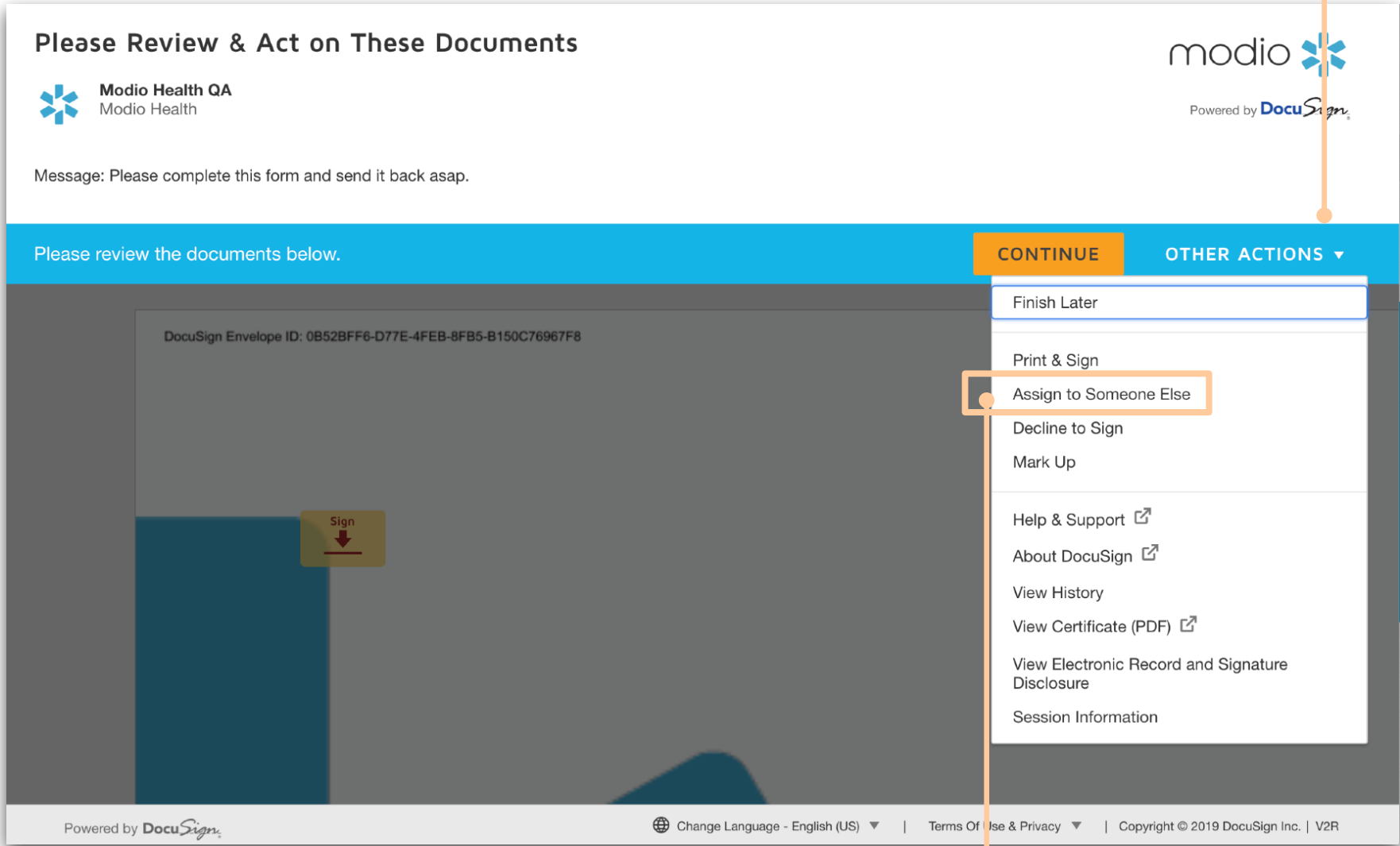
1. Save the documents to your computer, by clicking **DOWNLOAD**.
2. Using your normal printing method, print the documents you saved to your computer. Fill out and sign the printed pages as needed. Create an electronic file version of the documents (for example, scan the documents and save them as a file on your computer). In the Print & Sign: Download Document dialog box, click **RETURN DOCUMENT**.
3. Click **UPLOAD A FILE**. Then select the electronic file from its stored location on your computer.
4. The file is uploaded and the file name and number of pages are shown in the dialog box. If you selected the incorrect file, select the file name to remove the file and then upload the correct file.

FAX: If you chose to fax your documents as the return method, the DocuSign fax cover page must be the first page that is sent. The fax cover page has information that links your documents to the envelope and your documents might be lost if the cover sheet is not the first page.

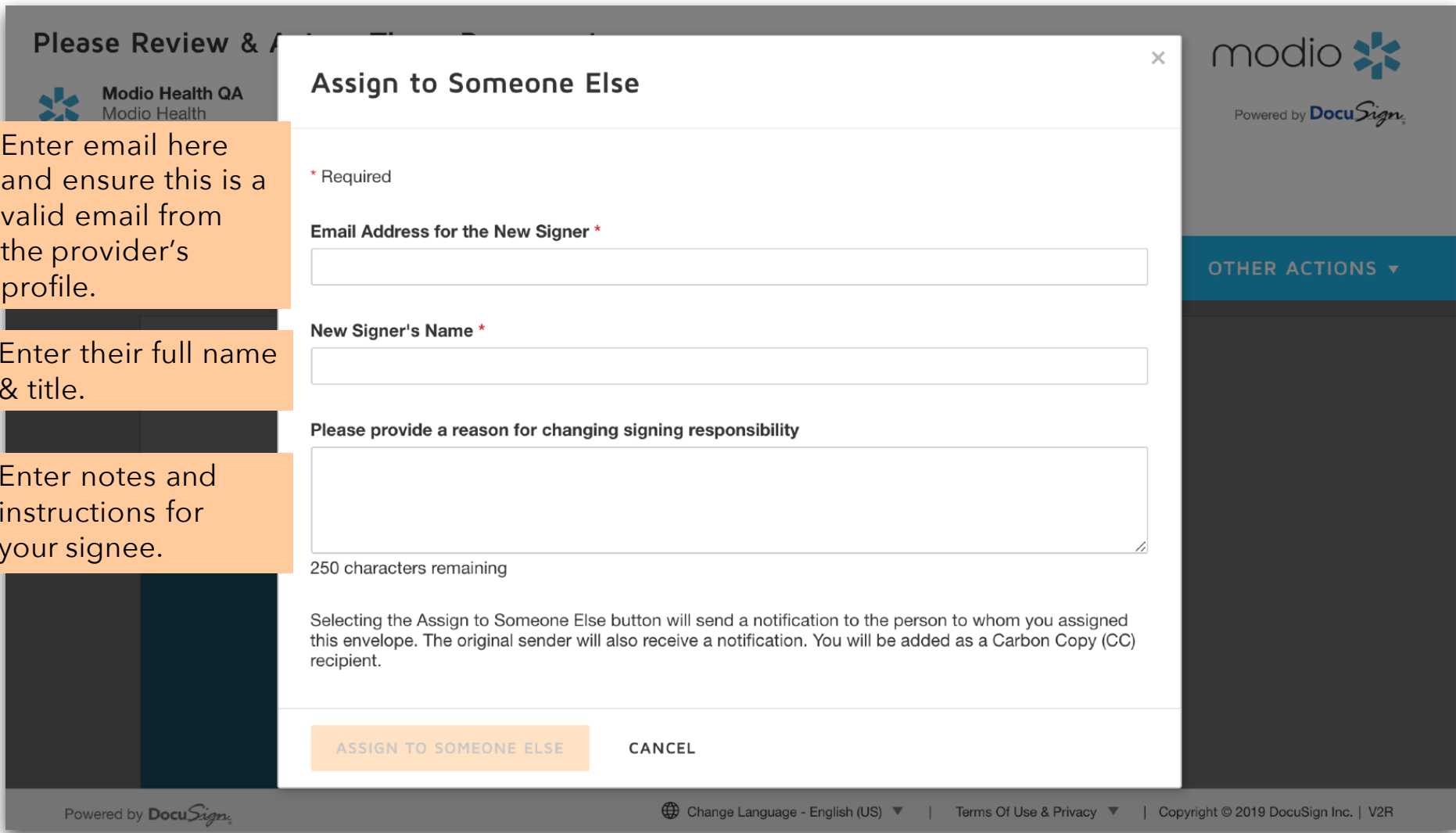
If you assign a form to someone else, they will receive a notification email to complete the form.
The email that they receive will appear identical to the original email you received from DocuSign.

Select **"Other Actions"** in the DocuSign Tab.

Pro Tip: Our team highly recommends sending all forms to yourself first so that you can review and make any necessary changes, then re-assigning to the signer for completion.



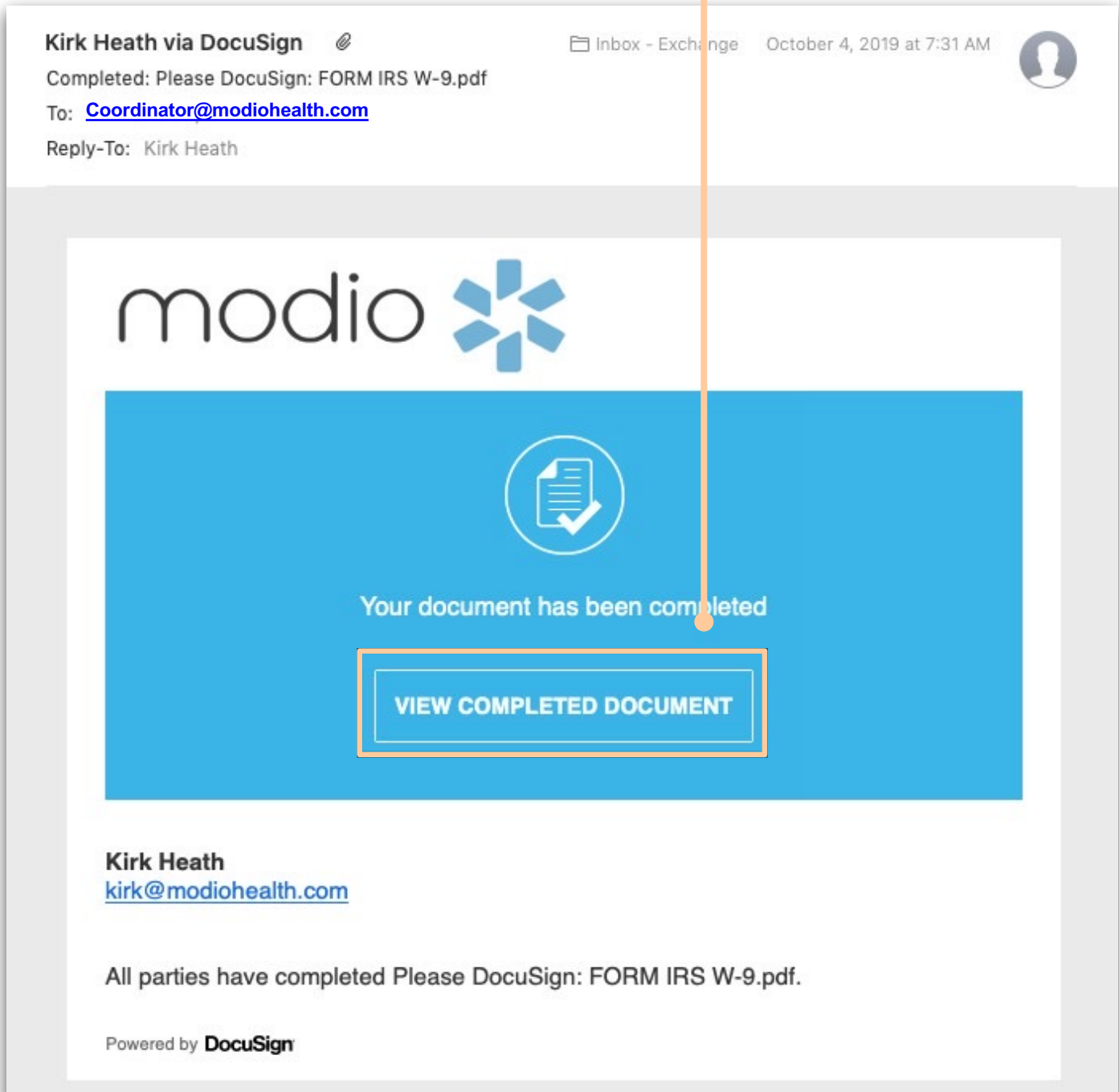
Click **"Assign to Someone Else"**



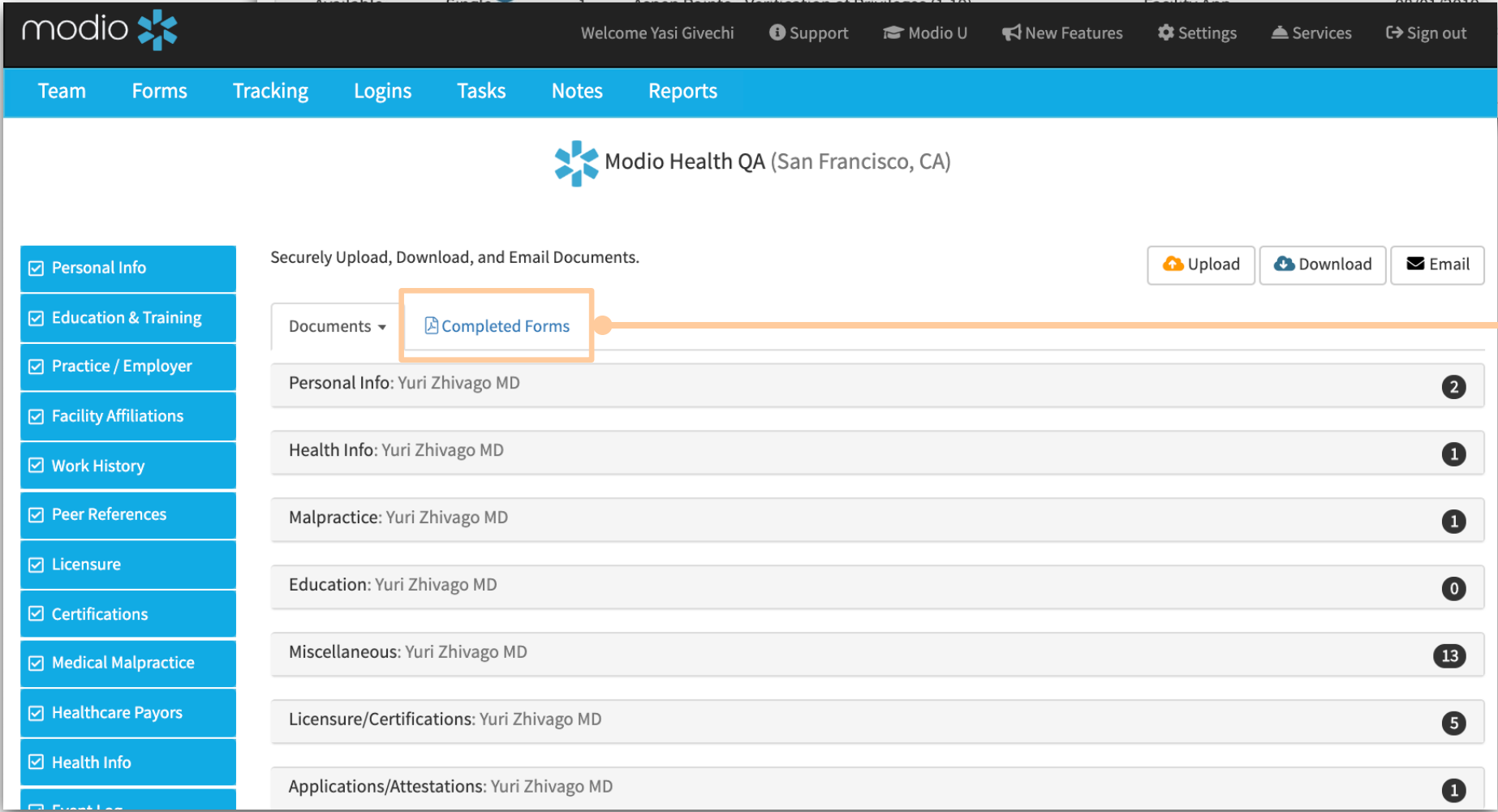
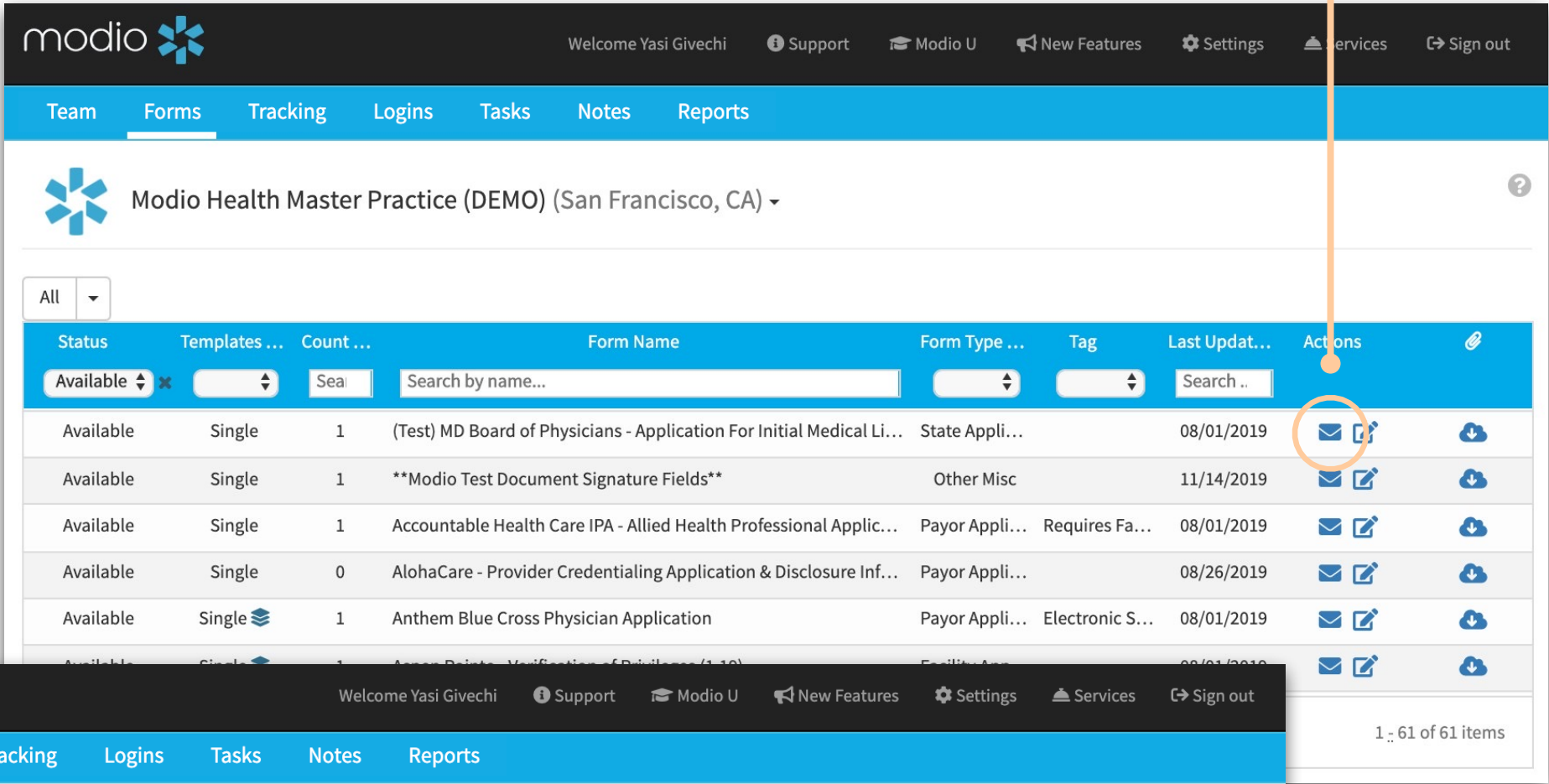
Note: Once the form has been signed, you will be notified and the status will change to Complete in OneView™.

Once your applications are completed, there are several locations where they will be stored. 1. You can find them in your email 2. They will be available to view within the Send History for that form 3. They will be stored in your provider's Documents section.

1 Your completed application will be delivered in an email from DocuSign. Follow the link titled **"View Completed Document"** or **download the attachment(s)**.



2 Click the envelope icon to view the send history. Refer to slide #5 for more details where you will see the status of the application as **Completed**.



3 Navigate to the **Documents** section within your provider's profile. From here you can access completed applications by clicking the **"Completed Forms"** link.

OneView V2 allows you to easily access relevant forms for providers in both, all-provider view and single-provider view. A new Completed Forms grid allows you to access any Forms completed through Modio’s DocuSign integration for your providers. You’ll see the Completed Forms grid after the Documents grid in your Sections filter, and last on your V2 page by default. If you want to disable the grid or move its position in the grid order, you can do so in Grid Settings.

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New FeaturesModio USupportLeah Sanborn | OneView® Trainer

TeamFormsTrackingLoginsTasksNotesReports

Modio University • (Virginia Beach, VA)

Add Provider +

All Providers

Search a Provider Name or NPI...

Sections (1)

Documents

Completed Forms

0 Expiring2 Expired76 Total

	Provider Name	Title	Primary Specialty	Form Type	Form Name	Sent From	Sent By	Sent On	Delivered On	Actions
<input type="checkbox"/>										
<input type="checkbox"/>	> Boy, Tommy	NP	Family Nurse Practitio...	Background Check	Background Autho...	• Modio University...	Brandon Holmes ...	02/18/2025	02/18/2025	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Heath, Kirl...	MD	General Surgery	Facility Applications	GA Uniform Practiti...	• Modio University...	OneView®Admin S...	09/23/2021	09/23/2021	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Abele, Jer...		Medicine	Facility Applications	NCQA Example Ch...	• Modio University...	OneView®Admin ...	04/04/2025	04/04/2025	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Boy, Tomr...		e Practitio...	Facility Attestations	CAQH - Provider A...	• Modio University...	Danessa McShane ...	12/09/2022	12/09/2022	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Abele, Jer...		Medicine	Facility Attestations	CAQH - Provider A...	• Modio University...	Danessa McShane ...	04/28/2025	04/28/2025	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Abele, Jer...		Medicine	Facility Attestations	CAQH - Provider A...	• Modio University...	Danessa McShane ...	04/29/2025	04/29/2025	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Heath, Kir...		gery	Other Misc	Modio - Verificatio...	• Modio University...	OneView®Admin S...	12/15/2021	12/15/2021	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Abakporo		maging	Other Misc	Compliance Docu...	• Modio University...	Brandon Holmes ...	06/15/2022	06/15/2022	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Abele, Jenni...	MD	Emergency Medicine	Other Misc	EXAMPLE - Verificat...	• Modio University...	OneView®Admin L...	01/24/2023	01/24/2023	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>
<input type="checkbox"/>	> Abele, Jennifer	MD	Emergency Medicine	Other Misc	*Example* Intake A...	• Modio University...	Danessa McShane ...	07/11/2023	07/11/2023	<div><div>Download</div><div>Alerts</div><div>Calendar</div><div>Flag</div><div>Close</div></div>

All Provider View:

Easily identify all forms completed within your team by opening the Completed Forms grid in All Providers View.

Single Provider View:

Use the right-click menu to navigate to single provider view.

Grid Level Filters:

With inline editing, you can quickly add a new expiration date for the form. Simply double-click into the Exp. Date field to add new information.

Actions Row:

Use the download icon to download a completed form.

You can also:

disable alerts

flag records

inactivate a record

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Support

If your team has a multi-team set up it might be beneficial to enable the “Sent From” column. This column will display the name of the Team the form was originally sent from. Just like other V2 grids, use the grid menu to customize your personal settings and display the columns you need, or you can drag and drop columns within the grid to reorder them.

Sent From Column:

- 1. Clients who have multiple teams and are managing forms from multiple teams will use this column to view the team it was sent from.
- 2. Filter, sort and view and report on the Team the form was sent from.

modio

New FeaturesModio USupportMegan Peters

TeamFormsTrackingLoginsTasksNotesReports

Modio University (Virginia Beach, VA)

Add Provider +

All Providers

Search a Provider Name or NPI...

Sections

Provider InfoLicensureActions & ExclusionsCertificationsEducation & TrainingWork ExperienceMalpractice InsuranceDocuments

Completed Forms

0 Expiring3 Expired46 Total

Provider Name	Title	Primary Specialty	Form Type	Form Name	Sent From	Sent On	Delivered On	Completed ...	Exp. Date	Expires Within	Last Updated
Abele, Jennifer	MD	Allergy and Immunolo...	Background Check	Background Authorization Form (Certi...	• Modio University •	9/1/2022	9/1/2022	9/1/2022	03/18/2024	Expired	03/29/2024
Heath, Kirk	MD	General Surgery	Facility Applications	GA Uniform Practitioner Credentialing...	• Modio University •	9/23/2021	9/23/2021	9/23/2021			01/18/2024
Heath, Kirk	MD	General Surgery	Other Misc	Modio - Verification Checklist	• Modio University •	12/15/2021	12/15/2021	12/15/2021			01/18/2024
Abakporo, Theophine	MD	Acupuncture	Other Misc	Compliance Documents Acknowledg...	• Modio University •	6/15/2022	6/15/2022	6/15/2022	06/23/2023	Expired	01/18/2024
Abele, Jennifer	MD	Allergy and immunolo...	Other Misc	EXAMPLE - Verification Checklist	• Modio University •	1/24/2023	1/24/2023	1/24/2023			01/18/2024

Search...

Provider Name

Title

Primary Specialty

Form Type

Form Name

Sent From

Sent On

Delivered On

Completed On

Exp. Date

Expires Within

Last Updated

Actions

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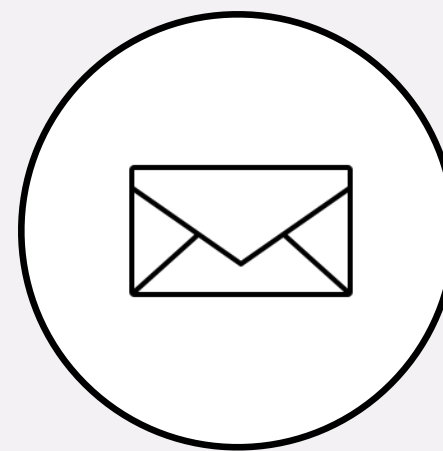
Chat

- Accessing the “Send From” Column:
- 1. Select the 3 dots icon
 - 2. Select the column icon to view a dropdown list of the existing columns.
 - 3. Check the box next to the Sent From option
 - 4. The “Sent From” column will appear.

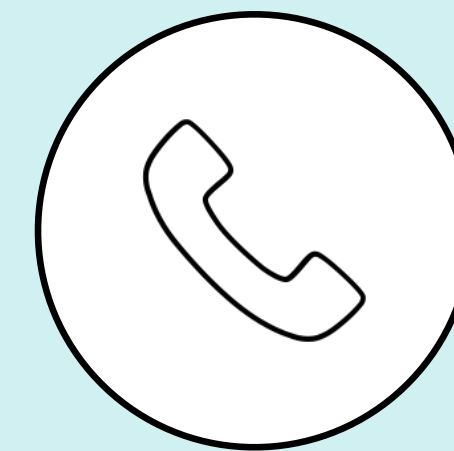
For additional questions or further training,
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